ISHC CapEx 2023 Preview

Warren G. Feldman, AIA, ISHC CEO, Nehmer



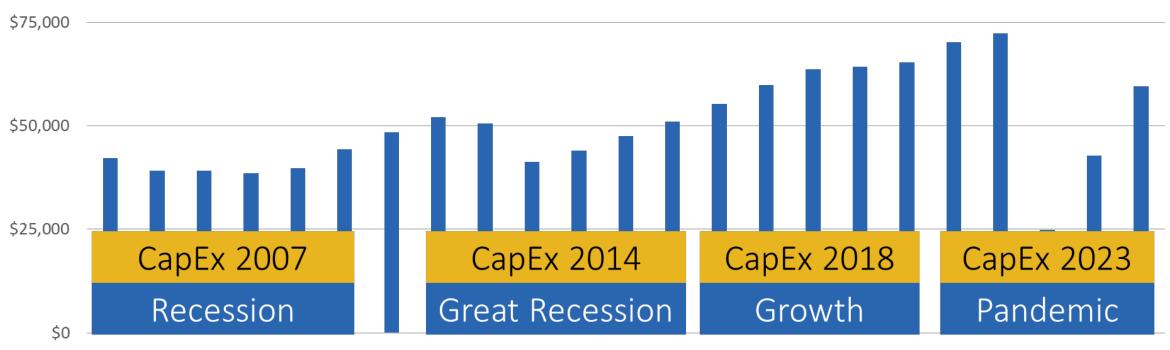
NEHMER



HOTEL INDUSTRY REVENUE PER AVAILABLE ROOM

Hotel Industry Revenue

PER AVAILABLE ROOM



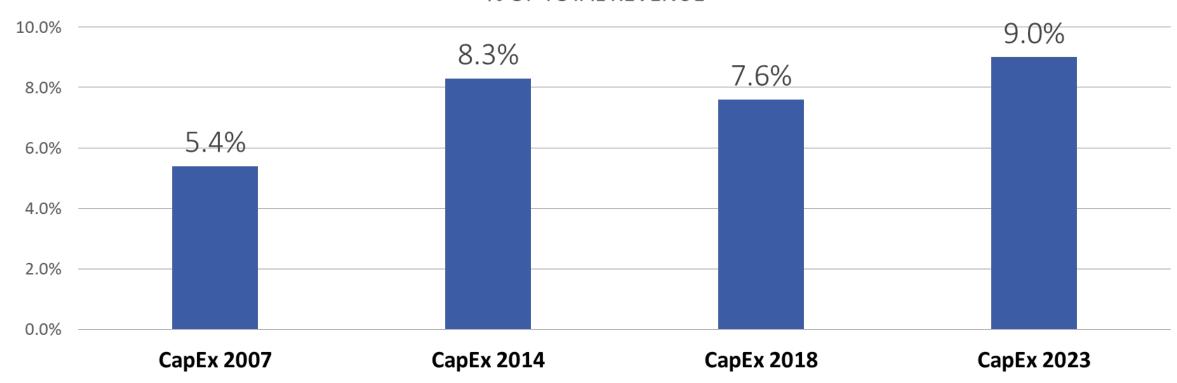
2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022





CAPITAL SPENDING / PERCENTAGE OF REVENUE

Capital Spending



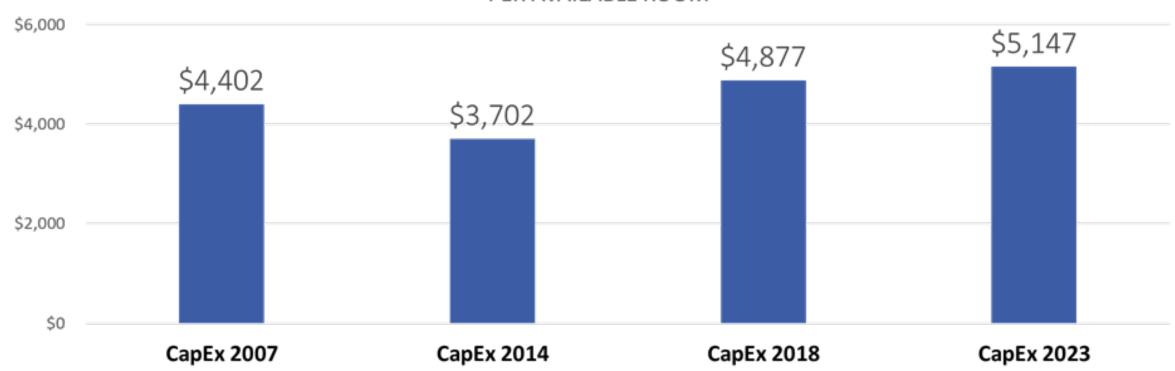




CAPITAL SPENDING PER AVAILABLE ROOM

Capital Spending

PER AVAILABLE ROOM



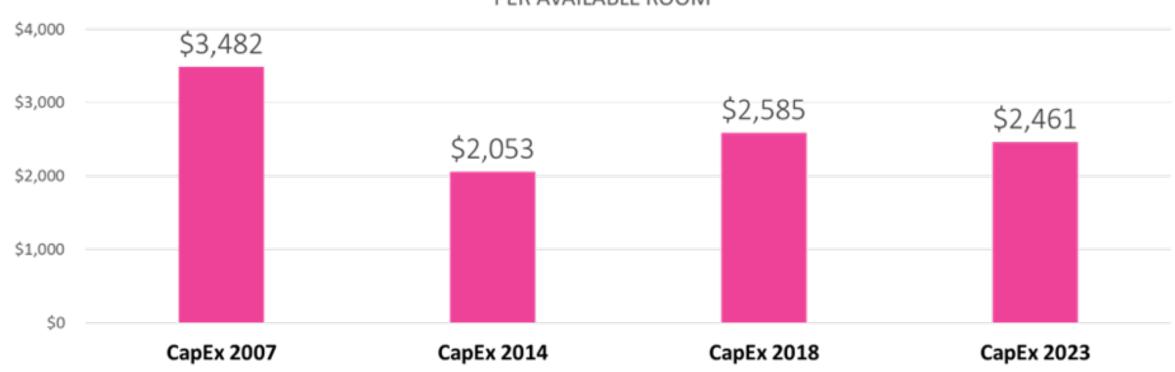




REPAIRS & MAINTENANCE PER AVAILABLE ROOM



PER AVAILABLE ROOM

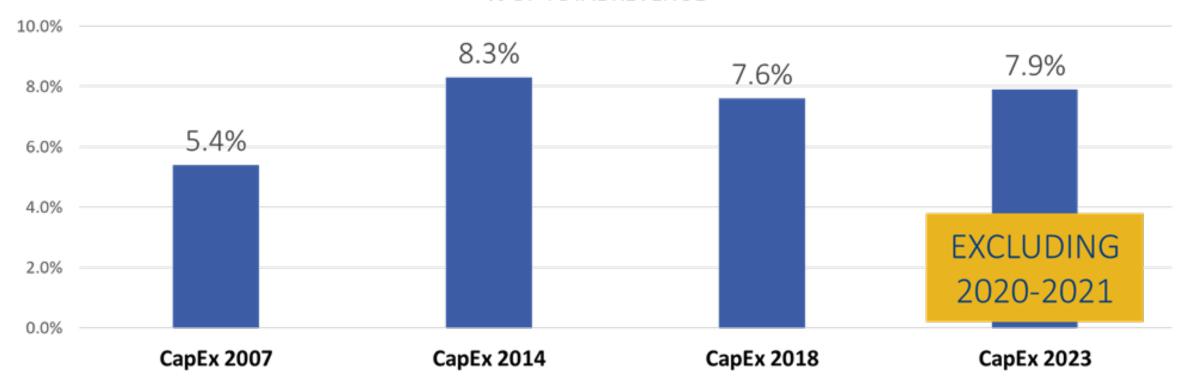






CAPITAL SPENDING / PERCENTAGE OF REVENUE

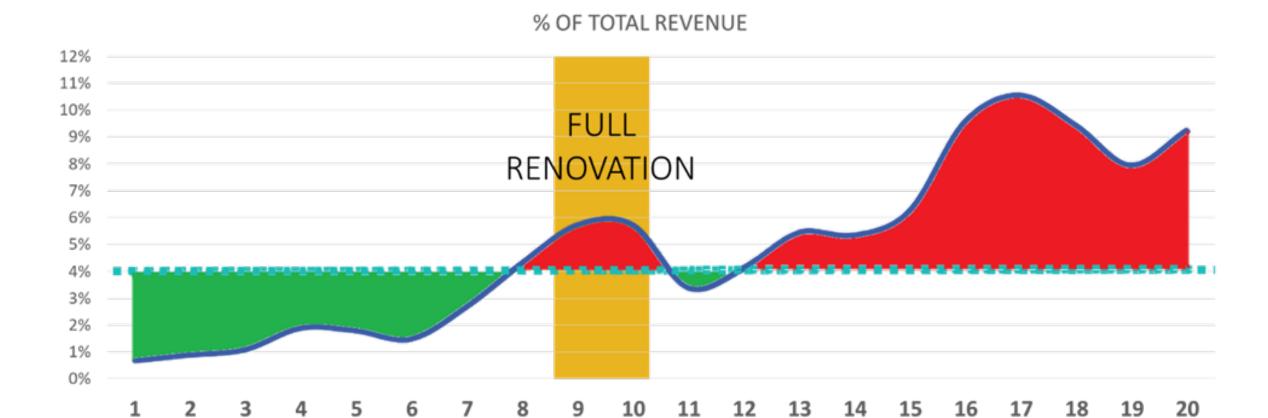
Capital Spending







PERCENTAGE OF TOTAL REVENUE BY YEAR



Year of Operation

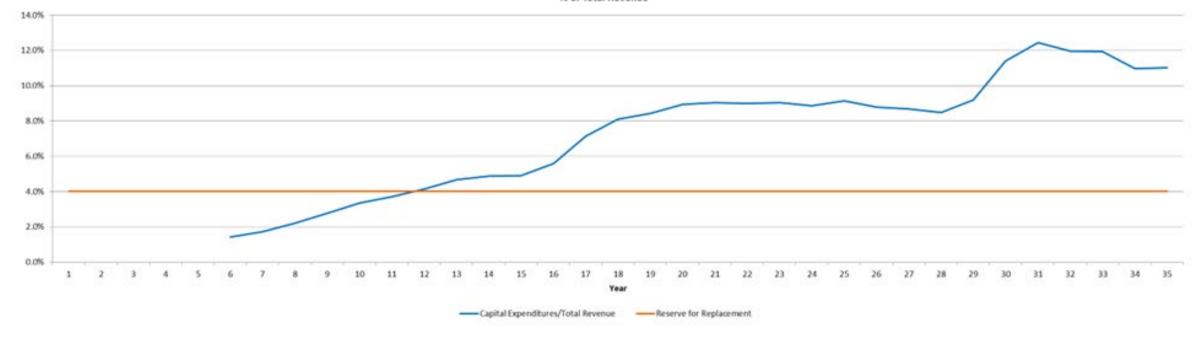




CAPITAL SPENDING / 6 YEAR AVERAGE

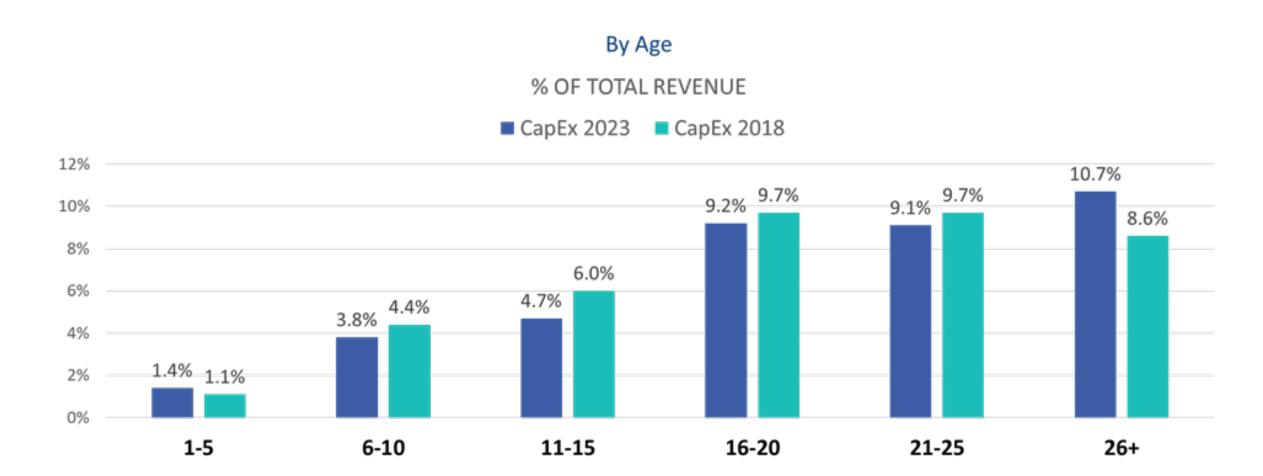
Capital Spending 6-Year Running Average







PERCENTAGE OF TOTAL REVENUE BY AGE



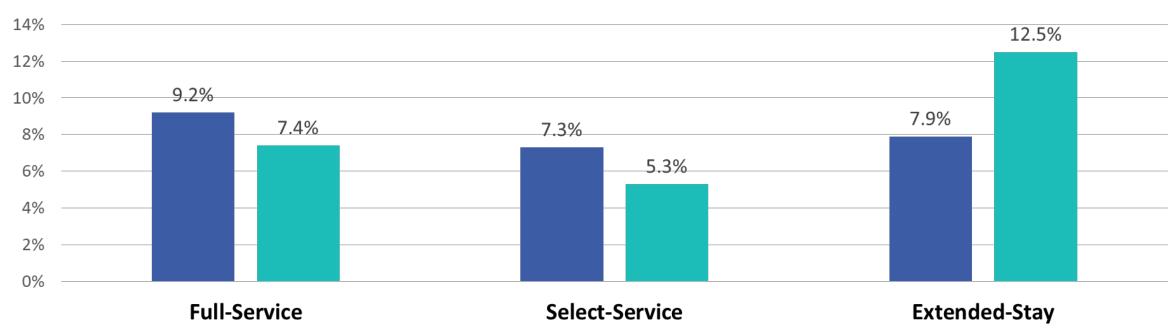




PERCENTAGE OF TOTAL REVENUE BY TYPE

By Property Type

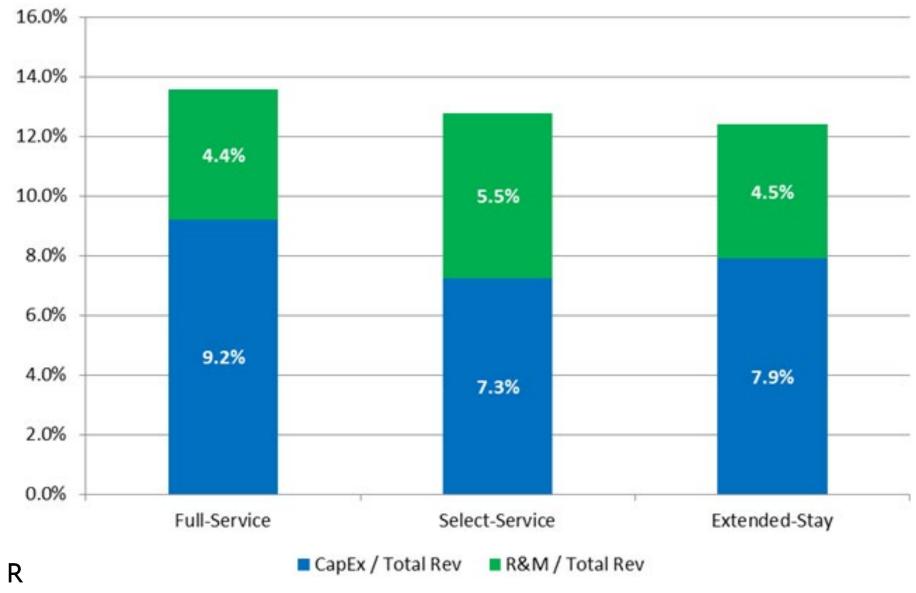








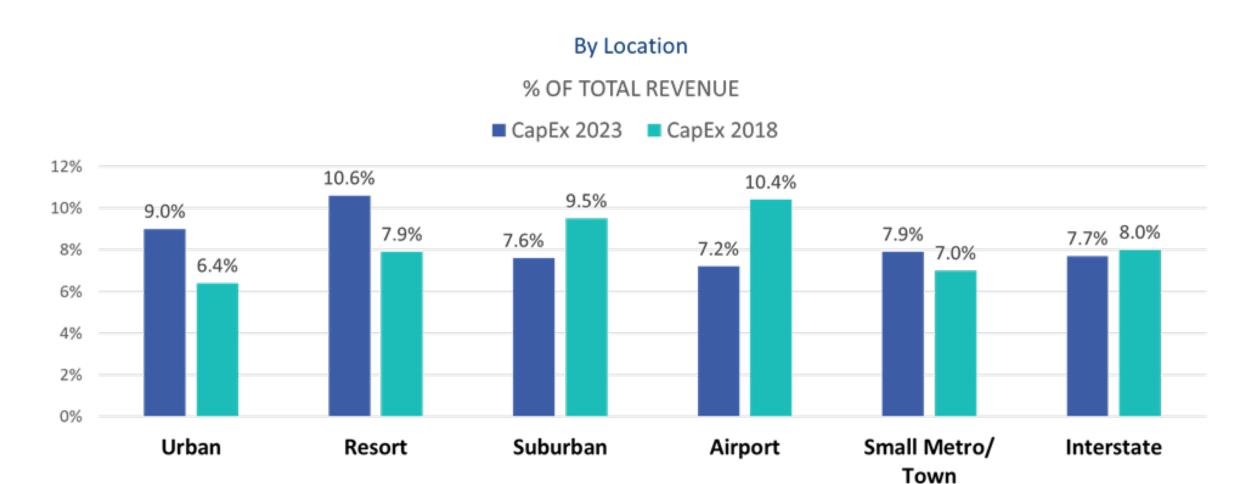
CAPITAL SPENDING BY PROPERTY TYPE







PERCENTAGE OF TOTAL REVENUE BY LOCATION

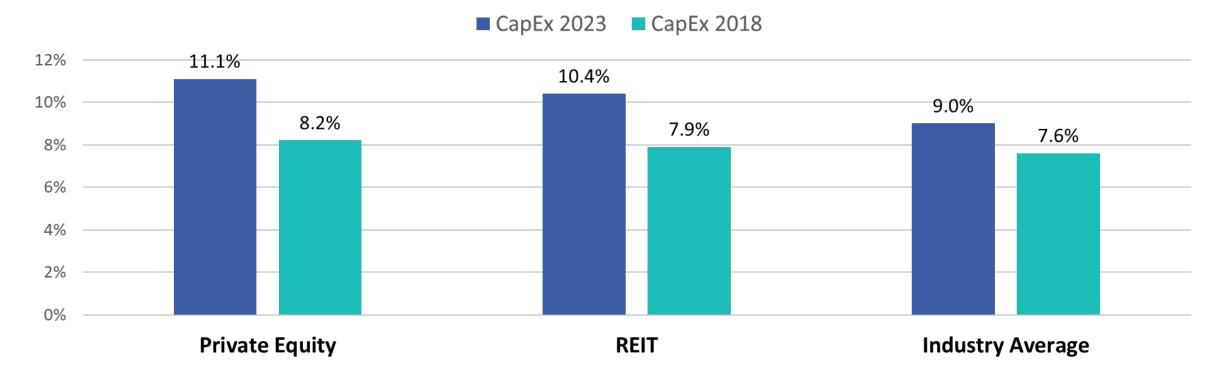






PERCENTAGE OF TOTAL REVENUE BY OWNERSHIP









ISHC CapEx 2023 will be available in Q3

www.ishc.com



NEHMER

