



## Hotel Lawyers

Aggressive and passionate advocacy  
for hotel owners and lenders

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## How We Can Help – Distressed Loans

***Distressed hotel, retail and retail chain projects***  
*forbearances, loan modifications, recapitalizations, receiverships,*  
*workouts, turnarounds, restructurings and bankruptcies*

### Distressed loans and troubled assets

Our distressed asset team has been recognized internationally for business and legal advice we provide to creditors dealing with distressed hotel, retail, retail chain and complex real estate assets. [See our full hospitality capabilities.](#)

We help banks, special servicers, and other financial institutions with all aspects of distressed projects, including forbearances, loan modifications, recapitalizations, receiverships, workouts, turnarounds, restructurings and bankruptcies

The size of the troubled loans we have worked on range from a few million dollars to billion dollar properties and portfolios.

Since the pandemic lockdowns started in March, 2020, we have been engaged on new distressed hotel and retail loans for lenders and special servicers **in excess of \$2.2 billion.**

### For Banks, Special Servicers and Financial Institutions

Our creditor clients include banks, CMBS special servicers, and other creditors for their whole loans, securitized loans, loan participations and loan syndication deals. For more than 30 years, we have represented clients such as the following:

- Wells Fargo Bank
- MUFG Union Bank
- HSBC
- HSH
- ICBC
- City National Bank
- Swedbank
- Umpqua Bank
- Pacific Western Bank
- Amalgamated Bank
- SitusAMC
- Midland Loan Services/.PNC
- Berkadia (GMAC and Capmark)
- CW Capital Asset Management
- Greystone Special Servicing (C-III Asset Management)
- LNR Partners
- JER Partners
- Lend Lease
- AMRESO

We bring a team of experts with rescue capital, insightful business strategies and legal power from restructuring to litigation to insolvency proceedings. Our approach is based on decades of experience garnered through three major economic cycles.

A few highlights include:

- hundreds of distressed hotels
- retail chain bankruptcies such as the Mervyn's and Kmart cases
- restructuring and foreclosure on a portfolio of more than 40 shopping centers
- more than 1,000 receiverships
- more than 1,000 bankruptcies

Please contact us to discuss your specific situation. We are here to help.

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