## GHG CREDENTIALS

The 3 most important factors for your hospitality project...



# Experience





















### **JEFFER MANGELS BUTLER & MITCHELL LLP**

The premier hospitality practice in a full-service law firm™

## **Global Hospitality Group®**

#### **Representative Clients**

We owe these Credentials to our clients, who have provided us with challenging and interesting work throughout the years. We are grateful for the many opportunities that we have been given to participate in the dynamic hospitality industry. The *Representative Clients* list below will give you an idea of how JMBM's Global Hospitality Group® attorneys have helped clients big and small accomplish their goals. Our history of representing clients, such as those named below with virtually every legal and business aspect of the hospitality industry, has resulted in our significant experience working on more than \$71 billion of hospitality transactions involving more than 3,800 properties in the United States and abroad.

Company	Transaction Description
3Wall Development	Represented the company in a broad range of hospitality matters involving acquisition, financing, management, joint venture structuring and labor for the Sheraton Gunter Hotel in San Antonio, the Hilton Garden Inns in Rancho Mirage and Tampa, the Doubletree Tucson at Reid Park, and the Sheraton Four Points LAX in Los Angeles. Work also included NLRB arbitrations regarding neutrality agreement, collective bargaining with UNITE HERE and class action litigation involving the application of a service charge ordinance to the hotel.
5810 Scatterfield Road, LP	Represented the company in litigation relating to a "first-class" condition requirement in the ground lease for a hotel in Anderson, Indiana.
Aareal Bank	Represented Aareal as lender in structuring and documenting hotel loans, including for an Embassy Suites in Anaheim, California and for two Doubletree Hotels (cross-collateralized and cross-defaulted) located in Bakersfield and Modesto, California.
ABA Development	Introduced company to capital provider and advised on joint venture, acquisition, construction, construction loan and management agreements.
Accor/SofiteI	Represented Accor in evaluating and obtaining various entitlements and other land use rights for the development of a 4-star urban hotel in a major California urban center. Assisted company with its analysis and potential joint venture structuring in connection with the potential development of the hotel project. Also handled ADA, accessibility counseling and litigation defense.
Amalgamated Bank	Represented bank in connection with airport hotel property, including complete repositioning with termination of existing franchise and management agreements and negotiation of new ones, major litigation over easements and title and receivership issues. Also worked on various design and construction contracts, vendor contracts, and parking agreements.
Ambrose Hotel	Assisted client in corporate structure, management policies and procedures, development of a master form of management agreement and acquisition

matters.

American Golf and National Golf

Represented American Golf and National Golf as special counsel in connection with the \$1.1 billion sale of approximately 250 golf courses located around the world to a joint venture comprised of Goldman Sachs and Starwood Capital Group. The representation included complex real estate, environmental and lease issues. After the sale, represented the successor (buyer) in purchase and sale, site contamination, and environmental regulatory compliance and litigation matters throughout the United States.

**Amresco Management** 

Represented Amresco in connection with 5 related bankruptcies for senior living properties located throughout California involving securitized debt in excess of \$30 million in a complex bankruptcy proceeding.

**Amstar Group** 

Represented affiliate of Amstar in connection with formation and multi-state registration of fractional interest project in Telluride, Colorado.

**Anaheim GW** 

Advised on broad range of development, entitlement, financing, hotel mixed-use and timeshare structure matters (including master CC&Rs and construction loan) on large mixed-use development project in Anaheim, California. Project included three hotels, waterpark, timeshare and more than 1 million square feet of themed entertainment retail.

**Andrina Hospitality** 

Represented the company in corporate formation, structure of employment agreements and policies, negotiation of management agreements and analysis and evaluation of potential transactions.

**Anschutz Entertainment Group** 

Special counsel on various hotel mixed-use and hotel management issues for Staples Center and LA Live!

**Aozora Bank** 

Represented the bank in structuring and documenting a \$25 million loan for the acquisition and renovation of the Guam Hilton Resort & Spa. The loan involved complex cash management arrangements involving multiple cash collateral accounts and multiple cash management banks in 4 countries.

**ARC Wheeler Equities** 

Represented client in connection with development of a W Hotel and Residences as part of a mixed-use development near Annapolis, Maryland.

**ARV Assisted Living** 

Represented the then-largest senior living company in California in a variety of matters including financing, joint venture, labor and litigation issues.

**Aspen-Murray Corporation** 

Represented Aspen-Murray on management issues on a number of luxury hotels.

**Astoria Minot, LLC** 

Represented owner of 7 limited service hotels in the termination of its franchise and management agreements, and subsequent sale of the hotel portfolio.

**Baltimore Convention Center** 

Represented the developer of the 850-room hotel known as the Grand Hyatt Baltimore and the purchase by the joint venture of the existing 486-room Hyatt Regency Baltimore, including 100-year ground lease for a new hotel. Also worked on renegotiating the existing 35-year ground lease, city subsidies in the form of a nominal cost ground lease and abatement of property taxes. Provided advice on all aspects of development, joint venture and management agreement matters.

**Bank of America** 

Represented Bank in the acquisition of a note secured by a 4-star urban hotel, as well as in a take-out and working capital loan secured by a refurbished 5-star luxury hotel. Represented the bank as lead lender for more than a dozen banks, including many Japanese lenders, on the Westin Kauai. This was the largest credit in the bank at the time and the project called on JMBM's hotel expertise in workouts, bankruptcies, insurance claims, litigation, taxation, joint venture and partnership structures, banking (including regulatory, participation, agency and MOF issues), labor, construction contracts, vacation ownership, and disposition. We also represented the bank in connection with its re-entry into the hotel market and

Bank of Hawaii

Bank of Nova Scotia

acted as counsel to the bank in connection with its efforts to make substantial hotel loans nationwide

Advised the bank on various lending issues, including advice on condo hotel lending and hotel mixed-use financing. Represented Bank of Hawaii and HSBC in structuring and documenting a bridge loan to a joint venture (comprised of Marriott International, Exclusive Resorts, and Maui Land & Pineapple) for the purchase of Kapalua Bay Hotels & Villas. The bridge loan contemplated a future construction and mini-perm loan for an extensive renovation, repositioning and expansion of the resort facilities.

Represented the bank on loan participation matters and major hotel and destination resort construction loans, and advised the bank on a broad range of hotel lending matters. Representative transactions:

- Structured and documented original financing for Starr Pass Tucson development, and then structured and documented construction and mini-perm senior loan on J.W. Marriott Starr Pass Resort with complex intercreditor agreement and guaranties with Marriott as mezzanine lender and operator.
- Structured and documented construction and mini-perm loan on the Four Seasons Aviara development of a 350-room luxury destination resort and conference center with 18-hole Arnold Palmer golf
- Structured and documented for syndication a construction loan on Casa Del Mar Hotel luxury California beach-front hotel, conference and business center.
- Structured and documented syndicated construction and mini-perm loan with integrated interest rate protection on the Four Seasons Scottsdale 210-room, 5-star luxury destination resort with amenity and golf course use agreements.
- Structured and documented Marriott Renaissance-flagged 300-room hotel construction loan involving program enhancements and historic tax credits.
- Structured and documented a construction and mini-perm loan on the Kimpton hotel in Cupertino, California.

Represented the bank on numerous senior living financings nationwide.

Represented this investor in the acquisition and leasing of a Southern California beachfront restaurant.

Represented developer of major planned community with condo hotel and hotel mixed-use structuring, including entitlements and land use matters.

Assisted this REIT with hostile seizure of and related litigation concerning the management and related leases for the Chase Park Plaza Hotel in St. Louis involving a defalcating operator. Then assisted owner in negotiating a new management agreement for the property with 251 hotel rooms, 82 private residences and a penthouse. Separately negotiated a management

agreement for The Lodge & Spa at Cordillera in Avon, Colorado, a 56-room

property with entitlements for additional development.

Assisted client with acquisition of Dallas, Texas hotel property, including negotiation of purchase and sale agreement, liquor license structuring, and acquisition financing.

Advised the company on workout and restructuring for a 3-hotel portfolio.

Bank United

**Baron Real Estate** 

**Barrow Street Capital** 

**Behringer Harvard Opportunity** 

**Behringer Lodging** 

**Belmont Hotel Investments** 

#### **Belmont Village**

Represented Belmont Village in opening active senior and assisted living facilities throughout Southern California, and on various licensing and permitting issues.

#### **Berkadia Commercial Mortgage**

Served as special hotel counsel to Berkadia Commercial Mortgage LLC (and its predecessors, Capmark Financial and GMAC) in its capacity as special loan servicer on troubled hotel loans in CMBS pools. Also served as a preferred provider of legal and hotel advisory services to Capmark Financial Group in its capacity as special loan servicer, including for the Vail Plaza luxury mixed-use project and the Piccadilly Inn in Fresno, California. Represented predecessor GMAC in numerous CMBS special servicing matters, including enforcing a \$60 million note secured by The Clift Hotel (Ian Schrager Hotels) in San Francisco, California, including foreclosure, workout, bankruptcy, and B note sale.

#### **Beverly Enterprises**

Advised Beverly Enterprises on strategy against SEIU (Service Employees International Union) unionization campaign regarding the company's national health chain of skilled nursing facilities. Trained corporate executives and organized internal and external communications and public relations campaigns. Supported successful elections rejecting unionization at targeted facilities and obtained injunctions against the union to prevent or limit disruptive activities against the facilities. Also worked on mutually agreeable neutrality agreement between the company and SEIU.

#### **Bighorn Capital**

Represented the company in its development of mixed-use hotel projects in Chicago, Dallas, Washington D.C. Handled the acquisition of Grupo Posadas for 110 hotels and resorts with a total of 18,943 rooms in 45 cities in Mexico and the United States and 6 different hotel brands. Represented the client to license the Mexican hotel brand "Blue Aqua."

#### **Black Sand Capital**

Represented developer on condo hotel and management agreement aspects of new, ground-up luxury hotel development in Waikiki, Honolulu, Hawaii.

#### **Boulders (The)**

Represented the resort and its brand in broad range of trademark matters and other operations issues.

#### **Boulevard Hospitality**

Represented client in connection with acquisitions of downtown Los Angeles properties for conversion to hotel, sale and joint venture agreements relating to same.

#### **Boykin Lodging Company**

Represented client in resisting a major unionization campaign by UNITE HERE, including public relations, management training, and strategic advice.

#### **Broughton Hospitality**

Represented Broughton Hospitality in several acquisitions of hospitality properties in Santa Barbara, Palm Springs and Chicago. Revised management agreements and operating structures and policies.

#### **BSL Golf**

Represented buyer in the acquisition of two golf courses and related matters, including title and liquor license issues.

#### **Caliber Hospitality**

Represented Caliber in connection with its acquisition and re-branding of New Mexico and Arizona hotel properties.

#### California Angels

Acted as general counsel to the team and represented it on all matters, including stadium construction, maintenance and operation matters (for the "Big A" Stadium and Tempe Diablo Stadium), leasing, sale to Disney and player arbitrations.

#### California Federal Bank

Acted as the principal outside law firm for major hotel and real estate projects, including workouts, bankruptcies, receiverships and related litigation.

#### Jim Butler

## California Hotel & Lodging Association

# Represented the CH&LA and approximately 250 CH&LA members to obtain court approval of a settlement favorably resolving outstanding allegations that the hotel owners and operators violated California's Proposition 65. The unique approach adopted involved obtaining participation of the California Attorney General for a court-approved settlement to ratify a definitive means of compliance and preclusion of future bounty hunter suits. Also worked with the CH&LA on providing effective defense to many ADA and accessibility plaintiffs' suits.

#### Canggu International

Represented the developer of three new hotels being developed in Bali, Indonesia, including RFP for hotel operators and management agreement negotiations with IHG for one InterContinental Hotel and two Holiday Inn hotels at different locations.

## Canyon Capital Realty/ Canyon Johnson Urban Fund

Represented the company in numerous hospitality matters, including:

- sale of the 696-room Hooters Casino Hotel with a 35,000 square foot casino
- acquisition and financing of the 1,070-room Washington DC Hilton and potential sale of the property
- sale of the 1,119-room Houston ICON
- negotiation of a franchise agreement for the 202-room Clarion Hotel & Casino in Las Vegas, Nevada
- sale of the Cal Neva Resort in Crystal Bay, Nevada
- financing of the W Hotel Austin in Austin, Texas and the Capri Hotel in Ft. Lauderdale. Florida
- analysis of many management agreements in connection with new hotel investment and construction financing to be provided by Canyon Capital.

We also represented the company as the CMBS B Tranche Holder in its acquisition of an REO hotel property known as Hotel 71, in Chicago, from a national lender/master servicer. By way of example, that representation included due diligence, purchase documentation, assignment of litigation, resolution of outstanding mechanic's liens claims, renegotiation of existing management agreement and financing documentation.

We also supported the company in its analysis and formulation of a strategy regarding hotel, fractional, and residential management agreements in connection with the repositioning of a luxury mountain resort foreclosed upon by Barclays Capital.

## **Capitol District Hotel Manager, LLC**

Represented owner-developer on numerous aspects of \$160 million project in Omaha, Nebraska, including a 333-room, full-service Marriott hotel, 150 apartment units, and 125,000 square feet of office space. Sourced and closed \$36 million of EB-5 financing, assisted client in acquisition and then sale of Nebraska Regional Center, and related litigation and transactional matters.

#### **Carefree Resorts**

Represented the company in the acquisition, financing and development of 5-star luxury resort, 18-hole golf course and residential development. Assisted the company in the formation of a complex joint venture to consummate the transaction, as well as in the financing of the project. Also represented the company on various labor matters and all of its trademark and copyright work worldwide. Handled acquisition of the company and all its premier resort properties in \$200 million-plus acquisition. Assisted with ongoing trademark, licensing, management and other operations issues.

#### **Carlson Hospitality Worldwide**

Represented the company in structuring a joint venture and advised on all aspects of a large portfolio purchase of hotels located in North America.

**Castleton Hotel Partners** 

Represented the company in connection with negotiating favorable termination rights for its long-term hotel management agreement for the

Capella Washington, DC.

**Celestino Drago** 

Represented this celebrity chef on a wide range of matters, including operations issues, leasing and licensing of his various up-scale restaurants, and acquisition of assets out of bankruptcy.

**CenterCal Properties** 

Represented this retail development company in connection with an upscale select service hotel development to be the focal point of its Farmington, Utah lifestyle-retail center.

Centerplan

Represented developer of luxury mixed-use (hotel-retail-residential) project, including management agreement and hotel regime structure issues.

Represented developer in sourcing EB-5 financing for two major projects in New Haven, Connecticut area.

Handled management and franchise agreements for new hotel developments, including Hard Rock Hotel and Hilton.

**Champion Development** 

Represented the client on various development and management issues with respect to significant mixed-use projects in Pasadena and San Diego in connection with the development of substantial luxury hotel and retail projects involving Westin and Le Meridién hotels.

Charmondel Properties (Nigeria) Ltd

Negotiated a hotel management agreement for a new, ground-up development of a 350-room Le Méridien hotel mixed-use project in Abuja, Nigeria.

**Chelsea Grand LLC** 

Represented owner of 8 New York City hotels in multi-state federal court litigation against the union to vacate several decisions that resulted in the unlawful unionization of a hotel in Manhattan. The case involved complex issues including the imposition of a union neutrality agreement on a non-signatory, the right to due process, free speech, and fraud. The outcome stopped union organizing at all of the company's New York hotels.

**Chestlen Development** 

Represented the company in EB-5 financing. Negotiated its management agreement and technical services agreement for the first ever dual-branded 295-room W Philadelphia and the 460-room element Philadelphia that can be operated jointly as a 755-room headquarters hotel for conventions. The hotels are part of a \$786 million mixed-use expansion with extensive retail and parking components.

**Chicago Pizza** 

Acted as General Counsel to client, including preparation and handling of IPO, private debt and equity financings, and defense of a hostile takeover.

**CIC Group** 

Represented developer in obtaining approvals for 22-story mixed-use condohotel, office retail, and health club and restaurant project in Koreatown, Los Angeles.

CIGNA Companies

Represented the companies in a broad range of hotel matters, including the sale of joint venture interests in a large chain of hotels, management issues, liquor license matters, workouts, foreclosures and deeds-in-lieu.

**CIM Group** 

Represented the fund in management agreement analysis, termination, and litigation for the Renaissance Hollywood.

Advised client in connection with proposed joint venture and licensing agreements with sbe, regarding Redberry branding and other matters.

Represented client as owner of the Trump SoHo in Manhattan, including litigation and general business advice.

Handled franchise and management agreement negotiations such as the Marriott Oakland City Center Convention Center Hotel, Courtyard Oakland, Quality Suites Mission Valley and Holiday Inn LAX.

Circa Capital Represented developer of luxury resort hotel in Playa del Carmen on joint

venture, financing and condo hotel structure issues, and with its joint venture for the 121-room Mahekal Beach Resort in Playa del Carmen, Mexico.

City of Dallas Assisted the City in conducting request for proposal for hotel brand to

operate Dallas Convention Center Hotel, followed by negotiation of qualified hotel management agreement with hotel brand meeting

requirements of Internal Revenue Code for project financed with tax-exempt

bonds.

City of Napa Condo hotel advice on municipal condo hotel ordinance (provided with

agreement that we could represent developers in matters involving the City

and the ordinance).

City of Riverside Represented the City's Redevelopment Agency regarding a loan made by

the City to a private developer of a Hyatt Place Hotel in downtown area.

Coast Hotels & Resorts

Assisted with franchise agreement modifications and liquor license-related

issues.

Coastal Hotel Group Sale of hotel management company with 12 boutique hotels and related

issues concerning management agreements and strategic advice.

**Colony Advisors** Represented Colony on various matters pertaining to large (distressed) hotel

and real estate portfolio property matters, including due diligence,

operational, management, franchise, and disposition.

**Comcast Corporation Liberty Property Trust**Represented the owner and development entity as hotel advisors for the Four Seasons Philadelphia. The 200-room hotel is part of a \$1.2 billion, 59-story,

1,121-foot tower of office, retail, residential and hotel mixed-use.

**Commerce Casino** Represented the casino in the new development of a hotel in connection with

casino expansion and advised on various management and franchise matters. Represented casino in negotiation of a construction contract for the hotel development, as well as construction litigation and arbitration matters with

general and subcontractors.

**Condor Hospitality Trust, Inc.** Assisted this REIT in the repositioning of the company from Supertel

Hospitality to Condor Hospitality Trust, including the individual and portfolio sales of approximately 55 hotels located throughout the United States and the reinvestment of this capital (and substantial additional equity) in a billion dollar acquisition program of more upscale hotels in secondary

and tertiary markets.

**Cornerstone Realty Advisers** Acted as national hotel counsel for Cornerstone for hotel acquisitions,

management agreement and franchise agreement matters.

**Corporex Companies**Represented the company in hospitality matters including hotel acquisition

and management agreements, including for transactions involving the 170-room Holiday Inn Vallejo-Napa Valley Gateway, the 280-room Hilton Santa Clara, 198-room Radisson Stockton, and the Hilton Garden Inn Santa Rosa.

**Country Villas** Represented this senior living company for more than ten years on various

compliance audits and surveys by the U.S. and California Department of Health Services, as well as labor matters concerning the company's senior

living facilities.

**Crescent Hotels & Resorts**Represented the company in the successful negotiation of a new collective

bargaining agreement with the union for a 386-room hotel in Virginia and in other unrelated labor and employment matters, including the resolution of a

claim for unpaid wages filed by a former employee.

Crescent Real Estate Equities Represented Crescent in connection with the sale of a hotel and various

management agreement matters, including management agreement disputes.

Criswell Radovan

Represented company in connection with the redevelopment of the Cal Neva Resort in Lake Tahoe, CA, including in connection with franchising, management, leasing, restaurant management and financing (permanent, bridge and mezzanine).

**Crocodile Cafes** 

Represented the company nationwide on all aspects of its operations, including labor, tax, trademark, leasing and licensing matters.

**Crow Holdings** 

Represented client in connection with the termination of an existing long-term management agreement, the oversight of an RFP for new management, the negotiation of a new Hilton management agreement, and the reflagging/repositioning of the 1,600 room Dallas Anatole Hotel. Also represented the client in a broad range of hotel issues in connection with its investment involving the development and ownership of a portfolio of 9 Kimpton hotels and signature restaurants. Advised Crow Holdings regarding investment options with stock warrants and various strategic alternatives.

**CVOF/Canyon** 

Represented the company on the sale of the 357-room Hotel 71 in Chicago, and in labor and employment issues.

**CW Capital** 

Served as special hotel counsel to CW Capital in its capacity as Special Servicer for troubled hotel loans in CMBS pools.

Dai-Ichi Kangyo Bank

Represented the San Francisco Agency on a workout of a hotel and office mixed-use project where the loan value exceeded \$200 million.

**Darden Restaurants** 

Represented client on ADA issues, accessibility counseling and litigation defense for Olive Garden and Red Lobster restaurants located throughout California.

**Davenport Sun International** 

Represented the company in selecting management company and joint venture partner for redevelopment of a historic grand hotel with office and retail in mixed-use project, financing and acquisition/sell-side issues.

**Davidson Hotel Company** 

Represented the management company in collective bargaining with hotel union at various properties in the Washington D.C. area.

**Decron Properties** 

Represented property owner in connection with entitlements for the first approved mixed-used in Los Angeles under the new RAS zone, surrounding the Furama Hotel.

**Destination Hotels & Resorts** 

Represented the company in connection with ADA and accessibility counseling and litigation defense.

**Development Management Group** 

Represented developer client in connection with the development of a major mixed-use project in the Condado Beach area of San Juan, Puerto Rico. The development included a 400-room 4-star hotel and a 90-room 5-star hotel, together with 18,000 square feet of meeting space, 4 restaurants and bars, a large casino, a business center, spa, tennis courts, and sports center, as well as a 115-unit vacation ownership component, urban entertainment and retail center, 75-unit primary and second home condominium units, and 1,500 parking spaces – all located on 9.6 acres of land with approximately one quarter of a mile of ocean frontage.

**Devlin Group** 

Represented client and its affiliates in various matters concerning hotel-enhanced mixed-use, including the negotiation of management agreements, technical services agreements and ancillary arrangements for the Westin San Sebastian Hotel in Saint Augustine, Florida, and the Westin Resort – Bermuda Dunes.

Dimension Development Company

Represented the company in the acquisition of the 314-room Courtyard by Marriott Pasadena hotel.

#### **Disney**

Represented the company on California timeshare and vacation club properties, the negotiation of the management and franchise agreements for the County Inn & Suites Anaheim, and work relating to the Paradise Pier Hotel in Anaheim, with issues including restaurant leasing, labor and employment and hotel closure.

## **Eagle Hospitality Properties Trust**

Represented the company in the acquisition, financing and/or franchise matters for the acquisition of the 351-room Hilton Glendale Hotel, and the acquisition of the 270-room Embassy Suites Hotel Phoenix-Scottsdale. Handled franchise matters in connection with the acquisition of the 299-suite Embassy Suites Hotel & Casino-San Juan Puerto Rico. Represented hotel ownership in a national corporate campaign waged by UNITE HERE, Local 11 against the company in an effort to obtain a neutrality agreement at the Glendale Hilton property, which would permit the union to avoid a secret ballot election and obtain unionization through signed employee cards.

#### **East West Bank**

Represented lender in connection with deed-in-lieu of foreclosure and sale of Motel 6 property in San Bernardino County, California.

#### **Eastopen Inc**

Represented the Chinese-ownership of this historic hotel with 460 rooms and 12 suites in a \$200 million sale to Yang Capital.

#### **EB-5 Capital**

Represented the firm in EB-5 financing structured as a senior, secured construction loan and due diligence for two hotels in Washington, D.C.

#### Elpizo RI Ltd. Phileo Island LLC

Represented developers on negotiating Hyatt Place franchise agreement and management agreement on new hotel development in Philadelphia. Represented owners in EB-5 financing for project.

#### **Emerik Properties**

Represented Emerik Properties and its affiliates in the rebranding and repositioning of the Holiday Inn Hotel in downtown Los Angeles, and the sale of the Holiday Inn Hotel in Woodland Hills, California. Work included

license advice and intellectual property protection.

#### **Engels Development Company**

Represented developer of Las Cabezas luxury resort hotel and spa with private villas and residences at Punta de Mita, Mexico, including negotiation of Rosewood management contract for hotel component and management of residences.

leasing, management, labor matters, franchise issues, chef consulting, liquor

#### **Ensemble Hotel Partners**

Represented Ensemble in the joint venture, development, and financing of several hotel properties and in hotel management and franchise agreement negotiations.

## **Equitable Life Equitable Real Estate**

Represented the Equitable companies on a number of their most significant hotel projects with issues including management, disposition, lease, litigation, financing and condemnation.

#### ESA Extended Stay America

Represented ESA in all aspects of resolving disputes with general contractors, subcontractors, and design professionals involved in construction of projects, including negotiated workouts with structured completion and payout schedules, construction defect claims, construction lien and related claims in California, and on select labor issues.

Also represented client in connection with ADA and accessibility counseling, including in connection with website and reservations compliance, as well as development of policies and procedures, and ADA and accessibility, California OSHA and local ordinance litigation defense for its hotel properties nationwide. Implemented an enterprise-wide ADA compliance program for the company's 700 hotels across the U.S. and Canada.

ET Whitehall Partners ET Whitehall Seascape Represented the company in ADA compliance litigation, performed an ADA compliance survey inspection, and provided ADA counsel for 198-room Shutters on the Beach and for the 112-room Casa Del Mar hotels in Santa Monica, California.

**Fairmont Hotel Management** 

Represented the company on its nationwide acquisition efforts to acquire major hotels in 20 gateway cities, developed its master form of management agreement and negotiated individual management agreements, including its management contract for the Plaza in New York City. Also advised the company on certain of its tax, corporate, employee, and employee benefits matters.

**Far East National Bank** 

Represented the bank in hotel and real estate loans, including a hotel construction and mini-perm loan to finance construction of a 150-room Residence Inn by Marriott in El Segundo, California; a construction loan to develop a retail shopping center in La Quinta, California; and a construction and mini-perm loan to finance construction of a 122-room Candlewood Suites located in Santa Ana, California.

**Farallon Capital** 

Represented the company in negotiating the management arrangement with Rosewood Hotels & Resorts for Las Ventanas al Paraíso in Cabo San Lucas, Mexico. Also represented Farallon on terminating luxury hotel management agreements for the Lodge at CordeValle in San Martin, California and the Lodge at Skylonda in Woodside, California.

**FelCor Lodging Trust** 

Represented FelCor on the acquisition of seven all-suite properties. Coordinated environmental review under the California Environmental Quality Act (CEQA) in connection with entitlements and approvals for proposed state-of-the-art spa and hotel room addition. Assisted on EB-5 financing for the Knickerbocker Hotel in Manhattan.

**First Hawaiian Bank** 

Represented lender in enforcing defaulted loans and guaranties. Also represented lender in various loan originations and restructures.

First Interstate Bank of California

Served as bank's primary hotel counsel on workouts, deeds-in-lieu and dispositions of hotels and some of its largest and most sensitive real estate workouts and bankruptcies (including the largest real estate bankruptcy in the history of Southern California). Developed master documentation for major hotel and real estate loans.

First Nationwide Bank

Represented the bank on numerous hotel workouts, deeds-in-lieu and sales, including a multistate, chain-wide workout of an all-suites company.

**Fletcher Development** 

Represented the company in connection with land use and entitlements for proposed retail and entertainment development surrounding the Queen Mary ship and hotel in Long Beach, California.

Formosa International Hotel Corporation

Represented publicly traded Taiwan hotel and restaurant company in the acquisition of the Regent international luxury hotel brand from Carlson Hospitality Group, including extensive due diligence relating to the transfer of existing management agreements and intellectual property rights relating to hotels throughout the world.

Fuji Bank

Represented the bank on restructuring a hotel loan on property in Sacramento, California and a loan secured by a marina. Also represented the bank as a participant in a Hawaiian resort workout of almost \$200 million with a workout and deed-in-lieu.

**Garrison Investment Group** 

Represented Garrison in connection with hotel management agreement negotiations, litigation and land-use issues relating to the Queen Mary (ship and hotel), in Long Beach, California. Also represented client in connection with franchise agreement and management agreement review and negotiations and liquor license structuring issues for multiple hotel properties nationwide.

Garvey

Represented Garvey in connection with the development, construction and operation of Dream Hotels in Chicago, Dallas, and Houston. Work included the negotiation of management agreements, structuring easement agreements, negotiation of design and construction contracts, procuring EB-5 financing, and the negotiation of senior and mezzanine loan documents.

**Gemstone Hospitality** 

Represented Gemstone on hotel management issues related to the Hotel ZaZa in Texas and in connection with acquisition and development of luxury resorts.

**Gencom Group** 

Represented Gencom on matters related to the acquisition, expansion and condominium conversion of The Lodge at Rancho Mirage and The Ritz-Carlton, Kapalua. Representation included extensive land use and entitlement work. Also handled various matters in connection with other Santa Barbara and Napa hotel projects.

**General Growth Properties** 

Provided business and legal counsel to largest shopping center owners in the United States on development and conversion of existing centers to mixed-use projects with hotel, residential, timeshare and entertainment projects.

GlobiMex Paradise Village

Represented owner of large planned community near Puerto Vallarta, Mexico on preparing property for sale, including complex issues regarding condominiums, timeshare, retail, golf, hotel, yacht club, country club and other real estate uses

GMAC Commercial

See Berkadia Commercial Mortgage.

Golden Door Spa

Represented the company in trademark matters, including registration and prosecuting trademark rights. Also handled land use issues relating to a North San Diego County, California development project.

**Goldman Sachs** 

Represented Goldman Sachs as special hotel counsel in hotel portfolio financings for approximately \$580 million and \$325 million, respectively.

**GranCare** 

For more than 10 years, served as lead counsel nationwide to this high-profile, long-term care, senior living provider on labor and employment matters, including representation of the company in a massive nationwide union campaign led by SEIU to organize all of their facilities.

**Grand Bay Hotels** 

Represented Grand Bay in the U.S. and Mexico on significant hotel resort development and joint venture matters, trademark and management issues.

**Grand Sierra Group** 

Represented the company on a broad range of issues related to the Grand Sierra Resort & Casino, Reno, Nevada, a 2,000-room hotel with the largest casino in Northern Nevada, 200,000 square feet of meeting space, 9 restaurants and lounges, fitness and business centers, swimming pool, sauna, driving range and bowling alley. Representation included advice on development and structure of a condo hotel regime and program, acquisition of the hotel from Caesars and conversion of the 2,000 rooms and facilities to a condo hotel, financing for the acquisition and conversion, management arrangements, and operations issues.

**Great Circle Family Foods** 

Represented this franchisee of Krispy Kreme Doughnuts in California in connection with tremendous early growth, including site acquisition, leasing, and construction.

#### **Griffin Group**

Represented and advised the company in all areas of labor and employment for the Beverly Hilton Hotel in Beverly Hills and The Givenchy Spa and Resort in Palm Springs, California. Representation included collective bargaining with the multiple unions that represented the employees. In addition, we handled all grievances and arbitrations brought by union employees. We also counseled the hotel with respect to employment matters such as policies and procedures, wage and hour issues, discrimination and sexual harassment investigation and represented the hotel in administrative, as well as civil actions involving employment issues.

#### **Hana Financial Inc**

Represented client in the negotiation and procurement of an SBA-approved \$40 million warehouse credit facility from East West Bank.

#### **Handlery Hotels**

Represented client in connection with ADA issues and accessibility issues.

Hanjin International Korean Air Lines

Represented owner on RFP and management agreement for brand and operator on the \$1.1 billion development of the hotel, office and retail mixed-use project that included the 900-room Wilshire Grand Hotel in the 1,100-foot tall tower, which will be the tallest skyscraper west of the Mississippi.

#### **Harvard Private Capital Realty**

Represented the client in connection with management and franchise issues relating to the acquisition of a hotel portfolio, including multiple east coast

hotels.

## Hazens Investment, LLC Shenzhen Hazens Real Estate

Represented client in connection with the acquisition of the Sheraton Gateway LAX Hotel and the Luxe City Center Hotel, each in Los Angeles, including the negotiation of design, construction, management and franchise agreements, and assistance with various labor, employment and entitlement issues.

#### **HEI Hospitality**

Represented HEI on a broad range of management and franchise issues, including development of master management agreement form to use with capital partners on portfolio, as well as individual property acquisitions. Transactions included portfolio purchases and financing relating to Marriott and Hilton product and individual transactions including the Hilton Indianapolis, W Hotel & Condos, Hilton Mission Valley, and Metropolitan Hotel. Also represented the company in significant hotel land use and entitlement issues, including securing valuable signage approvals.

#### **Helios AMC**

Served as a preferred provider of legal and hotel advisory services on troubled loans, including in connection with the successful disposition of the Ontario Marriott in sale by the receiver that involved franchise agreement, management agreement, liquor license, unique title insurance and employment-related transition issues.

#### **Hersha Hospitality Management**

Represented the ownership and management companies on due diligence and acquisition negotiations in connection with multiple proposed hotel acquisitions. Also represented the company in connection with drafting their form of hotel management agreement, and their litigation involving two hotels in Miami. Florida.

#### **Highgate Hotels**

Advised on franchise termination issues for a major urban hotel and acquisition of a gateway city airport hotel. Advised the company on various condemnation and labor issues.

Sourced and worked on preferred EB-5 financing for an upscale, urban boutique hotel in DTLA.

Hillwood Development (Ross Perot, Jr.)

Represented the company in the structure of condo hotel regime, program, management and financing on ground-up development of a Mandarin Oriental Hotel and Residences in Dallas with approximately 100 luxury condominiums, 130 condominium hotel rooms, 15,000 square feet of spa and fitness areas, a fine dining restaurant with an upscale lobby bar, and 6,000 square feet of meeting space. Also represented the company on management arrangements for the W Dallas Victory Hotel & Residences featuring approximately 251 hotel rooms, 144 condominium units, a signature restaurant, Ghostbar nightclub, 5,000 square-foot Bliss spa and a 16th floor infinity pool and fitness facility overlooking Dallas.

**Hines Development** 

Represented developer on hotel management agreement for public/private, bond-financed development of convention center hotel in Houston, Texas.

**Hixon Properties** 

Represented developer in connection with negotiation of hotel management agreement and technical services agreement for San Antonio, Texas upscale hotel property.

Hollywood International Regional Center

Represented developer in the acquisition and development of mixed-use boutique hotels in Hollywood with a 200-room Thompson and 200-room Tommie brands and Hampshire's 182-room Dream Hotel and Restaurants Avenue, Beauty & Essex, and Tao.

Homestead Village, Inc.

Advised on strategic business and matters affecting its extended stay business.

Hong Kong & Shanghai Hotels, Limited (Peninsula Hotels)

Represented the company on certain strategic, financing, joint venture and management issues.

**Hostmark Hospitality Group** 

Defended this company in unfair labor practice charges by UNITE/HERE for its Irvine, California hotel. Advised this management company on a prolonged campaign by UNITE-HERE to organize its hotel employees and force management company to accept a card-check neutrality agreement.

Hostmark Hospitality Shamrock Holdings (Roy Disney) Provided condo hotel advice for condo hotel conversions. Projects involved included representation of Hostmark-Shamrock as owner of 215-room Amalfi Hotel in Chicago, including purchase of the fee interest and structuring and documenting the condo hotel regime and program, as well as all condo documents and management.

**Hotel and Resort Investors** 

Represented the company in connection with management agreement and franchise agreement negotiations for the Hotel Indigo in Sarasota, Florida.

**Hotel Group (The)** 

Represented the company on hotel acquisition, franchise, management, workout and labor issues, including collective bargaining and various NLRB proceedings.

We successfully defeated NLRB charges filed against the company by UNITE HERE based on termination of employees and ousting of the union following acquisition and closure of the hotel properties for renovation in Connecticut.

**Hotel Managers Group** 

Represented client in connection with ADA issues and accessibility counseling for San Diego and Fremont, California hotel properties.

**Hotel Nash** 

Represented client in the restructuring of the Lords Hotel, Miami, Florida.

#### **HSBC Bank**

Represented lender in connection with numerous loan originations, workouts, and modifications. Representative transactions:

- Structured a bridge loan from HSBC and Bank of Hawaii in a joint venture comprised of Marriott Int'l, Exclusive Resorts and Maui Land & Pineapple for the acquisition of Kapalua Bay Hotels & Villas anticipating a large construction and mini-perm loan for an extensive renovation of the resort.
- Negotiated and drafted construction loan for the W Scottsdale Hotel & Residences with short time frame for closing for borrower to enjoy certain benefits relating to the prompt payoff of its construction lender.
- Structured, documented, and later handled the workout of a loan secured by the Four Seasons Troon North, Scottsdale.
- Structured, documented, and later handled the workout of a loan secured by the W Scottsdale.
- Structured and documented a loan secured by the Tempe Aloft in Arizona, as well as a tax-related sale-leaseback structure involving the property.
- Negotiated and drafted loan modifications for a portfolio of California hotels owned by a high net worth family.
- Negotiated and drafted a loan modification for a large scale mixeduse project under construction.
- Negotiated and drafted loan documents in connection with financing secured by the Carmel Valley Ranch.

#### **HSH Nordbank**

Represented lender on loan origination and (subsequently) restructuring for W Hollywood Hotel & Residences, one of the largest public-private partnership projects in the country. Representation included construction and mezzanine loans, as well as modifications, negotiations with the MTA and other stakeholders. Dealt with complex mixed-use issues of hotel, retail, condominium and apartment uses demised through condominium parcels.

Also represented HSH Nordbank in support of both the origination and the workout of a construction loan for the W Hotel Scottsdale.

#### **Hyatt Hotels Corporation**

Represented Hyatt and dozens of Hyatt hotels in a broad range of matters and issues involving litigation, bankruptcy, trademark, management, lease, and labor, regulatory, environmental and operational matters.

## Hypo Alpe-Adria-Bank International AG

Represented the owner/lender of a luxury hotel in Austria in terminating a long-term, no-cut hotel management agreement.

#### **Hyundai Property Management**

Represented investor in connection with complex workout involving a distressed Las Vegas hotel and casino property.

## Illinois Center Development Group

Represented developer in all aspects of the acquisition, development, financing, and structuring of the condo hotel regime and program, as well as the marketing program for a proposed Mandarin Oriental Hotel & Residences in Chicago.

Acted as outside general counsel, hotel consultant, and development advisor on the project. Work included design and negotiation of all condo documents, the purchase of the real estate, management arrangements and construction financing.

Also negotiated a hotel management agreement with Mandarin Oriental for a proposed hotel in Tuscany.

## Industrial and Commercial Bank of China Limited (ICBC)

ICBC is the largest bank in the world by assets and market capitalization with assets of more than \$3 trillion. It is ranked number 1 in The Banker's Top 1000 world banks and also number 1 in the Forbes Global 2000 list of biggest public companies.

Represented the bank in developing their hotel lending platform, including a \$40 million construction loan to Kimpton for a new boutique-lifestyle hotel in Southern California.

#### Industrial Bank of Japan, Ltd.

Advised the bank on various strategies and operations issues for some of its largest and most sensitive assets, including large destination resorts with residential and golf components and luxury hotels in locations including Hawaii, California and Spain. Represented the bank in connection with troubled credit facility in excess of \$1 billion secured by a complex of hotel, resort, condominium, marina and related facilities, as well as a number of other hotel-related troubled projects where the credits each exceeded \$100 million.

Also represented the bank's wholly owned subsidiary in certain major hotel transactions. (See below under JOWA Hawaii Co.)

#### **InterBank Brener**

Represented various InterBank Brener companies in connection with certain luxury hotel developments in England and in San Antonio, Texas.

## International House of Pancakes

Represented the chain nationally in prosecuting and defending its intellectual property (trademarks and copyrights).

#### Island Estates Realty N.V.

Represented client on various joint venture, branding and management issues for new hotel development with a 130-room, 4-star Hyatt Place Hotel located within a high-end, mixed-use development in the city of Oranjestad on the island of Aruba in the Netherlands Antilles.

#### iStar Financial

Represented lender in connection with pre-foreclosure and post-foreclosure land use and entitlements analysis on a proposed 1,461-unit single family residential master-planned community in Riverside County. Evaluated existing entitlements, expiration of permits and approvals and provided counsel regarding assignment of contracts and approvals. Also represented lender as post-foreclosure owner of timeshare project in securing entitlements and processing building permits for residential condominium and hotel developments in Mammoth Lakes, California.

#### Ivanhoe Cambridge

Represented the company in litigation relating to a "luxury hotel standard" in the ground lease for the 450-room Fairmont Olympic Hotel in Seattle, Washington.

#### **Jackson Family Wines**

Represented this Sonoma, California-based wine producer in connection with exploring its hotel development and branding options.

#### JE Robert Company

Represented the company in its capacity as a special servicer for securitized loans to foreclose upon and appoint receivers on defaulted hotel loans.

#### **JER Partners**

Represented the company in individual hotel and hotel portfolio acquisitions, providing a variety of acquisition services on matters including due diligence, acquisition, ownership structure, financing, management, employment, and franchise issues. Also represented the company as a preferred provider of legal services on troubled loans, including a high-profile foreclosure and receivership involving a Southern California property providing security for a loan in excess of \$100 million.

#### Jerry's Famous Deli

Acted as outside general counsel to the company, including IPO and securities matters, private debt and equity offerings, acquisitions and dispositions of outlets.

#### **JMI Realty**

Represented this developer affiliated with the owner of the San Diego Padres in the development of a \$112 million ballpark and convention center, 511-room, 4-star Omni San Diego Hotel with 37 high-end residential units and 20,000 square feet of meeting space. Advised on development of a 235-room Kimpton Hotel Solamar and on structural matters pertaining to integration of the product into the San Diego Baseball Park project.

Also represented the company in the development and management agreement of a new \$50 million full-service Marriott Del Mar Hotel with 284 guest rooms, restaurants, lounge, bar, health club, swimming pool, 12,000 square feet of ballroom and other meeting space, retail components, administrative offices, and certain other amenities on 1.8 acres near Del Mar racetrack.

Represented the company in litigation defense and counseling relating to Prop 65, as well as ADA and other accessibility laws. Properties involved included Muse Hotel (New York), Hotel Allegro (Chicago), and Hotel Monaco Alexandria (Alexandria).

Represented this exclusive Los Angeles private club in all aspects of labor and employment matters, including those unique to private clubs.

Represented the company in all matters related to the sale of 782-room Ilikai Hotel in Honolulu with 5 restaurants and lounges, 2 outdoor swimming pools, business and fitness centers, two tennis courts, a wedding chapel, 60,000 square feet of retail shopping space and parking for 1,137 automobiles, and 21,000 square feet of function and meeting space. Work included labor, environmental, and post-closing dispute.

Also represented the company in matters related to the sale of the 508-room Sawgrass Marriott Resort and Beach Club in Ponte Vedra Beach, Florida that included two championship golf courses, 46,000 square feet of meeting space, access to 99 holes of golf, 8 food and beverage outlets and numerous recreational amenities including 3 pools, 6 tennis courts and a beachfront Cabana Club.

Represented the company as outside general counsel in a broad range of hospitality issues concerning its landmark 565-room Hilton Hotel in the San Francisco financial district.

Matters include termination of long-term leasehold and management agreements, handling multi-million leasehold claims and settlement, RFP for brand and operator, negotiation of new franchise and management, assistance in major repositioning and renovation, including labor and employment issues, construction contracts, refinancing arrangements involving a combination construction/permanent loan from a major life insurance company, a subordinate loan, line of credit facilities, and shareholder relations issues.

Also assisted the company with land use issues, allowing them to successfully secure hard-fought signage rights. In the representation of management-labor relations we negotiated labor contracts with various hotel unions. Represented the company in corporate matters including shareholder disputes, redemptions, and refinancing.

Represented this owner of the Kahala Mandarin Oriental Hotel on various management, joint venture, arbitration and strategic issues.

Represented resort owner in connection with a ground lease restructure for a Marriott in Key Biscayne, Florida.

Provided condo hotel and branding advice for new, ground-up 120-unit condo hotel in Tahoe City, California.

#### Joie de Vivre Hotels

#### **Jonathan Club**

#### JOWA Hawaii Co., Ltd.

#### **Justice Investors**

#### **Kahala Royal Corporation**

#### Kanehoe Ranch

#### Kila Tahoe LLC

## **Kimpton Hotel & Restaurant Group**

Represented Kimpton on management agreements, acquisition, ADA and accessibility and certain operations issues. Properties involved included Aspen Club Lodge (Aspen), Hotel George (DC), Hotel Helix (DC), Hotel Madera (DC), Hotel Marlowe (Cambridge), Hotel Monaco (San Francisco and DC), Hotel Rouge (DC), Hotel Madera (Connecticut), Hotel Villa Florence (San Francisco), Monticello Inn (San Francisco), Prescott Hotel (San Francisco), Palomar (San Francisco), Topaz Hotel (DC), and Beverly Renaissance (Los Angeles).

## Kintetsu Corporation (Kinki Nippon Railway Co.)

Represented client in connection with strategic planning and ultimately repositioning U.S.-based and Japan-based hotels. Also represented client in connection with ADA and accessibility counseling and litigation defense.

#### **Koll Company (The)**

Condo hotel and resort development. Represented a joint venture led by The Koll Company in a broad range of matters relating to the approximately \$300 million development project of a 5-star hotel with fractional, condominium and other residential components, as well as a signature golf course. Work included land use and entitlement, ground lease, development agreement, and management arrangements.

#### **Kor Group (The)**

Represented Kor on condo hotel regime structure and entitlements on the Viceroy Hotels in Santa Monica and Palm Springs, and The Chamberlain Hotel in West Hollywood.

## LA Arena Company (Staples Arena Company)

Represented developer on numerous aspects in the development of the \$400 million arena complex that serves as home to the Kings, Lakers, Clippers, and concerts, and Phase II of the project with its 1,200-room hotel, and 400,000 square feet of restaurants, retail and entertainment complex in the 16 acres immediately North of Staples Center and adjoining the new Convention Center.

#### La Punta Costa Rica

Represented developer of 155-room luxury hotel-residential project with spa in Papagayo, Costa Rica, including negotiation of concession agreement with government, management agreement for resort, condo hotel structure and other development and financing matters.

#### **Laemmle Theatres**

Served as outside general counsel for more than 10 years on the complete range of legal issues from acquisition and leasing of properties to labor and employment matters.

#### **Lai Sun Group**

Represented foreign owner of significant hotel assets in the U.S. (including the Regent Beverly Wilshire in Beverly Hills, California and The Four Seasons in New York City) on management agreement-related issues and provided strategic advice regarding litigation and settlement options.

#### **Larkspur Hospitality**

Represented Larkspur in terminating franchise arrangements on a portfolio of hotels, and in developing both master form and special situation

management agreements.

#### **Larkspur Hotels**

Represented client in connection with ADA and accessibility counseling, including in website and reservations policies and procedures.

#### **Laurel Inn Associates**

Represented client in connection with ADA issues and accessibility counseling in connection with San Francisco, California property.

#### **Laurus Corporation**

Represented the company in its claims against Accor Business and Leisure Management for the breach of a long-term hotel management agreement on a 254 room hotel in Miami, Florida.

Represented client in connection with the termination of an existing management agreement, the negotiation of new branding and management agreements, and multiple loans.

Also represented client in connection with the refinancing of the Sofitel Miami Hotel.

#### **LBWTC Real Estate Partners**

Represented client in connection with ADA issues, accessibility counseling and litigation in connection with Long Beach, California property.

#### **Ledler Corporation**

Represented the company on the sale of Le Royal Tahitien Hotel.

**Lehman Brothers** 

Represented Lehman in more than 40 loan restructurings for multi-use developer and related litigation. Also represented Lehman as special hotel counsel in two hotel portfolio financings for \$580 million and \$325 million, respectively.

#### **Lend Lease Real Estate**

Represented the company on broad range of hotel and real estate issues including due diligence, acquisition, management, lease, litigation and operations issues in the U.S. and Mexico.

**LGI Pacific Guam Inc. Polaris Asian Real Estate Fund Polaris Capital Cayman Hldg.** 

Assisted with Taiwan-based real estate company with condo hotel advice and EB-5 financing for two major hotel projects in Guam, one of which involved a \$70 million renovation of a 22-story high-rise condominium building to convert it to a 5-star luxury condo hotel with 218 units.

#### **Liberty Hospitality Associates**

Represented client on hotel acquisition, franchise agreement, labor and employment matters, and senior debt term loan with Chang Hwa Commercial Bank, Bank of Taiwan, Land Bank of Taiwan Co.

#### **Linyan Management**

Represented Chinese owner-developer on San Gabriel Valley twin tower hotels with more than 500 rooms in Rowland Heights, California. Work included condo hotel and entitlement issues.

#### **LNR Partners**

Served as a preferred provider of legal and hotel advisory services for troubled individual hotels and portfolio of hotel loans.

Lodgian, Inc.

Served as counsel in the transition of 27 hotels throughout the United States from management by Lodgian to management by 6 management companies. Prepared master form LOI, guided RFP process for independent operators, negotiated LOIs, prepared master form of HMA and negotiated HMAs for all 27 hotels.

#### **Long Beach Hotel Association**

Represented the association in its challenge to a labor-sponsored city ordinance.

**Long-Term Credit Bank of** Japan, Ltd. (LTCB)

Served as special counsel to the bank as lead lender for a syndicate of Japanese banks on a \$125 million loan for a hotel and mixed-use project in California. Served as special counsel on all hotel and Hawaii-related issues to the bank and another syndicate of Japanese banks on a major Hawaiian destination resort on a \$200 million loan.

Served as counsel to the bank in connection with restructuring bank syndicate, repurchase of loans and sale of \$80 million notes secured by luxury resort.

Also represented the bank in connection with the sale of an \$80 million senior debt position on a luxury coastal resort in California, as well as repurchasing a significant participation interest in the junior and senior debt from other participants.

**Los Angeles National Bank** 

Represented bank in connection with loan workout, receivership, hotel management agreement negotiations, and loan foreclosure.

**Lowe Enterprises** 

Represented client in ADA issues, accessibility counseling and litigation

defense.

**LTC Properties** 

Represented this long-term care, senior living company on numerous acquisitions, securities, corporate and related matters throughout the country.

**Ludek Fabinger** 

Represented client in connection with his litigation against surety companies for the return of his \$3 million deposit for his purchase of a residential condominium unit at the Ritz Carlton Hotel in South Lake Tahoe, California, following the default and subsequent bankruptcy of the developer.

**Macerich Company** 

Represented the company on various aspects of its 1.3 million square foot mixed-use project in Tysons Corner Center, Virginia with a 300-room Hyatt, a 400-unit apartment tower, and extensive office, retail and parking.

**Marcus Hotels** 

Represented Marcus Hotels on certain acquisition, labor, environmental, franchise and management matters.

**Mariner Chestnut Partners** 

Represented client in the negotiation of a hotel management agreement, technical services agreement, and condominium marketing agreement for the proposed Waldorf Astoria Hotel in downtown Philadelphia, to be constructed as a mixed-use luxury hotel and residential project.

Maruko Inc.

Represented Maruko on approximately \$2.5 billion on acquisition and development and all related matters (including financing, syndication, labor, management, franchise, contract, litigation, tax, and general business) on hotel properties throughout the world.

Represented Maruko in the first and largest concurrent Japan-US bankruptcy reorganization case with international holdings of more than \$2 billion. This effort involved virtually every area of expertise in the Global Hospitality Group's® capacity, including bankruptcy, litigation, contract negotiations, due diligence, disposition, domestic and international tax, and securities.

**Matrix Capital Corporation** 

Represented the company in its hotel and lending efforts nationwide, including its efforts to provide construction, mezzanine and permanent financing to hotel owners.

May Wah International Enterprises

Represented Chinese owner on sale of downtown Los Angeles hotel, without a broker, working with a major national accounting firm.

McWhinney Real Estate Services

Represented McWhinney in the acquisition and development of hotel properties in Loveland, Colorado, and a public-private resort and water park development in Garden Grove, California.

Mercantile Investment Corporation (Bolivia) S.A.

Represented client in bringing the first-ever Hilton-branded hotel (Hampton Inn by Hilton) to Bolivia with the franchise and management of an existing hotel in Santa Cruz, Bolivia.

**MeriStar Hotels** 

Represented MeriStar in certain major hotel acquisitions (both on individual hotel properties and management company acquisitions), joint venture, financing, litigation and certain operational matters including labor and employment issues.

Transactions included the approximately \$100 million acquisition of the 484-room Marriott Irvine Hotel with its 30,000 square feet of meeting space and 5 food and beverage outlets.

#### **MetWest Financial**

Represented the company in individual and portfolio acquisitions and acquisition financings. Also handled due diligence regarding the purchase of a boutique hotel and spa in Napa Valley, negotiating a management agreement and lease for the Casa Madrona Hotel in Sausalito, California, representing company in construction disputes, and management restructure for 3 hotels in Wyoming.

#### **MGM Hospitality**

Negotiated management agreements for brand internationally.

#### **MGM Mirage/MGM Hospitality**

Acted as special advisory counsel on certain condo hotel aspects of 9 condo hotels in Las Vegas, which are part of the \$4.8 billion CityCenter megadevelopment that also has a 4,000 room casino hotel, retail, and other mixed-use components. Represented client in connection with preparation and negotiation of branded hotel and residences management agreements, including for international properties to be operated under the MGM and Bellagio trade names.

#### **Midland Loan Services**

Represented client in connection with claims in \$300 million bankruptcy of national chain. Also represented client in many troubled hotel loans across the United States and Mexico (including the successful sale of the Le Méridien Cancun Resort & Spa).

Also represented this lender on troubled loan in connection with the 385-room JFK Doubletree Hotel (Queens, New York), as well as franchise and management agreement negotiations.

Advised and handled a 9-hotel portfolio and a 13-hotel portfolio of troubled hotels. Work included cash management, management, franchise, workout (including one portfolio involving a complex tenancy-in-common ownership structure), receivership, fiduciary duty, and disposition advice.

#### **Millennium Partners**

Prepared condominium project documents for mixed-use Ritz-Carlton hotels and condominiums in New York City.

## Mitsubishi Trust and Banking Corporation

Represented and advised the bank on a \$122 million loan secured by a 5-star hotel located in a major gateway city.

Miyako Hotels

Represented Miyako on various franchise and operational matters, as well as its global repositioning efforts, including 19 hotels in Japan and 2 hotels in the U.S.

#### **Mobedshahi Hotels**

Negotiated and drafted hotel management agreement in connection with upscale Northern California hotel property.

#### **Morgans Hotel Group**

Negotiated hotel management agreements in connection with the acquisition and development of many hotel properties throughout the United States and Mexico.

#### **Motels of San Francisco**

Advised on ADA issues and accessibility for San Francisco area hotel properties.

#### **MRNY LLC**

Represented owner on management agreement and franchise agreement for the Residence Inn New York Manhattan/World Trade Center in New York City.

## MSD Capital (Michael Dell)

Represented MSD in the \$280 million acquisition of the 377-room Four Seasons Resort Maui, at Wailea, including due diligence, environmental, land use and entitlements, and certain fire and insurance issues.

Also represented MSD in connection with hotel mixed-use issues on luxury resort development in San Jose del Cabo, Mexico.

Provided ADA compliance advice for Four Seasons hotels in Maui and Kona.

Provided labor and employment advice on Hawaiian hotel.

**Newhall Land & Farming** 

Represented the company in selecting the operator and negotiating a management agreement with major chain for a newly developed hotel and worked on various management and joint venture structure matters for the Hvatt Valencia.

**Newport Hotel Holdings** 

Represented the company in the negotiation of a franchise agreement for the rebranding of the Radisson Hotel, in Newport Beach, California.

**Nippon Total Finance** 

Represented the company in significant matters regarding ownership and management of a luxury hotel.

**Nomura Capital** 

Represented Nomura in connection with various hotel lending, workout, receivership and foreclosure matters.

Oaktree/Landmark (RTC)

Served as lead counsel to the RTC on hotel and major real estate assets, working on due diligence, entitlements, mortgage financing, workouts, litigation, construction issues, bond financing, auction contracts and procedures, management, golf and amenity issues, homeowner disputes, construction defect litigation, Indian lease issues with BIA and members of various Indian tribes, and sale. Handled a full spectrum of issues involving PGA West, La Quinta Golf & Tennis Resort, Carmel Valley Ranch, and Mission Hills Country Club.

OliverMcMillan (OM Guasti, LLC)

Represented the developer of a Kimpton-managed hotel in Ontario, California and advised on issues regarding meeting space, restaurant, spa and other facilities. Project was part of a multi-phase mixed-use project and included issues relating to multiple hotels, retail, entertainment and residential facilities.

**Olympic & Georgia Partners** 

Represented the company in connection with the negotiation and documentation of a long-term asset management agreement for the Ritz Carlton Hotel and Residences at LA Live, a premier mixed-use development including hotels, residences, live and movie theaters, entertainment venues and Staples Arena, the home of the Lakers, Clippers, Kings and Sparks.

Olympus Real Estate Corporation

Represented the company and certain affiliates in connection with acquisitions, financings, environmental and REIT-related issues.

**ORIX Capital Markets** 

Represented ORIX in a number of matters, including the Chapter 11 case for the Lighthouse Lodge in Pacific Grove and two separate collection actions on loans guaranties. Handled the documentation of construction and miniperm loans secured by the Renaissance Las Vegas Hotel and underlying ground lease.

**OTO Development** 

Represented this developer of limited service hotels on various labor and employment matters in connection with entitlements for two new select service hotels being developed in Santa Monica, California, including living wage and neutrality card-check agreement issues and negotiations with various unions including UNITE HERE. Also handled management agreement negotiations.

**Outrigger Lodging Services** 

Represented the company in two transactions involving the purchase and sale of a hotel management company.

**Oxford Capital** 

Represented buyer of landmark urban office building for conversion to luxury condo hotel, including negotiation of terms of management agreement with luxury operator.

**Pacific Golf** 

Represented this golf course owner and operator in connection with negotiation and drafting of golf course purchase and management agreements. **Pacific Hospitality Group** 

Represented client on labor and employment matters regarding the 354-room Bacara Resort in Santa Barbara, California and the 150-room DoubleTree Irvine Spectrum in Irvine, California.

**Palace Entertainment** 

Represented owner and operator in connection with nationwide acquisition of miniature golf courses, batting cages, and water parks.

**Paladin Realty Partners** 

Represented William E. Simon & Sons, and its successor Paladin, in structuring the acquisition of a large destination resort in Estrella del Mar, Mazatlan, Mexico, and advised the company on tax and structural matters involving foreign investments in Mexico and the repatriation of income from the operation of the resort. Also represented the company in the purchase of an art deco hotel in South Beach, Florida.

Represented the company on management agreement issues for a resort hotel in La Jolla, California and with the sale of The Grafton Hotel in Los Angeles.

**Pandey Hotels** 

Represented the company in connection with the termination of two of its hotel management agreements for its hotels in Dallas, Texas and Denver, Colorado.

**Passport Resorts** 

Represented the 40-room Post Ranch Inn, Big Sur, California on ADA compliance and EB-5 financing. Negotiated CMBS loan with Deutsche Bank.

**Patriot American Hospitality** 

Acted as one of Patriot American's primary counsel on a broad spectrum of operational, financing, acquisition, joint venture and REIT-related matters, including many single hotel and portfolio acquisitions throughout the country and the acquisition of the Carefree Resorts and management company.

Also represented Patriot American in several complex, joint venture acquisition and developments of high-profile luxury resorts, golf and residential communities located along the California coastline.

Representation included analyzing, procuring and maintaining various land use permits, entitlements and coastal condition approvals. Advised on labor and employment issues.

Penrod Management
Perry Capital Real Estate

Developed model form of management agreement for Nikki Beach Clubs.

Represented this real estate hedge fund on B-piece note secured by major hotel and for general representation in connection with ownership and operations issues, and represented the fund in negotiation of a series of operating agreements with an operating partner for various hotel acquisitions.

**Personality Hotels** 

Represented the company in the preparation of a form hotel management agreement, to be used in connection with the Hotel Union Square, Hotel Diva, Kensington Park Hotel, Hotel Metropolis, The Steinhart, Hotel Vertigo, and Hotel Frank, all in San Francisco.

**PFG Real Estate Services** 

Represented the developer of a ski resort near Ski Tip in Keystone, Colorado, including a 100-key condominium hotel, an 8,000 square foot spa, food and beverage space, condominiums, townhomes and a ski lift, We negotiated on behalf of the developer with RockResorts International, LLC to create management agreements, marketing agreements, ski lift agreements and related documentation.

**Pink's Hot Dogs** 

Negotiated and drafted Branded Product Outlet Agreement in connection with sale of Pink's Hot Dogs at a movie theatre chain.

**Platinum Equity** 

Represented this fund with multiple hotel acquisitions, land use matters, joint ventures, hotel management agreements, franchise agreements, ground lease negotiations and financing, including in connection with the

Bloomington Sheraton Hotel in Minneapolis, Minnesota and the DoubleTree

Carson Hotel in Carson, California.

Represented the company in management agreement negotiations relating to the company's 564-room Sheraton Bloomington hotel in Minneapolis,

Minnesota.

Port of San Diego

Represented the Port of San Diego on its ground lease structure and negotiations for a 1,600-room hotel next to the convention center in Chula Vista, California.

**Premier Commercial Bank** 

Advised bank on loan workout, foreclosure and guaranty recovery on loans secured by hotels in California and Arizona.

Presidio Hotel Group
Prism Hotels & Resorts

Handled the purchase and sale of the Visalia Marriott Convention Center.

Represented the company as receiver for hotels, and on various litigation, labor and employment and management agreement matters. Work included labor policies and manuals, collective bargaining agreements and wage and hour claims. Advised on certain investment and hotel mixed-use matters.

**Proficient Hotel LP** 

Represented client in the acquisition of the 244-room Crowne Plaza Los Angeles Harbor Hotel, litigation, ADA compliance and defense, and labor and employment matters.

**Prospera Hotels** 

Represented the client in the negotiation of the management agreement and ancillary agreements for the 1,000+-room Marriott-branded luxury hotel being developed in Anaheim, California.

**Provident Management** 

Assisted client in structuring hotel management, asset management and related agreements for condominium hotels and hotel mixed-use developments.

PT Prima Adhita Ma

Represented the company on a broad range of hotel issues related to management agreement negotiation, termination, and litigation. Represented the company in the conversion of the Kempinski Jakarta Hotel to the Intercontinental Hotel Jakarta, and the renegotiation of the management agreement for the Ritz Carlton Bali Resort and Spa. Subsequently represented the company in successful litigation against Ritz Carlton, the termination of the management agreement for the Ritz Carlton Bali, and the negotiation of a new management agreement and new villa expansion of Bali resort, resulting in its rebranding as the Ayana Resort and Spa, Bali, managed by West Paces Hotel Group. Represented the company in negotiating its management agreement for a 282-room hotel in Bali.

Rabobank

Represented the bank on hotel construction and permanent loans, bankruptcy, restructurings, and foreclosures, including hotel loan.

Radisson Hospitality Worldwide

Represented the company on the acquisition of a significant resort hotel located on the Big Island of Hawaii, as well as on certain franchise and major litigation matters.

Ramsfield Real Estate
Red Lion Hotels Corporation

Represented investor on hotel condo project acquisition in Florida.

Represented Red Lion in structuring joint venture and partnership entities for hotel acquisitions and ownership, and developed its master form of management agreement. Also represented the company in connection with hotel acquisitions (including its flagship RL property in Baltimore, Maryland) and rendered advice on corporate, tax, environmental, labor, lending and financing, management, franchise, and other related matters.

**Red Roof Inns**Represented the company in acquisitions, litigation, and portfolio

dispositions.

**Regent Hospitality Group** 

Represented the company in connection with hotel development and hotel management agreements for hotels and branded residences in Bali, Phuket and Maldives.

Rehabilitation Center of Beverly Hills

Represented the company and its skilled nursing facilities in various labor, employment and licensing issues, including the handling of compliance audits

Related Group New York
Related Group of Florida

ResidenSea

Represented developer on condo hotel and hotel mixed-use structure issues.

Represented developer on issues related to RFP for luxury operator and negotiation of terms for management of luxury condo hotel.

**Remington**Represented developer and operator on major luxury hotel mixed-use project with 265 condo units and spa.

Represented owner of an ultra-luxury cruise ship, The World of ResidenSea, in management issues with SilverSea for its 631-foot long, 40,000 ton, \$262 million. 5-star luxury cruise ship with 110 elegant residences.

This is the first ship to sell long-term leaseholds (50-year exclusive right to use) for apartments. Oversaw subdivision and rental program issues for conformance with maritime laws.

Resolution Trust Corporation (RTC)

Acted as one of the RTC's principal outside counsel for troubled hotel and real estate assets of seized institutions. Represented the RTC in connection with many high-profile properties, including the Desert Princess, the Hyatt Newporter, and the Landmark Land portfolio of luxury hotels and resorts (PGA West, La Quinta Golf & Tennis Resort, Carmel Valley Ranch, and Mission Hills Country Club).

Advised one of the largest developers of luxury resort properties in Hawaii on condo hotel issues for the 400-room Four Seasons Resort Ko Olina at Lanikuhonua, Kapolei, Oahu, Hawaii (formerly, The Ihilani, and then the JW Marriott Ihilani).

**Resort Property Ventures** 

Represented timeshare association in connection with multi-site timeshare workout and restructuring.

Richfield Hospitality

**Resort Group (The)** 

Represented this hotel owner and management company with multiple hotel acquisitions, joint ventures, hotel management agreements, and financing, including its acquisition of non-performing notes secured by the Renaissance Syracuse Hotel and by the Sheraton Chapel Hill in Chapel Hill, North Carolina, each of which included a concurrent deed-in-lieu of foreclosure (i.e., an "Enhanced Note Sale"). Also assisted the company with the negotiation and drafting of its software licensing agreements.

Rim Hospitality

Represented Rim Hospitality on a broad range of issues as receiver for several hotels, including the Sheraton Universal Hotel, Universal City, California, a portfolio of 3 hotels with multi-state receivership and sale, and another portfolio of Best Western hotels.

Ripplewood

Represented this equity investor with more than \$10 billion under management in a broad range of work involving its investment in a complete convention and leisure resort complex commonly referred to as the Phoenix Seagaia in Miyazaki City, Miyazaki Prefecture on the southern island of Kyushu, Japan. Work involved negotiating separate management arrangements for each of the hotel, golf and spa components of the resort comprising 5 hotels, 4 golf courses and one destination spa.

**Robert D. Zimmer Group** 

Represented the company on joint venture, loan and disposition strategies and structures for the high-profile Inn of the Anasazi resort.

**Robert Mayer Corporation** 

Represented client in various issues on the development, joint venture. management, financing and related issues for development and construction of a new \$165 million Hyatt Grand Hotel in Huntington Beach, California, with approximately 520 rooms with beach access, "signature" restaurants, spa, 10,000 square feet of retail and an 80,000 square foot conference center on 15 acres next to the existing Hilton Waterfront Beach. Also worked on management agreement for a 242-room hotel to be acquired out of bankruptcy in Ventura County, California. Advised on condo hotel issues. Handled management agreement RFP and negotiations.

**Robles Del Rio Lodge** 

Represented the company in matters including various issues relating to a contract dispute with broker, advised in connection with a development project on high-end spa and joint venture structure.

**Rockbridge Capital** 

Represented client in connection with ADA issues and accessibility counseling.

**Rodin Group** 

Represented investor group on proposed \$350 million acquisition of 4 Club Quarters Hotels with a total of 850 rooms and 9,500 square feet of meeting space. Three of the hotels are in Midtown Manhattan, Wall Street and Rockefeller Center in New York, and one in Washington, DC.

**Royal Bank of Canada** 

Represented client in foreclosure of real property in California.

**Rubicon Studios** 

Represented this client in the negotiation and construction contracts for hotel and amusement park facilities in Aman, Jordan and Perth, Australia.

Sakura Bank

Represented Sakura as a participant in two separate major Hawaiian resort workouts with an aggregate loan value of approximately \$500 million.

Samchully America

San Diego Padres

Represented this Korea-based company in the acquisition of the Courtyard by Marriott in Anaheim, California.

Represented the Padres in connection with their hotel development issues related to the new San Diego Ballpark hotel, including "R-7."

sbe Entertainment sbe Hotel Group sbe Restaurant Group

Represented the companies and affiliates in a broad range of hospitality matters involving hotels and supper clubs, including acquisition, financing, joint venture, management and formation of a fund for the acquisition, development, operation and ownership of restaurant and nightlife properties in Southern California and select domestic and international locations. Joint ventures involved parties such as Makar Properties, American Property Management, Philippe Starck, and celebrity chefs.

Properties involved include hotels such as the Ritz Plaza in South Beach, Miami, the Sheraton Gunter Hotel, San Antonio, the Hilton Garden Inns in Rancho Mirage and Tampa, and the DoubleTree Tucson at Reid Park. Restaurants and Supper Clubs involved include high profile properties such as Yu, Katsu-ya, The Slab, Chrome, The Lounge, Shelter and Prey.

Seaside Resort Development

Represented developer of luxury hotel mixed-use development on hotel management agreement, timeshare and condo hotel issues for Fairmont Resort, Seaside, California.

Seaview Investors

Represented the company in connection with the conversion of an LAX Airport-adjacent office building to a Residence Inn by Marriott hotel property, including franchise, management and financing issues. Also represented the company in connection with a ground lease relating to its Beverly Hills hotel property.

**Security Capital** 

Represented the company in various matters concerning hotel investment.

**Security National Guaranty** Represented company in joint venture and debt financings for the

development of a \$350 million luxury mixed-use project with more than 40 acres on the California coast near Monterey. Work included litigation and

workout with a resulting discounted payoff to a secured lender.

**Sega GameWorks**Represented arcade and restaurant owner and operator in connection with

nationwide rollout of corporate owned locations, as well as international

licensing of concept.

**Seven Signatures** Assisted client on a range of international hotel matters, including the

structure of a resort trust on a condo hotel project in Hawaii, working with Hawaii time-share requirements, investment in New York City luxury condo

hotel, and management agreement for a new luxury Tokyo hotel

development.

Shamrock Capital Advisors Advised

Advised on hotel acquisitions, structuring and financing issues.

Shanghai Construction Group Represented one of the largest construction companies in China in its initial

hotel acquisition program in Southern California with the purchase of two

hotels and attempted purchase of a large development project

(approximately \$500 million).

**Sharma Group** Represented this New York hotel owner in preparation of a master form of

hotel management agreement.

**Shea Properties** Represented owner-developer on broad range of issues related to

development of 500 hotel rooms in three hotels as part of the Tustin Legacy project, combining luxury, boutique and extended stay with retail, office and residential. Also, assisted developer with acquisition of a hotel site in a master-planned community to consist of a 400-room themed resort hotel, an

indoor water park, and a conference center.

Shilo Management Corporation Represented client in connection with ADA issues, accessibility counseling

and litigation defense.

Shindler Group Represented the company in matters including management agreement

issues and related litigation relating to Pasadena Hilton, 291-room hotel and

office tower containing approximately 140,200 rentable square feet.

Sierra Land Represented Sierra Land in reorganization and restructuring of management

company, ownership structure and management arrangements for 3 hotels

with more than 1,800 rooms in the Orlando, Florida area.

Siracusa Sun LLC Represented the developer of a major 5-star luxury resort and villas project

in Torre Ognina, Sicily, including RFP for brand and operator, condo hotel

and financing issues.

**Sisung Securities Corporation** Represented Sisung in connection with Crowne Plaza management

agreement negotiations, joint venture and partnership structuring and convertible participating mortgage and construction loan documentation.

**Sizzler Restaurants** Represented Sizzler in the protection of its trademarks and copyrights

nationwide.

**Slattery Companies** Represented the companies in connection their potential conversion of hotel

properties to timeshare or fractional product.

Société Générale Represented the bank in luxury hotel lending.

**Space Source** Represented developer of condominium and hotel condo project in Costa

Rica with hotel branding and management agreements, condo hotel regime structure, compliance with U.S. Federal and State securities laws and

subdivision acts.

St. John of God

Represented company on various licensing and permitting issues relating to

its long-term care business expansion plan.

**Stanford Hotels** 

Represented Stanford Hotels in a broad range of matters including acquisition and franchise for properties such as the Hilton Santa Clara, Hilton Boca Raton, and Rancho Cordova, Hyatt Regency Oakbrook, and Hilton Hotel Charlotte. Also represented client in connection with ADA and accessibility counseling and litigation defense for hotel properties

throughout the country.

**Starr Pass Holdings** 

Represented owner in significant management agreement dispute with Marriott over management of a \$200 million residential mixed-use resort project.

Stix Holdings, LLC

Represented the company in connection with restaurant leasing matters for its Pick Up Stix fast casual Asian.

Stone Eagle Golf

Represented owner of golf course in connection with golf club formation and drafting of club membership agreements

**Strategic Hotel Capital** 

Represented company in the acquisition of the Four Seasons, Mexico City, as well as a purchase of a note secured by a 5-star hotel on the East Coast, including complex tax and securities consequences to the lender, the borrower and Strategic.

Stratford Hospitality

Handled hotel acquisitions, joint venture and corporate formation.

**Sumitomo Realty & Development** 

Represented Sumitomo in connection with management and rebranding issues and for the negotiation and documentation of a new long-term management contract on its 350-room Park Hyatt Los Angeles hotel in Century City. Also represented the company on major litigation involving complex facts and law with Marriott, land use and entitlement matters, condo hotel advice and ground lease issues.

**Summit Health Care** 

Represented Summit Health Care with its residential and long-term care senior living facilities throughout the western U.S. in all labor and employment issues.

Sun Alliance Health Care

Represented Sun Alliance that owns and manages residential and long-term senior living facilities, clinical laboratories and other types of health care providers throughout the U.S. Representation has focused on routine and critically important labor and employment matters, investigations and litigations, as well as U.S. Department of Labor wage audit.

**SunAmerica** 

Represented SunAmerica in development and management issues on 5-star hotels.

**Sunstone Hotels** 

Represented Sunstone on the proposed acquisition of a high-profile fullservice hotel in Virginia, and Sunstone's sale of Marriott hotel in Southern

California.

**Sunterra Corporation** 

Represented Sunterra, the nation's largest independent timeshare owner and operator, on with property acquisition, timeshare formation, and multi-state registration.

**Swedbank** 

Represented Swedbank in connection with loan workouts, receivership, restructuring of hotel management agreements, litigation analysis and construction defect analysis involving the La Posada de Santa Fe Hotel & Spa in Santa Fe, New Mexico, and the Hotel Madeline in Telluride, Colorado.

**Tamares Real Estate** 

T-UPR, LLC

Represented client on conversion of the 1,003-room Plaza Hotel and Casino in downtown Las Vegas to a Four Points by Sheraton.

**Tarsadia Hotels** 

Represented Tarsadia in its "white knight" effort to acquire a hotel in a complex bankruptcy with the debtor's support.

**Texas Rock** 

Represented the developer in pursuit of entitlements for a boutique luxury hotel with ground level restaurant and adjacent retail and parking in Hollywood, California.

**Theraldson Lodging** 

Represented the company in structuring first hotel mortgage REIT in \$400 million refinancing, \$100 million line of credit and additional \$400 million follow-up financing on 260 hotel properties with 16,000 rooms in more than 20 states generating annual gross revenues of more than \$150 million. Brands operated include Comfort Inns & Suites, Country Inns & Suites, Courtyard by Marriott, Days Inns, Econo Lodges, Fairfield Inns by Marriott, Hampton Inns, Hawthorn Suites, Holiday Inns, Holiday Express, Homewood Suites, MainStay Suites, Quality Suites, Residence Inns by Marriott, Sleep Inns, Super 8, and Town & Place Suites.

**Tishman Realty Corporation** 

Represented the company in the successful negotiation of a new collective bargaining agreement with the union for its 362-room hotel near Chicago's O'Hare airport.

**TMC Communities** 

Represented TMC on a major multi-use, themed entertainment development that includes hotels, golf, residential, and a professional baseball stadium.

**Tokai Bank** 

Represented Tokai in numerous senior living facilities loans; represented the Los Angeles Agency on a workout of a mixed-use office, retail and hotel project where the loan value exceeds \$200 million.

Represented the bank on a Hawaiian destination resort with a \$200 million troubled loan, and in the restructure of major loans secured by senior living facilities.

**Trigild Corporation** 

Represented Trigild on general employment related matters, financing and select litigation issues.

**TrizecHahn Development** 

Represented TrizecHahn on joint venture development, management and labor and employment matters concerning the \$540 million, 500,000 square foot Hollywood & Highland. This involved the redevelopment of an existing 471-room Holiday Inn into a 640-room Renaissance Hotel as part of a mixed-use entertainment/retail development. Representation included RFP for hotel operators, joint venture, technical services and management agreements with Marriott, neutrality agreement with HERE, and general union advice.

**Trump Organization** 

Represented the Trump Organization on hotel and condo hotel matters relating to management agreement, condominium hotel structure and documentation, and other formation, structuring and sale issues for properties including Amman, Jordan, Baja, Mexico, Cap Cana, Dominican Republic, Chicago, Ft. Lauderdale, Giza, Egypt, Las Vegas, Panama City, SoHo in New York, and Waikiki.

Tsukada Global Holdings, Inc.

Represented this Japan-based global owner, developer and operator of hotels, and restaurants in new, ground-up, luxury condo hotel in Waikiki, Honolulu, Hawaii.

**Turnberry Ltd.** 

Representation on management agreement and major litigation matters. Prepared a new form of management agreement for company's hotels.

UBS Warburg (formerly Paine Webber)

Represented UBS in a broad range of its most significant hospitality matters including strategic advice on its controlling interest in an independent hotel operator and its portfolio of hotels; litigation involving breach of contract by operator of a destination resort property; handling the sale of its independent hotel operator; sale of its portfolio of wholly-owned hotels; management and franchise issues; development of a \$400 million, 1,500 room Westin hotel in

Orlando; and an \$80 million, 300-room W Hotel development in the San Francisco Bay Area.

**Union Bank of California** 

Acted as one of the principal outside law firms on matters involving hotels, real estate, and workouts.

**Unique Hotels & Restaurants** 

Represented the company in certain acquisition matters.

**Universal Paragon Corporation** 

Represented the owner of the 483-room, 24-story Universal City Hilton in a land use issues related to an adjacent development.

University of Southern California (USC)

Represented the University in connection with guiding the development of a premium-branded select service hotel property on USC's Health Sciences Campus, including the negotiation and drafting of a ground lease and related agreements.

**Urban Commons** 

Advised the company in its ground lease acquisition of the 333 room Sheraton, South Pasadena, California.

**USAA Real Estate Company** 

Represented the company in connection with its \$129 million portfolio buyout of six DoubleTree branded hotels with 2,249 rooms in 5 states including California, Texas, Kansas, Oklahoma and Missouri.

Visiting Nurse Association of Los Angeles

Represented the largest California home health provider on all labor and employment matters including related litigation and audit issues.

**Walt Disney Company (The)** 

Represented Disney in connection with evaluating condo hotel regime structures, and the structuring of Disney hotel management agreements and policies. Represented Disney in the acquisition of its site at National Harbor, Virginia. Also, general representation in connection with California timeshare and vacation club properties.

Washington Mutual Federal Savings Bank

Represented WaMu on a wide range of hospitality issues, including receiverships and labor and employment issues.

**Waverider Surf Club** 

Represented the company in connection with surf-oriented vacation club formation.

WDC Development (Winn Development Company)

Represented the developer of Columbus Center, Boston on a \$550 million condo hotel, condo residential, retail, commercial and parking development on 6.97 acres predominantly comprised of 4 parcels of air rights over a portion of the Massachusetts Turnpike owned by the MTA and the adjacent railroad tracks owned by the Massachusetts Bay Transportation Authority. Work included condo hotel regime and program, hotel and spa management agreement and related issues.

**Wells Fargo Bank** 

Represented Wells Fargo in hotel loan originations, as well as workouts involving troubled real estate and hotel loans (both whole loans and CMBS), including large-scale (e.g., the Le Meridién Hotel, San Francisco) and smaller limited service hotels. Assisted with preparation of hotel provisions for Bank's hospitality loan documents. Assisted Wells Fargo in transitioning franchise agreements for hotel properties in receivership, then foreclosure and subsequent sale of those assets.

Westbrook Real Estate Fund IV

Represented the fund in a \$31 million acquisition of 9 Marriott-branded hotels with 732 rooms in 5 states – Louisiana, Mississippi, Georgia, Arkansas, and Tennessee.

**Westfield Group** 

Represented major shopping center owner and developer in analysis of opportunities, issues and strategies for converting and developing some of its most important shopping centers and regional malls to hotel-retail-residential mixed-use projects.

#### **Westmont Hospitality**

Represented the company on a union representation petition. We successfully challenged various issues with the NLRB, postponed the union election and allowed management to ultimately avoid unionization of the hotel. Defended the company in labor and employment matters concerning 4 California hotels, including wage and hour claims in a federal court class action and in discrimination-retaliation claims.

#### **Wheelock Street Capital**

Represented this equity investor in connection with due diligence, joint venture documentation, bond financing and management agreement analysis involving a capital stack restructuring for a Ritz-Carlton resort property. Also represented the company in connection with its acquisition of the Westlake Hyatt Hotel, and the Agoura Hills Renaissance Hotel. Also assisted client with the negotiation and drafting of a Ritz-Carlton hotel management agreement and joint venture, land use and other matters involving several Southern California hotel properties.

#### **Wilshire Restaurant Group**

Represented the company in connection with wage and hour class action litigation.

#### **Windsor Health Care**

Represented one of the significant principals of the company in dealing with complex prorations and receivable litigation.

## Winter Park Recreational Association

Represented Winter Park on issues related to the development, management, joint venture and financing of hotel and ski-related development matters.

#### **Wolfgang Puck Food Company**

Represented WPFC in connection with domestic airport and international licensing of express restaurant concept.

#### **Wolfgang Puck Restaurants**

Represented company nationwide on trademark and licensing matters for his restaurants and products such as Spago, Chinois on Main and Granita.

## Woodlands Operating Company (The)

Represented the company on management, financing, and joint venture issues related to a 27,000-acre mixed-use residential and commercial community near Houston with several hotel and conference center components.

#### **Woodridge Capital Partners**

Represented the company in connection with several large EB-5 financing transactions, including:

- \$350 million EB-5 loan for the redevelopment of the Century Plaza hotel, including 1.5 million square feet of mixed-use development with a completely redesigned hotel with 394 rooms and 64 condominium residences, two new 46-story high-rise buildings with up to 290 condominium residences and 94,200 square feet of new street and plaza level retail and restaurants.
- \$70 million EB-5 loan for the development of a master planned community consisting of 1,926 residential lots and supporting infrastructure in Prince Georges County, Maryland.
- \$22 million EB-5 loan for the development of a mixed-use residential and retail community containing 81 residential units with 512 boat slips and a new specialty grocery store in San Rafael, California.

#### **Woodside Hotels & Resorts**

Represented Woodside Hotels on labor and collective bargaining negotiations with unions. Also represented this client on many management agreement negotiations, including the Bernardus Lodge & Spa. Represented the company on joint venture and management issues regarding the development of a new hotel and spa.

#### **Wyndham International**

Represented Wyndham International on certain major hotel acquisitions, including purchase and loan documentation, personal property, environmental, liquor license, tax, and labor issues. Also represented the company on significant operations issues, including management agreement matters, trademark, and labor and employment issues such as negotiation of neutrality agreement, handling successor liability issues, advising on union issues, and collective bargaining. Represented the company in major multistate litigation against major branded hotel operator.

#### **Yasuda Trust & Banking**

Represented Yasuda on a loan workout involving six cross-collateralized hotel properties that were owned and operated by a branded chain. Also represented the bank on a major Hawaii resort workout of approximately \$200 million, as well as on a workout and disposition of a major urban hotel.

#### **YTL Hotels & Resorts**

Represented YTL in connection with its due diligence and bid for a proposed acquisition of a luxury hotel in the Greater Los Angeles metropolitan area.

#### **Representative Properties in the Hospitality Industry**

The Global Hospitality Group® was formed at JMBM in 1987 to serve more effectively the specialized needs of hospitality property owners, developers, investors, lenders, independent operators, and capital sources. Our work involves all aspects of the hospitality industry, including hotels & resorts, vacation ownership properties, restaurants, golf courses, tennis facilities, country clubs, sports clubs & spas, development projects, assisted living facilities, themed properties, sports complexes, and stadiums & arenas.

JMBM has extensive experience and capabilities in the financing, acquisition and sale of these hospitality properties and operating companies. The Global Hospitality Group® has been involved in more than 3,800 hotel properties representing more than \$71 billion in total sales, financings, acquisitions, and workouts involving hospitality projects and companies.

Below you will find a partial list of the more than 3,800 *Representative Properties* that have been the subject of our client representation over the years. You will find a list of our *Representative Clients* in the preceding section.

Dranarty/Drainat	Engagement
Property/Project	Engagement

1 Hotel & Homes, Salt Lake City, UT	Franchise agreement, management agreement, TSA agreement
1800 Argyle, Hollywood, CA	Entitlements
24 Hour Fitness, Los Angeles, CA	ADA compliance and defense
24 Hour Fitness, Sacramento, CA	ADA compliance and defense
24 Hour Fitness, San Francisco, CA	ADA compliance and defense
24 Hour Fitness, Stockton, CA	ADA compliance and defense
Accor – Fairmont Hotel – Acapulco Princess, Acapulco, Mexico	Management agreement
Accor – Fairmont Hotel – Pierre Marques, Acapulco, Mexico	Management agreement
Accor – Fairmont Hotel – The Plaza, New York, NY	Management agreement, acquisition/buy-side
Accor – Fairmont Hotel – Turnberry Isle Resort & Spa, Aventura, FL	Management agreement termination
Accor – Fairmont Hotel, Copley Plaza, Boston, MA	Acquisition/buy-side
Accor - Fairmont Hotel, Palm Desert, CA	Financing
Accor - Fairmont Hotel, San Francisco, CA	Labor, tax, operations issues
Accor - Fairmont Hotel, San Jose, CA	Management agreement
Accor - Fairmont Hotel, Seaside, CA	Management agreement
Accor - Fairmont Hotel, Seattle, WA	Lease litigation over hotel standard
Accor – Fairmont Hotel, Sonoma Mission Inn, Sonoma, CA	Acquisition/buy-side, management agreement, restructuring
Accor - Ibis Hotel, Anaheim, CA	Acquisition/buy-side
Accor - Ibis Hotel, Carson, CA	Acquisition/buy-side
Accor - Ibis Hotel, San Francisco, CA	Acquisition/buy-side
Accor - Pullman Hotel, Miami, FL	Franchise agreement, management agreement, litigation, financing
Accor – Raffles L'Ermitage, Beverly Hills, CA	Restructuring, foreclosure/deed-in-lieu, financing, due diligence, acquisition/buy-side, management agreement
Accor - Sofitel Hotel, Miami, FL	Management agreement, franchise agreement, financing
Accor - Sofitel Hotel, San Francisco, CA	Development, land use, entitlements
Ace Hotel, Los Angeles, CA	Joint venture, management agreement, broker agreement

#### **Property/Project**

#### Engagement

Acqua Hotel, Mill Valley, CA ADA compliance and defense

Ala Moana Hotel, Honolulu, HI Condo hotel advice (conversion)

Aladdin Hotel & Casino, Las Vegas, NV Acquisition/buy-side, gaming license, bankruptcy

Alana Hotel, Waikiki, HI Acquisition/buy-side through foreclosure/deed-in-lieu

Alexandra Hotel, Boston, MA Acquisition/sell-side

Alexis Park Hotel, Las Vegas, NV ADA compliance and defense, litigation

Aliso Creek Inn, Laguna Beach, CA

Construction financing

aloft

See "Marriott – aloft Hotel"

Amalfi Hotel Chicago, Chicago, IL

Condo hotel advice (conversion)

Ambrose, Santa Monica, CA Management agreement

America's Best Value Inn, Albuquerque, NM Acquisition/buy-side, management agreement

American Golf – National Golf Acquisition/buy-side, environmental

(250 properties worldwide)

AmeriSuites, San Diego, CA
Development, franchise agreement
Anaheim Arena, Anaheim, CA
ADA compliance and defense

Anaheim Garden Walk, Anaheim, CA Development, entitlement, financing, hotel mixed-use and timeshare for 3 hotels,

waterpark, timeshare

Anaheim Park Hotel, Fullerton, CA Note acquisition, bankruptcy, foreclosure, eviction, operations issues

Andersen's Bakery, Sunnyvale, CA ADA compliance and defense, lease dispute

Anza Hotel, Calabasas, CA Financing

Arctic Club Hotel, Seattle, WA

Arrowhead Hotel, Arrowhead, OK

Acquisition/buy-side

Astoria Hotel & Event Center, Dickinson, ND Management agreement, acquisition/sell-side, operations issues, restructuring

Astoria Hotel & Suites, Glendive, MT Management agreement, acquisition/sell-side, operations issues, restructuring

Atlantic Times Square, Inglewood, CA Litigation

 Auberge Lodge at CordeValle, San Martin, CA
 Management agreement

 Auberge Lodge at Skylonda, Woodside, CA
 Management agreement

Auberge Resort Waikiki, Kings Village, HIManagement agreement, condo hotelAuberge San Ysidro Ranch, Santa Barbara, CAManagement agreement, litigation

Auburn Valley Country Club, Auburn, CA Bankruptcy

Austria Haus, Vail, CO Condo hotel advice (conversion), management agreement

Autograph Collection See "Marriott – Autograph Collection"

Autry Resort Hotel, Palm Springs, CA

Labor and employment, acquisition/sell-side, litigation, ownership issues

**Avante Hotel,** Mountain View, CA ADA compliance and defense

Ayana Resort and Spa Bali, Bali, Indonesia Management agreement termination, negotiate new management agreement

Ayya Hotel, New York, NY Management agreement

**Bacara Resort,** Santa Barbara, CA

Labor and employment, litigation

**Bachmann Springs,** Tombstone, AZ Development

Baltimore Convention Center Hotel, Baltimore, MD Development, management agreement

Bamboo Eco Resort, St. Mary, Jamaica Management agreement, investment documents

Banyan Tree Spa Phoenix Seagaia Resort, Management agreement

Miyazaki, Japan

Barbizon Hotel, New York, NY Financing, acquisition/buy-side

Bayside Hotel, Santa Monica, CA Acquisition/sell-side

#### Engagement

Beaches Restaurant, Manhattan Beach, CA Restaurant acquisition/buy-side, joint venture, restaurant lease, chef consulting

agreement

Beacon Hotel, Miami Beach, FL Labor and employment, acquisition/buy-side, tax, joint venture, operations issues

Beacon Hotel, Washington, DC Acquisition/buy-side

Bel Age Hotel, West Hollywood, CA Acquisition/buy-side, financing, UCC

Bel Air L'Auberge Hotel, Del Mar, CA Foreclosure/deed-in-lieu, operations issues, management agreement,

acquisition/buy-side

Belamar Hotel (The), Manhattan Beach, CA Management agreement

Belmont Hotel, Dallas, TX Acquisition/buy-side, joint venture, management agreement, financing, operating issues

Belmont Village Senior Living (10 throughout

California)

Litigation, land use, regulatory

Bernardus Lodge & Spa, Carmel, CA Management agreement

Best Western Plus, Gilroy, CA ADA compliance and defense

Best Western, Anaheim, CA Acquisition/buy-side, joint venture, financing

Best Western, Corte Madera, CA ADA compliance and defense

Best Western, Dickson, ND Management agreement termination, acquisition/sell-side, operations issues,

restructuring

**Best Western,** Laguna Brisas, Laguna, CA Receivership and sale

Best Western, Pasadena, CA

ADA compliance and defense

Best Western, Santa Barbara, CA

ADA compliance and defense

**Best Western,** Seven Seas Hotel, San Diego, CA Acquisition/buy-side

Best Western, South Coast Inn, Goleta, CA ADA compliance and defense

Best Western, Valencia, CA

Loan workout, restructuring, tax advice

Beverly Comstock Hotel, Beverly Hills, CA

Beverly Heritage Hotel, Costa Mesa, CA

Sale-leaseback, financing

Beverly Hills Baccarat Hotel & Residences,

Management agreement

Los Angeles, CA

Acquisition/buy-side

Beverly Prescott Hotel, Los Angeles, CA Contracts

Beverly Hills Plaza Hotel, Los Angeles, CA

**Beverly Rodeo Hotel**, Beverly Hills, CA

Labor and employment, city permits, regulatory

Beverly Sunset/Bel Air Luxe Hotel, Los Angeles, CA Foreclosure/deed-in-lieu, tenant issues, acquisition/sell-side

Biltmore Hotel & Suites, Santa Clara, CA

ADA compliance and defense

Biltmore Hotel Los Angeles, Los Angeles, CA

Financing, loan workout

Biltmore Resort & Spa, Phoenix, AZ Financing

Blood Hound Hotel, Reno, NV Management agreement, investment documents

Blue Sea Beach Hotel, Pacific Beach, CA Management agreement

Boca Raton Resort & Club, Boca Raton, FL Acquisition/buy-side, management agreement

Bougainvillea, San Diego, CA Acquisition/buy-side, development, joint venture, tax, financing, golf course, operations

issues

**Boulders Resort (The),** Carefree, AZ

Labor and employment, trademark

Brown Palace Hotel, Denver, CO Management agreement, franchise agreement, acquisition/buy-side, financing

Buena Vista Café, San Francisco, CA ADA compliance and defense

Buena Vista Palace Hotel, Disney World, Orlando, FL Management agreement, ownership issues

Burger King, Los Angeles ADA compliance and defense

Butterfly Grove Inn, Pacific Grove, CA Management agreement, franchise agreement, loan restructuring, acquisition/sell-side

Property/Project
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Carlson - Radisson Hotel, LAX, Los Angeles, CA

Carlson - Radisson Hotel, Los Angeles, CA

#### Engagement

Buttes Resort (The), Tempe, AZ Management agreement, acquisition/buy-side, labor and employment, trademark Cal Neva Resort Spa & Casino, Crystal Bay, NV Workout, restructuring, bankruptcy, joint venture, re-financing debt and equity. acquisition/sell-side, financing, licensing Cambria Landing Inn & Suites, Cambria, CA Management agreement **Cambria Suites** See "Choice - Cambria Suites" Cambridgeside Hotel, Cambridge, MA Management agreement **Candlewood Suites** See "IHG - Candlewood Hotel" Canggu Beach Resort, Bali, Indonesia Management agreement Canterbury Hotel, Washington, DC Management agreement Capella - Inn at Lost Creek, Mountain Village, CO Management agreement, management agreement termination Capella - San Diego, San Diego, CA Management agreement, management agreement termination Capella - Schloss Velden, Velden, Austria Management agreement termination Capella - Telluride, Telluride, CO Management agreement termination Capella - Washington D.C./Georgetown, Management agreement termination Washington, DC Carefree Resorts, Carefree, AZ Corporate acquisition/buy-side, labor, trademark, securities Caribe Royal Suites, Orlando, FL Management agreement, general corporate advice Carillon Hotel, Miami Beach, FL Financing Carlson - Country Inn & Suites, Anaheim, CA Management agreement, franchise agreement Carlson - Country Inn & Suites, Anaheim, CA Franchise agreement, management agreement Carlson - Country Inn & Suites, Davenport, IA Financing, securitization Carlson - Country Inn & Suites, Eau Claire, WI Financing, securitization Carlson - Country Inn & Suites, Grand Rapids, MI Financing, securitization Carlson - Country Inn & Suites, Lewisville, TX Financing, securitization Carlson - Country Inn & Suites, Naperville, IL Financing, securitization Carlson - Country Inn & Suites, Owatonna, MN Financing, securitization Carlson - Country Inn & Suites, Rochester, MN Financing, securitization Carlson - Country Inn & Suites, Toledo, OH Financing, securitization Carlson - Park Inn Love Field, Dallas, TX Management agreement termination, litigation Carlson - Park Plaza Suites, Seattle, WA Acquisition/buy-side Carlson - Radisson Hotel, Agoura Hills, CA Foreclosure and deed-in-lieu, loan participation issues, acquisition/sell-side Carlson - Radisson Hotel, Bel Air Summit, Management agreement, franchise agreement, labor and employment Los Angeles, CA Carlson - Radisson Hotel, Berkeley, CA Labor and employment Carlson - Radisson Hotel, Danvers, MA Acquisition/buy-side, management agreement, syndication Carlson - Radisson Hotel, Empire, New York, NY Franchise agreement, litigation Carlson - Radisson Hotel, Hotel & Conference Center, Franchise termination, ADA compliance and defense, rebranding Fresno, CA Carlson - Radisson Hotel, Hotel & Country Club, Financing Manhattan Beach, CA Carlson - Radisson Hotel, Irvine, CA Acquisition/buy-side, bankruptcy, labor and employment, tax, litigation, operations issues Carlson - Radisson Hotel, Kenner, LA Management agreement

Management agreement, litigation, entitlements, rebranding

Operations issues, litigation, management agreement, litigation, labor and employment

Property/Project
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 Carlson – Radisson Hotel, Mid-City, Phoenix, AZ
 Franchise agreement

 Carlson – Radisson Hotel, Newport Beach, CA
 Franchise agreement

 Carlson – Radisson Hotel, Phoenix, AZ
 Management agreement

Carlson – Radisson Hotel, Sacramento, CA Restructuring

Carlson – Radisson Hotel, San Antonio, TX Franchise agreement, litigation

Carlson - Radisson Hotel, Seattle-Tacoma, WA Acquisition/sell-side
Carlson - Radisson Hotel, Sherman Oaks, CA Acquisition/buy-side
Carlson - Radisson Hotel, Stockton, CA Acquisition/buy-side

Carlson - Radisson Hotel, University of Minnesota, Acquisition/buy-side, ground lease, management agreement, franchise agreement,

Minneapolis, MN financing

Carlson – Radisson Hotel, Waikoloa, HI Acquisition/buy-side, labor, tax

Carlson - Radisson Hotel, Woodlands, Flagstaff, AZ Franchise termination, ADA compliance and defense, rebranding

Carlson – Radisson Plaza Hotel, San Jose, CA Foreclosure/deed-in-lieu

Carlson – Radisson Suites Hotel, Boca Raton, FL Franchise agreement

Carlton Hotel, San Francisco, CA

ADA compliance and defense

Carlyle Hotel (The), New York, NY

Management agreement

Carlyle Inn, Los Angeles, CA

Management agreement

Carlyle on Wilshire (The), Los Angeles, CA

Financing, development

Carmel Valley Ranch, Carmel Valley, CA Restructuring, loan workout, foreclosure/deed-in-lieu, acquisition/sell-side, financing

Casa Del Mar, Santa Monica, CA

Construction financing, ADA compliance and defense

Casa Laguna, Laguna Beach, CA ADA compliance and defense

Casa Madrona, Sausalito, CA Receivership, foreclosure, acquisition/buy-side, management agreement, lease,

restaurant

Catalina Island, Avalon, CA

Development, financing, condo hotel advice, joint venture, land use, management

agreement

Cavallo Point Lodge, Sausalito, CA

ADA compliance and defense

Century Plaza Hotel, Los Angeles, CA

See "Hyatt Regency Century Plaza"

**Century Plaza Hotel**, Los Angeles, CA \$450 million EB-5 financing for construction

**Chamberlain**, West Hollywood, CA Condo hotel advice (conversion), land use, entitlements

**Chase on the Lake,** Walker, MN Financing, development, operations issues

Chase Park Plaza, St. Louis, MO Management agreement termination, litigation, hotel lease, new management

Acquisition/buy-side

agreement, acquisition/sell-side

**Château Élysée,** Hollywood, CA Construction contracts, land use & entitlements

Cheyenne Mountain Conference Resort,

Colorado Springs, CO

Choice – Cambria Suites, Los Angeles, CA Management agreement

Choice – Cambria Suites, Rockville, MD Management agreement, franchise agreement

Choice – Clarion Hotel & Casino, (fka Greek Isle

Franchise agreement, acquisition/sell-side

Hotel & Casino), Las Vegas, NV

 Choice - Clarion Hotel, Concord, San Francisco, CA
 Acquisition/buy-side

 Choice - Clarion Hotel, Ontario, CA
 Acquisition/buy-side

 Choice - Clarion Hotel, San Francisco Airport,
 Acquisition/buy-side

San Francisco, CA

Choice - Clarion Hotel, San Pedro, CA Foreclosure/receivership, acquisition/sell-side

Choice – Comfort Inn Suites, Eau Claire, WI Financing, securitization

# Engagement

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Choice - Comfort Inn, Alexandria, VA	Acquisition/sell side
Choice - Comfort Inn, Ames, IA	Financing, securitization
Choice - Comfort Inn, Anaheim, CA	Terminate franchise agreement
Choice – Comfort Inn, Anderson, IN	Financing, securitization
Choice - Comfort Inn, Austin, TX	Financing, securitization
Choice - Comfort Inn, Beloit, WI	Financing, securitization
Choice – Comfort Inn, Billings, MT	Financing, securitization
Choice - Comfort Inn, Brooklyn Center, MN	Financing, securitization
Choice – Comfort Inn, Casper, WY	Financing, securitization
Choice - Comfort Inn, Cedar Rapids, IA	Financing, securitization
Choice - Comfort Inn, Champaign, IL	Financing, securitization
Choice – Comfort Inn, Coralville, IA	Financing, securitization
Choice – Comfort Inn, Danville, IL	Financing, securitization
Choice - Comfort Inn, Dayton, OH	Financing, securitization
Choice - Comfort Inn, Des Moines, IA	Financing, securitization
Choice – Comfort Inn, Dubuque, IA	Financing, securitization
Choice - Comfort Inn, Eau Claire, WI	Financing, securitization
Choice – Comfort Inn, Evansville, IN	Financing, securitization
Choice - Comfort Inn, Fargo, ND	Financing, securitization
Choice – Comfort Inn, Forsyth, IL	Financing, securitization
Choice – Comfort Inn, Fremont, NE	Financing, securitization
Choice – Comfort Inn, Galesburg, IL	Financing, securitization
Choice – Comfort Inn, Grand Forks, ND	Financing, securitization
Choice – Comfort Inn, Great Falls, MT	Financing, securitization
Choice - Comfort Inn, Green Bay, WI	Financing, securitization
Choice – Comfort Inn, Gurnee, IL	Financing, securitization
Choice – Comfort Inn, Helena, MT	Financing, securitization
Choice – Comfort Inn, Hollywood, CA	Ground lease, repositioning
Choice – Comfort Inn, Indianapolis, IN	Financing, securitization
Choice - Comfort Inn, Jamestown, ND	Financing, securitization
Choice – Comfort Inn, Joilet, IL	Financing, securitization
Choice – Comfort Inn, Jupiter, FL	Franchise agreement
Choice – Comfort Inn, Kirksville, MO	Financing, securitization
Choice - Comfort Inn, Kokomo, IN	Financing, securitization
Choice – Comfort Inn, Lee's Summit, MO	Financing, securitization
Choice – Comfort Inn, Lincoln, IL	Financing, securitization
Choice – Comfort Inn, Lincoln, NE	Financing, securitization
Choice - Comfort Inn, Manitowoc, WI	Financing, securitization
Choice - Comfort Inn, Mankato, MN	Financing, securitization
Choice - Comfort Inn, Marion, OH	Financing, securitization
Choice – Comfort Inn, Moline, IL	Financing, securitization
Choice – Comfort Inn, Morris, IL	Financing, securitization

Property/Project	Pro	perty	//Pro	iect
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Choice - Comfort Inn, Muncie, IN	Financing, securitization
Choice - Comfort Inn, Omaha, NE	Financing, securitization
Choice - Comfort Inn, Onalaska, WI	Financing, securitization
Choice - Comfort Inn, Quincy, IL	Financing, securitization
Choice - Comfort Inn, Richmond, IN	Financing, securitization
Choice - Comfort Inn, Rockford, IL	Financing, securitization
Choice - Comfort Inn, Saginaw, MI	Financing, securitization
Choice - Comfort Inn, San Diego, CA	Loan workout/receivership
Choice - Comfort Inn, Sioux Falls, SD	Financing, securitization
Choice - Comfort Inn, Springfield, IL	Financing, securitization
Choice - Comfort Inn, Tamah, WI	Financing, securitization
Choice - Comfort Inn, Topeka, KS	Financing, securitization
Choice - Comfort Inn, Urbandale, IA	Financing, securitization
Choice - Comfort Inn, Wahpeton, ND	Financing, securitization
Choice - Comfort Inn, Waterloo, IA	Financing, securitization
Choice - Comfort Inn, Wichita, KS	Financing, securitization
Choice – Econo Lodge, Fargo, ND	Financing, securitization
Choice – Econo Lodge, River Falls, WI	Management agreement termination, acquisition/sell-side, operations issues, restructuring
Choice - MainStay Suites, Bedford, TX	Financing, securitization
Choice - MainStay Suites, Houston, TX	Financing, securitization
Choice - Quality Inn, Encinitas, CA	ADA compliance and defense
Choice - Quality Inn, Henderson, TN	Franchise agreement dispute
Choice - Quality Inn, Lompoc, CA	Loan workout, bankruptcy, acquisition/sell-side, financing
Choice - Quality Inn, Ripon, CA	Franchise agreement, litigation
Choice - Quality Inn, Seattle-Tacoma, WA	Acquisition/sell-side
Choice - Quality Suites, Addison, TX	Financing, securitization
<b>Choice – Quality Suites,</b> Dallas Love Field, Dallas, TX	Financing, securitization
Choice - Quality Suites, Dickinson, ND	Management agreement termination, litigation, acquisition/sell-side, operations issues
Choice - Quality Suites, Mission Valley, CA	Franchise agreement, management agreement
Choice - Rodeway Inn, Grand Junction, CO	Construction financing
Choice - Rodeway Inn, Indio, CA	ADA compliance and defense
Choice - Sleep Inn, Fayetteville, AR	Financing, securitization
Choice - Sleep Inn, Missoula, MT	Financing, securitization
Choice - Sleep Inn, Springfield, IL	Financing, securitization

**Chula Vista Convention Center Hotel,**Ground lease for hotel development Chula Vista, CA

Choice - Sleep Inn, Thornton, CO

Citizen Hotel (The), Sacramento, CA Acquisition/sell-side, labor and employment, management agreement, financing

Management agreement, franchise agreement, financing

Citronelle Restaurant, Baltimore, MDLicensing, joint venture, intellectual propertyCitronelle Restaurant, Los Angeles, CALicensing, joint venture, intellectual propertyCitronelle Restaurant, Philadelphia, PALicensing, joint venture, intellectual propertyCitronelle Restaurant, San Francisco, CALicensing, joint venture, intellectual property

# **Engagement**

 Citronelle Restaurant, Santa Barbara, CA
 Licensing, joint venture, intellectual property

 Citronelle Restaurant, Washington, DC
 Licensing, joint venture, intellectual property

Clarion See "Choice – Clarion"

Clarion Hampshire House Hotel, Washington, DC Management agreement

Clark Hotel, Los Angeles, CA Acquisition/sell-side, liquor license, entitlements, title

Clift Hotel, San Francisco, CA

Loan workout, receivership, bankruptcy, loan sale, ADA compliance and defense

Club Quarters Midtown Manhattan, New York, NY
Club Quarters Rockefeller Center, New York, NY
Club Quarters Wall Street, New York, NY
Club Quarters Wall Street, New York, NY
Club Quarters Washington DC, Washington, DC
Acquisition/buy-side, management agreement analysis
Acquisition/buy-side, management agreement analysis

Coast Hotel, Pomona, CA Franchise agreement, liquor license

 Coastal Hotel Group, Tucson, AZ
 Acquisition/sell-side

 Coastal Hotel, Mt. Hood, OR
 Acquisition/sell-side

 Coastal Hotel, Portland, OR
 Acquisition/sell-side

**Columbus Center**, Boston, MA Development, condo hotel advice, hotel and spa management agreements

Comfort Inn / Comfort Suites See "Choice – Comfort Inn"

Commerce Casino, City of Commerce, CA Management agreement, development, financing

Commodore Hotel, San Francisco, CA ADA compliance and defense

Commune See "Two Roads"

Compri Hotel, Rancho Bernardo, CA

Management agreement, franchise agreement, acquisition/buy-side, financing

Concourse Hotel, Los Angeles, CA Construction contracts, litigation, franchise agreement, management agreement vendor

contracts

 Conestoga Hotel, Anaheim, CA
 Bankruptcy, foreclosure

 Conrad
 See "Hilton – Conrad"

 Continental Plaza, Los Angeles, CA
 Acquisition/buy-side

Corton Hollywood, Hollywood, CA Franchise agreement, management agreement, mixed-use project analysis

Cottage Inn by the Sea, Pismo Beach, CA Management agreement

 Country Inn & Suites
 See "Carlson – Country Inn & Suites"

 Courtyard by Marriott
 See "Marriott – Courtyard by Marriott"

 Crescent Beach Motel, Crescent City, CA
 ADA compliance and defense, litigation

Creston Manor Winery, San Luis Obispo, CA Acquisition/buy-side, licensing, franchise, trademark

Crown Sterling Suites, Anaheim, CA
Crown Sterling Suites, Burlingame, CA
Crown Sterling Suites, Los Angeles, CA
Crown Sterling Suites, Mandalay Beach, CA
Crown Sterling Suites, Milpitas, CA
Crown Sterling Suites, Milpitas, CA
Crown Sterling Suites, Napa, CA
Crown Sterling Suites, Napa, CA
Crown Sterling Suites, South San Francisco, CA
Acquisition/buy-side
Crown Sterling Suites, South San Francisco, CA
Acquisition/buy-side

Crowne Plaza See "IHG – Crowne Plaza"

Curio See "Hilton – Curio Collection"

Curve Hotel, Palm Springs, CA Management agreement

Dallas Convention Center Hotel, Dallas, TX RFP for hotel operators, management agreement, and financing (tax exempt bonds)

Davenport Sun Hotel, Spokane, WA Management agreement, joint venture, acquisition/sell-side

#### **Engagement**

David Duval Golf Academy, Miyazaki, Japan Management agreement

Davio's Restaurant, Irvine, CA Restaurant lease

**Days Inn** See "Wyndham - Days Inn"

Deauville Beach Resort, Miami Beach, FL Litigation

Debbie Reynolds Hotel & Casino, Las Vegas, NV Acquisition/buy-side Desert Inn, Las Vegas, NV Acquisition/buy-side

**Desert Princess Country Club & Resort,** 

Workout, bankruptcy, acquisition/buy-side, acquisition/sell-side, construction defect, homeowner, golf course use agreements, management agreement, litigation, trademark Palm Springs, CA

**DFW Airport Hotel & Conference Center, Dallas, TX** Acquisition/buy-side

Diamond at Lake Elsinore, Lake Elsinore, CA Development, land use, leasing, sports facility

Diamond Bar Inn, Pomona, CA Acquisition/buy-side, management agreement, operations issues, liquor license

Disney Paradise Pier Hotel, Anaheim, CA Labor and employment, restaurant lease, hotel closure

Disneyland Resort, Anaheim, CA Condo hotel advice (new development)

Donatello Hotel, San Francisco, CA Acquisition/buy-side

Doral Desert Princess, Palm Springs, CA Acquisition/sell-side, management agreement termination

Doral Hotel & Country Club, Miami Beach, FL Financing Doral Hotel, Chicago, IL Financing

Dos Pueblos, Santa Barbara, CA Acquisition/buy-side, development, joint venture, tax, financing, golf course and hotel

operations

**DoubleTree** See "Hilton - DoubleTree" Downtown Grand Hotel & Casino, Las Vegas, NV Labor and employment

Drake Hotel Hollywood, Los Angeles, CA Acquisition/buy-side, construction agreements, land use & entitlements

**Dream Hotel** See "Two Roads - Dream Hotel"

DTLA Hotel, Los Angeles, CA EB-5 financing

Dunes Club, Bermuda Dunes, Palm Springs, CA Timeshare, HOA issues Dylan Hotel, New York, NY Management agreement Eagle Vines Vineyards & Gold Club, Napa, CA

ADA compliance and defense

Eastland Park Hotel, Portland, ME Acquisition/buy-side

**Econo Lodge** See "Choice - Econo Lodge"

Edgewater Inn, Reedley, CA Foreclosure and acquisition/sell-side

Eilan Hotel Resort & Spa, San Antonio, TX Management agreement El Colibri Hotel & Spa, Cambria, CA Management agreement

El Encanto, Santa Barbara, CA Financing

El Prado Inn, Santa Barbara, CA ADA compliance and defense

El Rey Hotel, Santa Fe, NM Acquisition/buy-side, joint venture, liquor license, management agreement. financing

See "Marriott - element Hotel"

Elk Mountain Resort, Telluride, CO Management agreement, financing, development, operation and ownership issues

**Embassy Suites** See "Hilton - Embassy Suites" Emerald Hotel, Anaheim, CA Labor and employment, litigation

Emerald Plaza, San Diego, CA Acquisition/buy-side Emhurst Intl Hotel & Spa, Los Angeles, CA Land use and entitlement

ESA - Extended Stay America, Columbus, OH ADA compliance and defense. construction litigation ESA - Extended Stay America, Denver, CO ADA compliance and defense, construction litigation

Property/Project	Engagement
ESA – Extended Stay America, Fairfield, CA	ADA compliance and defense, construction litigation
ESA – Extended Stay America, Houston, TX	ADA compliance and defense, construction litigation
ESA – Extended Stay America, Lake Forest, CA	ADA compliance and defense, construction litigation
ESA – Extended Stay America, Milpitas, CA	ADA compliance and defense
ESA – Extended Stay America, Rancho Cordova, CA	ADA compliance and defense, construction litigation
ESA – Extended Stay America, Richmond, CA	ADA compliance and defense, construction litigation
ESA – Extended Stay America, Sacramento, CA	ADA compliance and defense, construction litigation
ESA – Extended Stay America, San Diego, CA	ADA compliance and defense, construction litigationADA compliance and defense
ESA – Extended Stay America, San Ramon, CA	ADA compliance and defense
ESA – Extended Stay America, Santa Rosa, CA	ADA compliance and defense
ESA - Homestead Studio Suites, Irvine, CA	ADA compliance and defense, construction defect litigation
ESA - Homestead Studio Suites, Milpitas, CA	ADA compliance and defense, construction defect litigation
ESA – Homestead Studio Suites, Mission Valley, CA	ADA compliance and defense, construction defect litigation
ESA – Homestead Studio Suites, Sacramento, CA	ADA compliance and defense, construction defect litigation
<b>ESA</b> (700 hotels throughout the U.S. and Canada)	System-wide ADA compliance and defense, including Department of Justice ADA investigations, system-wide website ADA compliance
Essex House by Marriott (The), NewYork, NY	ADA compliance and defense
Estrella Del Mar Golf & Beach Resort, Mazatlan, Mexico	Management agreement, franchise agreement, condo hotel advice (new development)
eSuites, Jacksonville, FL	Financing, pre-opening and operations issues
eSuites, Phoenix, AZ	Financing, pre-opening and operations issues
eSuites, Raleigh-Durham, NC	Financing, pre-opening and operations issues
<b>eSuites,</b> Tampa, FL	Financing, pre-opening and operations issues
Fairfield Inn by Marriott	See "Marriott – Fairfield Inn by Marriott"
Fairmont Acapulco Princess, Acapulco, Guerrero, Mexico	Terminate Fairmont management agreement and advise on transition, litigation re HMA termination, new management agreement
Fairmont Heritage Place, Ghirardelli Square, San Francisco, CA	Acquisition/buy-side, fractional issues, management issues
Fairmont Hotels	See "Accor – Fairmont"
Fairmont Pierre Marques, Acapulco, Guerrero, Mexico	Terminate Fairmont management agreement and advise on transition, litigation re HMA termination, new management agreement
Farmland, Moorpark, CA	Advisoryon retail-restaurant-brewery mixed-use development, management, development, licensing, liquor, celebrity chef agreement, lease
FelCor Suites, Anaheim, CA	Labor and employment, acquisition/buy-side, due diligence, tax
FelCor Suites, Burlingame, CA	Labor and employment, acquisition/buy-side, due diligence, tax
FelCor Suites, LAX, Los Angeles, CA	Labor and employment, acquisition/buy-side, due diligence, tax
FelCor Suites, Mandalay Beach, CA	Labor and employment, acquisition/buy-side, due diligence, tax
FelCor Suites, Milpitas, CA	Labor and employment, acquisition/buy-side, due diligence, tax
FelCor Suites, Napa, CA	Labor and employment, acquisition/buy-side, due diligence, tax
FelCor Suites, South San Francisco, CA	Labor and employment, acquisition/buy-side, due diligence, tax
Fireside Inn on Moonstone Beach, Cambria, CA	Management agreement
FogCatcher Inn on Moonstone Beach, Cambria, CA	Management agreement
Forte Hotel, San Diego, CA	Acquisition/buy-side and sell-side, ground lease, management agreement, franchise agreement
Four Points by Sheraton	See "Marriott – Four Points by Sheraton"

Property/Project
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Four Seasons Residences, Calistoga, CA Acquisition/buy-side
Four Seasons, Carlsbad, CA Construction financing

Four Seasons, Hualalai, Kona, HI ADA compliance & defense, labor and employment, wage and hour

Four Seasons, Ko Olina, Oahu, HI Condo hotel advice

Four Seasons, Maui, HI Acquisition/buy-side, ADA compliance and defense, labor and employment, wage and

hour, insurance claim

Four Seasons, Mexico City, Mexico Acquisition/buy-side
Four Seasons, New York, NY Management agreement

Four Seasons, Newport Beach, CA

Management agreement, transition advice

Four Seasons, Philadelphia, PA

Management agreement, mixed-use advice

Four Seasons, San Francisco, CA Financing, foreclosure/deed-in-lieu, bankruptcy, management agreement,

acquisition/sell-side

Four Seasons, Scottsdale, AZ Construction financing, refinancing

Four Seasons, Vail, CO Condo hotel and hotel management agreement, development, financing

Four Sisters - 1906 A Lodge-A, Coronado, CA Acquisition/buy-side, financing, management agreement

Four Sisters – Blackbird Inn, Napa, CA

ADA compliance and defense

Four Sisters – Channel Road Inn, Santa Monica, CA

ADA compliance and defense

Four Sisters – Gaige House Inn, Glen Ellen, CA Acquisition/buy-side, management agreement

Four Sisters – Gosby House Inn, Pacific Grove, CA

ADA compliance and defense
Four Sisters – Healdsburg Inn, Healdsburg, CA

ADA compliance and defense
Four Sisters – Inn at Sonoma, Sonoma, CA

Four Sisters – Lavender Inn, Yountville, CA

ADA compliance and defense
ADA compliance and defense
Four Sisters – Maison Fleurie, Yountville, CA

ADA compliance and defense
Four Sisters – West Cliff Inn, Santa Cruz, CA

ADA compliance and defense
ADA compliance and defense

Franz Klammer Lodge, Telluride, CO Management agreement, acquisition/sell-side, fractional interest regime formation,

sales training, multi-state sales registration

Furama Hotel, Los Angeles, CA

Land use, entitlements

GameWorks, Domestic and International

Franchise and license advice

Gansevoort Hotel DTLA, Los Angeles, CA Management agreement

General Growth (17 hotels nationwide) Redevelopment of shopping center hotels

Givenchy Spa & Resort, Palm Springs, CA Acquisition/sell-side, loan restructuring, operation issues, labor and employment

Golden Door Spa, San Diego, CA Acquisition/buy-side, trademark work

Good Nite Inn, Buttonwillow, CARestructuringGood Nite Inn, Calabasas, CARestructuringGood Nite Inn, Camarillo, CARestructuringGood Nite Inn, Redlands, CARestructuringGood Nite Inn, Sylmar, CARestructuringGrafton, West Hollywood, CAAcquisition/sell-side

Grand Hotel, Point Clear, AL Management agreement, litigation, acquisition/sell-side

**Grand Palazzo,** Charlotte Amalie, U.S. Virgin Islands Acquisition/buy-side, financing

Grand Sierra Hotel, Reno, NV Condo hotel advice

Grand Vista Hotel, Simi Valley, CA ADA compliance and defense

Grapevine El Monte, El Monte, CA EB-5 financing, franchise agreement, management agreement

#### Engagement

Great Wolf Atlanta, Atlanta, GA EB-5 Financing

Great Wolf Resorts, Garden Grove, CA Development of resort and water park, management agreement

Greek Isles Hotel, Las Vegas, NV Acquisition/sell-side
Grupo Posadas (110 hotels with 6 different brands Acquisition/buy-side

**Grupo Posadas** (110 hotels with 6 different brands throughout the US and Mexico)

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Hacienda de Monterey, Palm Desert, CA Acquisition/buy-side, acquisition/sell-side, management agreement, franchise

agreement, bankruptcy, financing

 Half Moon Bay Lodge, Half Moon Bay, CA
 Management agreement

 Hampshire Hotel, Washington, DC
 Management agreement

 Hampton Inn
 See "Hilton – Hampton Inn"

Hampton Inn & Suites See "Hilton – Hampton Inn & Suites"

Handlery Hotel, San Francisco, CAADA compliance and defenseHarbor Court Hotel, San Francisco, CAADA compliance and defense

Harbor Motor Inn, Anaheim, CA

Loan workout

Hard Rock Hotel & Casino, Atlantic City, NJ Management agreementHard Rock Hotel & Casino, Lake Tahoe, CA Franchise agreement.

Hard Rock Hotel & Casino, Las Vegas, NV Management agreement, development, financing, ground lease

Hard Rock Hotel and Resort, Guanacoste, Costa Rica Franchise agreement

Hard Rock Hotel, Hartford, CT Management agreement, EB-5 financing

Hard Rock Hotel, Palm Springs, CA ADA compliance and defense

**Hawaiian Monarch**, Honolulu, HI Management agreement, financing, acquisition/sell-side

**Hawthorn Suites** See "Wyndham – Hawthorn Suites"

**Heathman Hotel,** Eugene, OR Acquisition/buy-side

Highland Springs Country Club & Resort, Development, real estate, financing, ownership, acquisition/sell-side

Springfield, MO

Hilltop Inn & Suites, Pomona, CA Acquisition/buy-side, management agreement, operations issues, liquor license

Hi-Lob, Paradise Valley, AZ

Loan workout, timeshare

Hilton – Conrad Hotel, San Diego, CA

Management agreement

Hilton – Conrad Hotel, Shanghai, China Management agreement, financing, development

Hilton – Curio Collection, LondonHouse, Chicago, IL Franchise agreement

Hilton – Curio Collection, The Highland, Dallas, TX
 Hilton – DoubleTree Club, Miami Airport, Miami, FL
 Management agreement, franchise agreement

Hilton – DoubleTree Club, Pleasanton, CA Acquisition/buy-side

Hilton – DoubleTree Resort, La Posada Resort, Management agreement, acquisition/buy-side

Scottsdale, AZ

Hilton – DoubleTree Resort, Palm Springs, CA Acquisition/buy-side, financing

Hilton – DoubleTree Resort, Sedona, AZ Acquisition/buy-side

Hilton – DoubleTree Suites, Minneapolis, MN Management agreement, franchise agreement

Hilton – DoubleTree, Allen Center, Houston, TX Management agreement, franchise agreement, acquisition/buy-side

Hilton – DoubleTree, Aurora, CO Financing
Hilton – DoubleTree, Bakersfield, CA Financing

Hilton – DoubleTree, Berkeley Marina, Berkeley, CA

Labor and employment - defend wage and hour class action

Hilton – DoubleTree, Bloomington, MN

Acquisition/buy-side, financing, management agreement

Hilton – DoubleTree, Chicago, IL Management agreement, franchise agreement

Property/Project
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<b>Hilton – DoubleTree,</b> Cleveland Downtown-Lakeside, Cleveland, OH	ADA compliance and defense, litigation
Hilton - DoubleTree, Columbia, MD	Management agreement
Hilton - DoubleTree, Des Plains, IL	Management agreement, franchise agreement
Hilton – DoubleTree, Flagstaff, AZ	Franchise agreement
Hilton - DoubleTree, Fresno, CA	Franchise agreement
Hilton - DoubleTree, Glenview, IL	Management agreement, franchise agreement
Hilton - DoubleTree, Irvine Spectrum, Irvine, CA	Labor and employment, litigation
Hilton - DoubleTree, Kenner, LA	RFP for operator, negotiate management agreement
Hilton - DoubleTree, Los Angeles, CA	ADA compliance and defense
Hilton - DoubleTree, Marina del Rey, CA	Receivership, bankruptcy
<b>Hilton – DoubleTree,</b> Minneapolis Park Place, Minneapolis, MN	Management agreement, franchise agreement
Hilton – DoubleTree, Modesto, CA	Financing
<b>Hilton – DoubleTree,</b> NY Financial District, New York, NY	ADA compliance and defense
Hilton – DoubleTree, NY JFK, New York, NY	Workout, management agreement, franchise termination, SNDA
<b>Hilton – DoubleTree,</b> NY Manhattan/Chelsea, New York, NY	ADA compliance and defense
Hilton – DoubleTree, Orange, CA	Management agreement, franchise agreement, acquisition/buy-side
<b>Hilton – DoubleTree,</b> Overland Corporate Woods, Overland, KS	Management agreement, franchise agreement, acquisition/buy-side
Hilton – DoubleTree, Post Oak, Houston, TX	Management agreement, franchise agreement
Hilton – DoubleTree, Rancho Bernardo, CA	Acquisition/buy-side, loan workout, bankruptcy, acquisition/sell-side
Hilton – DoubleTree, Sacramento, CA	Labor and employment - defend wage and hour class action
Hilton – DoubleTree, Tallahassee, FL	Management agreement, franchise agreement
Hilton - DoubleTree, Tucson Reid Park, Tucson, AZ	Acquisition/buy-side
Hilton – DoubleTree, Tulsa, OK	Management agreement, franchise agreement, acquisition/buy-side
Hilton – DoubleTree, Westminster, CO	Management agreement, franchise agreement
Hilton - Embassy Suites, Anaheim, CA	Financing
Hilton – Embassy Suites, Arcadia, CA	Management agreement, franchise agreement, acquisition/buy-side, joint venture structure, construction financing, refinancing, due diligence, development
Hilton – Embassy Suites, Baltimore, MD	Management agreement, franchise agreement, acquisition/buy-side, joint venture structure, construction financing, refinancing, due diligence, development
Hilton – Embassy Suites, Boca Raton, FL	Management agreement, franchise agreement, acquisition/buy-side, joint venture structure, construction financing, refinancing, due diligence, development
Hilton – Embassy Suites, Boston, MA	Management agreement, franchise agreement
Hilton – Embassy Suites, Chicago, IL	Management agreement, franchise agreement, acquisition/buy-side, joint venture structure, construction financing, refinancing, due diligence, development
<b>Hilton – Embassy Suites,</b> Cleveland/Rockside, Independence, OH	Franchise agreement
<b>Hilton - Embassy Suites,</b> Columbus/Dublin, Dublin, OH	Franchise agreement
Hilton – Embassy Suites, Dallas, TX	Management agreement, franchise agreement, acquisition/buy-side, joint venture structure, construction financing, refinancing, due diligence, development
<b>Hilton – Embassy Suites,</b> Denver International Airport, Denver, CO	Franchise agreement

Hilton - Hampton Inn, Johnson City, NY

Hilton – Hampton Inn, Kalamazoo, MI

Property/Project	Engagement
Hilton – Embassy Suites, Denver, CO	Management agreement, franchise agreement, acquisition/buy-side, joint venture structure, construction financing, refinancing, due diligence, development
Hilton – Embassy Suites, Hunt Valley, MD	Management agreement, franchise agreement
Hilton – Embassy Suites, Irvine, CA	Labor and employment
Hilton – Embassy Suites, La Quinta, CA	Management agreement, franchise agreement, loan workout
Hilton – Embassy Suites, Los Angeles, CA	Management agreement, franchise agreement, acquisition/buy-side, joint venture structure, construction financing, refinancing, due diligence, development
Hilton – Embassy Suites, New Orleans, LA	Management agreement, franchise agreement, acquisition/buy-side, joint venture structure, construction financing, refinancing, due diligence, development
Hilton – Embassy Suites, New York, NY	Franchise agreement
Hilton - Embassy Suites, Orlando, FL	Management agreement, franchise agreement, acquisition/buy-side, joint venture structure, construction financing, refinancing, due diligence, development
Hilton – Embassy Suites, Phoenix, AZ	Management agreement, franchise agreement, acquisition/buy-side, joint venture structure, construction financing, refinancing, due diligence, development
Hilton – Embassy Suites, Pleasant Hill, CA	Management agreement, franchise agreement, acquisition/buy-side, joint venture structure, construction financing, refinancing, due diligence, development
Hilton – Embassy Suites, Poipu, Kauai, HI	Timeshare formation and multi-state registration, franchise agreement, acquisition/buy-side
<b>Hilton – Embassy Suites,</b> San Juan Hotel & Casino, San Juan, Puerto Rico	Management agreement, franchise agreement, acquisition/buy-side, joint venture structure, construction financing, refinancing, due diligence, development
Hilton – Embassy Suites, Schaumburg, IL	Management agreement, franchise agreement
Hilton – Embassy Suites, Seattle, WA	Management agreement, franchise agreement, acquisition/buy-side, joint venture structure, construction financing, refinancing, due diligence, development
Hilton – Embassy Suites, South Lake Tahoe, CA	Management agreement, franchise agreement, acquisition/buy-side, joint venture, financing, refinancing, development, time share formation and multi-state registration, land-use, entitlements
Hilton – Embassy Suites, Tampa Airport, Tampa, FL	Franchise agreement
Hilton – Embassy Suites, Torrance, CA	Management agreement, franchise agreement, acquisition/buy-side, joint venture structure, construction financing, refinancing, due diligence, development
Hilton – Embassy Suites, Walnut Creek, CA	Management agreement, franchise agreement, acquisition/buy-side, joint venture structure, construction financing, refinancing, due diligence, development
Hilton – Hampton Inn, Abilene, TX	Financing, securitization
Hilton – Hampton Inn, Akron, OH	Financing, securitization
Hilton – Hampton Inn, Battle Creek, MI	Financing, securitization
Hilton – Hampton Inn, Cisco, TX	Franchise agreement.
Hilton – Hampton Inn, Colton, CA	Financing, securitization
Hilton – Hampton Inn, Corpus Christi, TX	Financing, securitization
Hilton – Hampton Inn, Fairborn, OH	Financing, securitization
Hilton – Hampton Inn, Fairview Heights, IL	Financing, securitization
Hilton – Hampton Inn, Findlay, OH	Financing, securitization
Hilton – Hampton Inn, Forsyth, IL	Financing, securitization
Hilton - Hampton Inn, Fort Wayne, IN	Financing, securitization
Hilton – Hampton Inn, Fort Worth, TX	Financing, securitization
Hilton – Hampton Inn, Highland, CA	Franchise agreement for San Manuel Band of Indians for casino hotel project
Hilton - Hampton Inn, Jackson, MI	Financing, securitization
Hilton Hometon Inn. Ishasaa Cita NIV	Pinania - providentia

Financing, securitization

Financing, securitization

Property/Project	Engagement
Hilton – Hampton Inn, Lake Mary, FL	Acquisition/buy-side
Hilton - Hampton Inn, Lexington, KY	Financing, securitization
Hilton - Hampton Inn, Los Angeles, CA	Construction financing
Hilton – Hampton Inn, Lubbock, TX	Financing, securitization
Hilton – Hampton Inn, Mansfield, OH	Financing, securitization
Hilton – Hampton Inn, Morgan Hill, CA	Hotel operating lease, acquisition/sell-side
Hilton – Hampton Inn, New Haven, CT	Franchise agreement
Hilton – Hampton Inn, Newark, NJ	Acquisition/buy-side, franchise agreement, financing, labor and employment
Hilton – Hampton Inn, Phoenix, AZ	ADA compliance and defense
Hilton – Hampton Inn, Quail Springs, OK	Financing, securitization
Hilton - Hampton Inn, Saint Joseph, MO	Financing, securitization
Hilton – Hampton Inn, San Angelo, TX	Financing, securitization
Hilton – Hampton Inn, Santa Cruz, Bolivia	Franchise agreement
Hilton – Hampton Inn, Santa Monica, CA	Labor and employment, entitlement and development, management agreement
Hilton – Hampton Inn, Shawnee, OK	Financing, securitization
Hilton – Hampton Inn, South Bend, IN	Financing, securitization
Hilton – Hampton Inn, Stafford, TX	Financing, securitization
Hilton – Hampton Inn, Temple, TX	Financing, securitization
Hilton – Hampton Inn, Texas City, TX	Financing, securitization
Hilton – Hampton Inn, Thornton, CO	Financing, securitization
Hilton – Hampton Inn, Tinley Park, IL	Financing, securitization
Hilton – Hampton Inn, Washington, DC	EB-5 financing, management agreement, construction agreement, lease
Hilton – Hampton Inn, Westminster, TX	Financing, securitization
Hilton - Hampton Inn, Wichita, KS	Financing, securitization
Hilton – Hampton Inn, Willowbrook, TX	Financing, securitization
Hilton – Hampton Inn, Woodbury, MN	Financing, securitization
Hilton – Hampton Inn, Youngstown, OH	Financing, securitization
Hilton – Hampton Inn, Zanesville, OH	Financing, securitization
Hilton – Hilton Garden Inn, Addison, TX	Franchise agreement
Hilton – Hilton Garden Inn, Baltimore, MD	Acquisition/buy-side, development, management agreement, franchise agreement, construction

Hilton – Hilton Garden Inn, Carlsbad, CA	Acquisition/buy-side, acquisition/sell-side, management agreement, franchise agreement
Hilton – Hilton Garden Inn, Chicago, IL	Acquisition/buy-side, development, management agreement, franchise agreement, construction

construction

Acquisition/buy-side, development, management agreement, franchise agreement,

**Hilton – Hilton Garden Inn,** Denver, CO Acquisition/buy-side, development, management agreement, franchise agreement, construction

Hilton – Hilton Garden Inn, Farmington, CT Acquisition/buy-side, development, management agreement, franchise agreement, construction

Hilton – Hilton Garden Inn, Hartford, CT Acquisition/buy-side, development, management agreement, franchise agreement, construction

Hilton – Hilton Garden Inn, Napa, CA Management agreement

Hilton - Hilton Garden Inn, Boston, MA

**Hilton – Hilton Garden Inn,** Newport, NJ Acquisition/buy-side, development, management agreement, franchise agreement, construction

Property/Project	Engagement
Hilton – Hilton Garden Inn, Orlando, FL	Acquisition/buy-side, development, management agreement, franchise agreement, construction
Hilton – Hilton Garden Inn, Overland Park, KS	Acquisition/buy-side, development, management agreement, franchise agreement, construction
Hilton – Hilton Garden Inn, Philadelphia, PA	Franchise agreement
Hilton - Hilton Garden Inn, Phoenix, AZ	Acquisition/buy-side
Hilton – Hilton Garden Inn, Pittsburgh, PA	Acquisition/buy-side, development, management agreement, franchise agreement, construction
Hilton – Hilton Garden Inn, Port St Lucie, FL	Management agreement
Hilton – Hilton Garden Inn, Princeton, NJ	Acquisition/buy-side, development, management agreement, franchise agreement, construction
Hilton - Hilton Garden Inn, Rancho Mirage, CA	Acquisition/buy-side
Hilton – Hilton Garden Inn, Rye, NY	Acquisition/buy-side, development, management agreement, franchise agreement, construction
Hilton – Hilton Garden Inn, Salt Lake City, UT	Acquisition/buy-side, development, management agreement, franchise agreement, construction
Hilton – Hilton Garden Inn, San Francisco, CA	Acquisition/buy-side, development, management agreement, franchise agreement, construction
Hilton – Hilton Garden Inn, Santa Rosa, CA	Acquisition/buy-side
Hilton – Hilton Garden Inn, Stonington, CT	Acquisition/buy-side, development, management agreement, franchise agreement, construction
Hilton – Hilton Garden Inn, Tampa, FL	Acquisition/buy-side
Hilton – Hilton Garden Inn, Valencia, CA	Acquisition/buy-side, development, management agreement, franchise agreement, construction
Hilton – Hilton Suites, Anaheim, CA	Acquisition/buy-side, joint venture, management agreement, franchise agreement, leasing, labor and employment, contracts, licensing, financing
Hilton – Hilton Suites, Auburn Hills, MI	Acquisition/buy-side, joint venture, management agreement, franchise agreement, leasing, labor and employment, contracts, licensing, financing
Hilton - Hilton Suites, Boca Raton, FL	Management agreement, franchise agreement, acquisition/buy-side
Hilton – Hilton Suites, Brentwood, TN	Acquisition/buy-side, joint venture, management agreement, franchise agreement, leasing, labor and employment, contracts, licensing, financing
Hilton – Hilton Suites, Lexington, KY	Acquisition/buy-side, joint venture, management agreement, franchise agreement, leasing, labor and employment, contracts, licensing, financing, ADA compliance and defense
Hilton – Hilton Suites, Oakbrook, IL	Acquisition/buy-side, joint venture, management agreement, franchise agreement, leasing, labor and employment, contracts, licensing, financing
Hilton – Hilton Suites, Phoenix, AZ	Acquisition/buy-side, joint venture, management agreement, franchise agreement, leasing, labor and employment, contracts, licensing, financing
Hilton – Homewood Suites, Columbus, OH	Financing, securitization
Hilton – Homewood Suites, Grand Rapids, MI	Financing, securitization
Hilton - Homewood Suites, Jacksonville, FL	Franchise, conversion, litigation
Hilton – Homewood Suites, La Quinta, CA	Management agreement, franchise agreement, condo hotel advice, financing
Hilton – Homewood Suites, Newark, CA	Loan modification
Hilton – Homewood Suites, Toledo, OH	Financing, securitization
Hilton – Homewood Suites, Washington, DC	EB-5 financing, management agreement, construction agreement, lease
Hilton – Homewood Suites, Westheimer, TX	Financing, securitization
Hilton – Homewood Suites, Willowbrook, TX	Financing, securitization
Hilton – Waldorf Astoria – Jerusalem, Jerusalem, Israel	Management agreement

# Engagement

Hilton – Waldorf Astoria, Philadelphia, PA	Management agreement
Hilton Hotel, Albany, NY	Management agreement
Hilton Hotel, Alexandria, VA	Acquisition/buy-side
Hilton Hotel, Anchorage, AK	Acquisition/buy-side

**Hilton Hotel,** Arlington, VA Financing **Hilton Hotel,** Bakersfield, CA Financing

**Hilton Hotel,** Beverly Hilton, Beverly Hills, CA

Labor and employment

Hilton Hotel, Carson, CAJoint venture, litigation, acquisition/sell-sideHilton Hotel, Charlotte, NCAcquisition/buy-side, franchise agreement

Hilton Hotel, Cincinnati Airport, Florence, KY Franchise agreement

Hilton Hotel, Cleveland South, Cleveland, OH Management agreement, franchise agreement

Hilton Hotel, Columbia, MD RFP for operator, negotiate management agreement

Hilton Hotel, Columbus, GA Management agreement, franchise agreement

**Hilton Hotel,** Conference Center, College Station, TX Acquisition/buy-side

Hilton Hotel, Costa Mesa, CA

Labor and employment, acquisition/buy-side, tax, litigation

Hilton Hotel, Crystal City, Arlington, VA

Labor and employment, collective bargaining agreement

Hilton Hotel, Dallas Anatole, Dallas, TX

Management agreement

Hilton Hotel, Del Mar, CA

Management agreement, development, ownership issues, financing

Hilton Hotel, Denver Tech South, Greenwood Village, COManagement agreement, franchise agreementHilton Hotel, Estrella Del Mar, Mazatlan, MexicoFranchise agreement, joint venture, developmentHilton Hotel, Fort Lauderdale Airport, Dania, FLManagement agreement, franchise agreement

Hilton Hotel, Fort Wayne, IN Management agreement

Hilton Hotel, Fremont, CA ADA compliance and defense, litigation

Hilton Hotel, Glendale, CA Acquisition/buy-side, financing, management agreement, labor and employment

Hilton Hotel, Guam Resort & Spa, Guam, Micronesia Financing

 Hilton Hotel, Houston Convention Center, Houston, TX
 Management agreement

 Hilton Hotel, Houston, TX
 Franchise agreement

Hilton Hotel, Huntington Beach, CA Acquisition/buy-side, bankruptcy, litigation, franchise agreement

Hilton Hotel, Indianapolis, IN Management agreement, franchise agreement, acquisition/buy-side, joint venture

Hilton Hotel, Lake Arrowhead, CA Development

Hilton Hotel, Long Beach, CA Refinancing, management agreement, restaurant lease, ADA compliance and defense

Hilton Hotel, Los Angeles Checkers, Los Angeles, CA Acquisition/buy-side

**Hilton Hotel**, Los Angeles, CA Multi-employer plan withdrawal

**Hilton Hotel,** Mazatlan, Mexico Management agreement, franchise agreement, development, joint venture

Hilton Hotel, Melbourne Airport, Melbourne, Australia
 Management agreement, franchise agreement
 Hilton Hotel, Melville, NY
 Management agreement, franchise agreement

Hilton Hotel, Modesto, CA Financing

 Hilton Hotel, Nassau Hotel & Marina, Nassau Bay, TX
 Acquisition/buy-side

 Hilton Hotel, New Orleans/ St. Charles, LA
 Management agreement

Hilton Hotel, Newark Gateway, Newark, NJ Management agreement, franchise agreement

**Hilton Hotel,** Ontario, CA Franchise agreement

**Hilton Hotel,** Orrington, Evanston, IL ADA compliance and defense

Property/Project	Pr	ope	rty	/Pro	iect
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**Hilton Hotel,** Palm Springs, CA Franchise litigation

Hilton Hotel, Parsippany, NJ Management agreement, franchise agreement

Hilton Hotel, Pasadena, CA

Management agreement, franchise agreement, acquisition/buy-side, joint venture,

financing

Hilton Hotel, Prince Kuhio, Waikiki Beach, HI Franchise agreement

Hilton Hotel, Raleigh-Durham Airport, Durham, NC Acquisition/buy-side, financing, management agreement

Hilton Hotel, Reno Resort & Casino, Reno, NV Condo hotel advice (conversion), financing, management agreement

**Hilton Hotel,** Rochester, MN Franchise agreement

Hilton Hotel, Sacramento, CA

Labor and employment - defend wage and hour class action

Hilton Hotel, Saipan, Marianas Islands, Micronesia Development, real estate, financing, ownership, acquisition/sell-side

Hilton Hotel, San Bernardino, CA Financing, loan workout, litigation, labor and employment

Hilton Hotel, San Diego Airport, San Diego, CA

Labor and employment - defend wage and hour class action, discrimination and

retaliation

Hilton Hotel, San Francisco Financial District,

San Francisco, CA

Outside general counsel: litigation, management agreement, franchise agreement, financing, labor and employment (including collective bargaining negotiations), construction, land use, entitlements, minority shareholder freeze-out litigation,

franchise litigation

Hilton Hotel, San Salvador, El Salvador

Management agreement

Hilton Hotel, Santa Clara, CA

Acquisition/buy-side

Hilton Hotel, Universal City, CA Acquisition/buy-side, complex ground lease, entitlement and development issues

Hilton Hotel, Victorville, CA Receivership

Hilton Hotel, Walt Disney World – Buena Vista Palace,

Orlando, FL

Ground lease, financing

Hilton Hotel, Washington DC Acquisition/buy-side, management agreement, acquisition/sell-side

Hilton Hotel, Whittier, CAForeclosure/deed-in-lieuHimuka Cottages, Miyazaki, JapanManagement agreementHoliday InnSee "IHG – Holiday Inn"

Holiday Inn ExpressSee "IHG – Holiday Inn Express"Holiday Inn Express, American Canyon, CAADA compliance and defenseHoliday Inn SelectSee "IHG – Holiday Inn Select"Hollywood Inn, Los Angeles, CADevelopment, construction

Hollywood Roosevelt, Hollywood, CA Acquisition/buy-side, acquisition/sell-side, management agreement, franchise

agreement, financing, tax, syndication, loan workout, bankruptcy, entitlements for

supergraphics signage

Homestead Studio Suites

See "ESA – Homestead Studio Suites"

Homewood Suites

See "Hilton – Homewood Suites"

Hooters Hotel & Casino, Las Vegas, NV Acquisition/sell-side, labor and employment, management agreement, license

agreement

Hotel 71, Chicago, IL Acquisition/buy-side, management agreement, financing, labor and employment,

acquisition/sell-side

Hotel Abri, San Francisco, CA Acquisition/buy-side, financing, management agreement

 Hotel Allegro, Chicago, IL
 ADA compliance and defense

 Hotel Cabo San Lucas, Cabo San Lucas, Mexico
 Acquisition/buy-side, development

Hotel California, San Francisco, CA Acquisition/sell-side, acquisition/buy-side, loan workout, restructuring, foreclosure,

litigation, operations issues

Hotel California, Santa Monica, CA Refinancing, intellectual property, acquisition/buy-side

**Hotel del Sol,** San Francisco, CA ADA compliance and defense

#### Engagement

Hotel Erwin, Venice, CA Management agreement termination, new management agreement, financing, labor and

Management agreement

employment

Hotel Glenn, Atlanta, GA Loan workout, restructuring Hotel Helix, Washington, DC Management agreement Hotel Hermosa, Hermosa Beach, CA Management agreement Hotel Huntington Beach, Huntington Beach, CA Management agreement

**Hotel Indigo** See "IHG - Hotel Indigo" Hotel Kitago Phoenix, Miyazaki, Japan

Hotel La Jolla, La Jolla, CA Management agreement, franchise agreement, food and beverage agreement

Hotel La Peer, West Hollywood, CA Management agreement

Hotel Madeline, Telluride, CO Management agreement termination, restructuring, loan workout, receivership,

management agreement, franchise agreement, litigation

Hotel Madera, Washington, DC Management agreement

Hotel Majestic, San Francisco, CA Bankruptcy

Hotel Oceana, Santa Monica, CA Land use, entitlements

Hotel Pacific, Monterey Bay, CA Management agreement, acquisition/sell-side, loan workout, restructuring

Hotel Park Tucson, Tucson, AZ Acquisition/buy-side

Hotel Parmani, Palo Alto, CA ADA compliance and defense Hotel Rouge, Washington, DC Management agreement

Hotel Terra Jackson Hole, Teton Village, WY Acquisition/buy-side, management agreement

Hotel Vintage Court, San Francisco, CA Financing

Hotel Whitcomb, San Francisco, CA Acquisition/sell-side, collective bargaining

Hotel Wilshire, Los Angeles, CA Liquor license, restructuring, management agreement

Hotel ZaZa, Houston, TX Management agreement Houston ICON, Houston, TX Acquisition/sell-side

**Howard Johnson** See "Wyndham - Howard Johnson"

Hyatt - Grand Champions Resort, Indian Wells, CA Acquisition/buy-side, project documents and development, club formation, golf, tennis,

financing, sale of tennis rights, licensing of stadium, management agreement, tax,

bankruptcy, acquisition/sell-side, labor and employment, environmental

Hyatt - Grand Hyatt Wailea Resort & Spa,

Wailea, Maui, HI

Loan workout, management agreement termination

Hyatt - Grand Hyatt, Calgary Alberta, Canada Management agreement, development, labor and employment

Hyatt - Grand Hyatt, New York, NY Labor and employment, joint venture, financing

Hyatt - Grand Hyatt, San Diego, CA Management agreement

Hyatt - Grand Hyatt, San Francisco, CA Labor and employment, operations and regulatory issues, environmental

Hyatt - Park Hyatt, Beaver Creek, CO Loan workout, acquisition/sell-side

Joint venture, management agreement termination, litigation, ground lease, labor and Hyatt - Park Hyatt, Los Angeles, CA

employment, RFP for operator and new management agreement, land use,

Hyatt - Park Hyatt, San Francisco Embarcadero,

San Francisco, CA

Restructuring, labor and employment, environmental

Hyatt - Park Hyatt, Santa Monica, CA Construction, litigation, bankruptcy

Hyatt Hotel, Anaheim, CA Litigation, acquisition/buy-side, bankruptcy, environmental Hyatt Hotel, Arlington, VA Management agreement, bankruptcy, labor and employment

Hyatt Hotel, Clearwater, FL Condo hotel advice, asset management agreement

Hyatt Hotel, Columbus, OH Loan workout, acquisition/sell-side

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**Hyatt Hotel**, Grenada Island, West Indies Management agreement, franchise agreement, acquisition/buy-side, operations, labor

and employment

**Hyatt Hotel,** Hollywood, CA Franchise agreement

Hyatt Hotel, Hyatt on Sunset, Los Angeles, CA

Management agreement, operations, trademark, labor and employment

**Hyatt Hotel**, King of Prussia, PA Acquisition/buy-side, franchise agreement, management agreement, EB-5 financing,

F&B management agreement

Hyatt Hotel, Palm Springs, CA Management agreement

Hyatt Hotel, Penn's Landing, Philadelphia, PA

Management agreement, franchise agreement

**Hyatt Hotel**, Sacramento, CA Management agreement, joint venture, labor and employment, environmental

**Hyatt Hotel,** Saint Claire - San Jose, CA Franchise agreement, labor and employment, environmental

Hyatt Hotel, San Diego Islandia, San Diego, CA

Restructuring, acquisition/sell-side, labor and employment, environmental

**Hyatt Hotel**, SF Fisherman's Wharf - San Francisco, CA Labor and employment, environmental

Hyatt Hotel, Sonoma Vineyard Creek, Santa Rosa, CA

Management agreement, acquisition/buy-side

**Hyatt Hotel**, Valencia, CA

Labor and employment, management agreement, environmental

Hyatt Hotel, Westlake Village, CA

Labor and employment, acquisition/sell-side, acquisition/buy-side, management

agreement

Hyatt House, LAX, Los Angeles, CA (dual branded) Acquisition/buy-side, ground lease, financing, franchise agreement, EB-5 financing

**Hyatt House,** Scottsdale, AZ (dual branded) EB-5 financing

**Hyatt House,** USC, Los Angeles, CA Ground lease, construction advisory, financing, management agreement, franchising

agreement

Hyatt Place, Berkeley, CAConstruction contracts, acquisition/sell-sideHyatt Place, Buena Park, CAManagement agreement, franchise agreementHyatt Place, Farmington, UTFranchise agreement, management agreement

Hyatt Place, LAX, Los Angeles, CA (dual branded) Acquisition/buy-side, ground lease, financing, franchise agreement, EB-5 financing

**Hyatt Place,** Oranjestad, Aruba Joint venture, branding and management agreement

Hyatt Place, Philadelphia, PAFranchise agreementHyatt Place, Pomona, CAFranchise agreementHyatt Place, Riverside, CAFinancing of constructionHyatt Place, Rochester, MNFranchise agreement

**Hyatt Place**, Roseville, CA Management agreement, construction, financing, acquisition/buy-side

**Hyatt Place**, Scottsdale, AZ (dual branded) EB-5 financing, construction contracts, acquisition/sell-side

**Hyatt Place**, Vista, CA Management agreement, acquisition/buy-side

**Hyatt Place,** Warner Center, Woodland Hills, CA Franchise agreement

**Hyatt Regency**, Arlington, VA

Loan workout, bankruptcy, management agreement

**Hyatt Regency**, Austin, TX

Loan workout, acquisition/buy-side

**Hyatt Regency,** Baltimore, MD Management agreement, development, joint venture, labor and employment

**Hyatt Regency**, Bethesda, MD Management agreement, loan workout, joint venture

**Hyatt Regency,** Buffalo, NY Franchise agreement, loan workout, joint venture, acquisition/sell-side

Hyatt Regency, Cambridge, MA

Loan workout, acquisition/sell-side, financing

Hyatt Regency, Century Plaza Hotel, Los Angeles, CA
Management agreement, EB-5 financing, acquisition/buy-side

**Hyatt Regency,** Chicago, IL Labor and employment, financing

Hyatt Regency, Cincinnati, OH
 Loan workout, bankruptcy, management agreement, financing
 Hyatt Regency, Coral Gables, FL
 Loan workout, bankruptcy, acquisition/sell-side, financing

Property/Project
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**Hyatt Regency**, Curação Golf Resort, Spa and Marina, Management agreement termination

Porta Blancu, Nieuwpoort, Curação

Hyatt Regency, Dearborn, MI Management agreement, labor and employment, acquisition/sell-side

Hyatt Regency, Denver, CO Loan workout, management agreement

Hyatt Regency, Garden Grove, CA Franchise agreement

Hyatt Regency, Grand Cayman, West Indies Loan workout, expansion

**Hyatt Regency,** Grand Cypress, Orlando, FL

Loan workout, acquisition/sell-side

**Hyatt Regency,** Hilton Head, SC Bankruptcy

Hyatt Regency, Houston, TX Loan workout, acquisition/sell-side, leasing, financing

Hyatt Regency, Huntington Beach, CA
Development, management, joint venture, financing, condo hotel advice
Hyatt Regency, Hyatt Suites, Atlanta NW, Marietta, GA
Acquisition/buy-side, management agreement, labor and employment

Hyatt Regency, Hyatt Suites, Palm Springs, CALabor and employment, environmentalHyatt Regency, Irvine, CALabor and employment, environmental

Hyatt Regency, La Jolla, CA

Loan workout, acquisition/sell-side, land use, environmental

**Hyatt Regency,** LAX, Los Angeles, CA Franchise agreement, management agreement, construction and vendor contracts,

entitlements, litigation over easements and parking arrangements

**Hyatt Regency**, Lima, Peru Management agreement, ownership issues

**Hyatt Regency,** Los Angeles, CA

Labor and employment, operations and regulatory issues, environmental

Hyatt Regency, Maui, HI Loan workout

**Hyatt Regency,** Miami, FL Loan workout, bankruptcy, acquisition/sell-side, acquisition/buy-side

Hyatt Regency, Milwaukee, WI Management agreement, loan workout, financing

**Hyatt Regency**, New Orleans, LA

Loan workout, acquisition/sell-side

**Hyatt Regency**, Newport Beach, CA Management agreement, acquisition/sell-side, litigation, labor and employment,

franchise agreement, management agreement, environmental

Hyatt Regency, Oakbrook, IL Acquisition/buy-side

Hyatt Regency, Orlando International Airport, Loan workout, recapitalization, acquisition/buy-side

Orlando, FL

Hyatt Regency, Palo Alto, CA

Labor and employment, environmental

Hyatt Regency, Phoenix, AZ

Loan workout, acquisition/sell-side, management agreement, financing, management

agreement, operations, trademark, labor and employment

**Hyatt Regency,** Portland, OR Acquisition/buy-side, labor and employment

**Hyatt Regency,** Printer's Row, Chicago, IL Loan workout, bankruptcy

Hyatt Regency, Sacramento, CA

Loan workout, bankruptcy, acquisition/sell-side, financing, management agreement,

labor and employment, environmental

**Hyatt Regency**, San Diego, CA Development, financing, management agreement, labor and employment,

environmental

Hyatt Regency, San Francisco, CALabor and employment, environmentalHyatt Regency, Savannah, GALoan workout, acquisition/sell-out, financingHyatt Regency, Scottsdale, AZLabor and employment, environmentalHyatt Regency, Tampa, FLLoan workout, acquisition/sell-side

**Hyatt Regency,** Tysons Corner Center, McLean, VA

Management agreement and advice on hotel, office, retail mixed-use

Hyatt Regency, Waikiki, Honolulu, HI

Loan workout

Hyatt Regency, Waikoloa, HI Management agreement

IHG – Candlewood Suites Hotel, Bellevue, WA
 IHG – Candlewood Suites Hotel, Hillsboro, OR
 Management agreement, franchise agreement, litigation

**IHG – Holiday Inn,** Denver, CO

**IHG – Holiday Inn,** Emeryville, CA

Property/Project	Engagement
IHG - Candlewood Suites Hotel, Milpitas, CA	Management agreement, franchise agreement, litigation
IHG - Candlewood Suites Hotel, Pleasanton, CA	Management agreement, franchise agreement, litigation
IHG - Candlewood Suites Hotel, Sacramento, CA	Management agreement, franchise agreement, litigation
IHG - Candlewood Suites Hotel, Santa Ana, CA	Financing
IHG - Crowne Plaza, Albany, NY	RFP for operator, negotiate management agreement
IHG - Crowne Plaza, City of Commerce, CA	Management agreement, development
IHG – Crowne Plaza, Concord, CA	Franchise agreement
IHG – Crowne Plaza, Dallas, TX	Bankruptcy
IHG – Crowne Plaza, Emeryville, CA	Loan modification
IHG - Crowne Plaza, Indialantic, FL	RFP for operator, negotiate management agreement
IHG – Crowne Plaza, LA Harbor, Los Angeles, CA	Acquisition/buy-side, labor and employment, ADA compliance and defense. litigation, financing
IHG - Crowne Plaza, LAX, Los Angeles, CA	License termination, acquisition/buy-side, new franchise agreement
IHG – Crowne Plaza, Melbourne, FL	RFP for operator, negotiate management agreement
IHG - Crowne Plaza, Phoenix Airport, Phoenix, AZ	Management agreement, financing, acquisition/buy-side
IHG - Crowne Plaza, Pittsburgh, PA	RFP for operator, negotiate management agreement
IHG – Crowne Plaza, San Pedro, CA	Acquisition/buy-side, labor and employment, litigation
IHG – Crowne Plaza, Silver Spring, MD	Management agreement
IHG – Crowne Plaza, Syracuse, NY	Acquisition/sell-side
IHG - Crowne Plaza, West Palm Beach, FL	RFP for operator, negotiate management agreement
IHG - Holiday Inn Express & Suites, Laurel, MD	Acquisition/sell-side
IHG - Holiday Inn Express & Suites, San Diego, CA	Comfort letter
<b>IHG – Holiday Inn Express,</b> Brooklyn Park Slope, Brooklyn, NY	ADA compliance and defense
IHG – Holiday Inn Express, Meadow Lands, PA	RFP for operator, negotiate management agreement
IHG – Holiday Inn Express, Myrtle Beach, SC	Reposition hotel, RFP for operator, negotiate management agreement
IHG – Holiday Inn Express, New York, NY	ADA compliance and defense
IHG – Holiday Inn Express, Old Town, San Diego, CA	Construction fianancing
IHG – Holiday Inn Express, Salinas, CA	ADA compliance and defense
IHG - Holiday Inn Express, San Francisco, CA	Acquisition/buy-side
IHG – Holiday Inn Express, San Luis Obispo, CA	Management agreement
IHG - Holiday Inn Resort, Benoa, Bali, Indonesia	Management agreement
IHG - Holiday Inn Resort, Santa Fe, NM	Management agreement
IHG - Holiday Inn, Altamonte Springs, FL	Management agreement, acquisition/sell-side
<b>IHG – Holiday Inn,</b> Anaheim Convention Center, Anaheim, CA	Franchise agreement, development, land use, entitlements
IHG – Holiday Inn, Anchorage, AK	Acquisition/buy-side
IHG - Holiday Inn, Bedford, TX	Acquisition/buy-side
IHG – Holiday Inn, Brooklyn, NY	ADA compliance and defense
IHG - Holiday Inn, Buena Park, CA	ADA compliance and defense
IHG - Holiday Inn, BWI Airport, Linthicum Heights, MD	Reposition hotel, RFP for operator, negotiate management agreement
IHG - Holiday Inn, Commerce, CA	Franchise agreement negotiation
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Acquisition/buy-side

Acquisition/buy-side

Property/Project	Engagement
IHG - Holiday Inn, Fullerton, CA	Franchise agreement, operations issues, acquisition/sell-side
IHG - Holiday Inn, Glendale, CA	Franchise agreement
IHG - Holiday Inn, Hilton Head, SC	RFP for operator, negotiate management agreement
IHG – Holiday Inn, LA Convention Center, Los Angeles, CA	Management agreement, franchise agreement
IHG – Holiday Inn, La Guardia, NY	Acquisition/buy-side
IHG – Holiday Inn, Lakewood, CO	ADA compliance and defense
IHG – Holiday Inn, LAX, Los Angeles, CA	Acquisition/buy-side, franchise agreement, management agreement, financing, comfort letter
IHG – Holiday Inn, Long Beach, CA	Labor and employment, acquisition/sell-side
IHG - Holiday Inn, Monroeville, PA	Management agreement
IHG - Holiday Inn, Monrovia, CA	Acquisition/buy-side
IHG - Holiday Inn, NY 6th Avenue, New York, NY	ADA compliance and defense
IHG – Holiday Inn, Orlando, FL	Franchise agreement negotiations, operations issues, acquisition/sell-side
IHG – Holiday Inn, Phoenix, AZ	Management agreement
IHG – Holiday Inn, Pittsburgh Monroeville, PA	Reposition hotel, RFP for operator, negotiate management agreement
IHG - Holiday Inn, Poughkeepsie, NY	Acquisition/buy-side
IHG – Holiday Inn, Rancho Cordova, CA	ADA compliance and defense, franchise agreement
IHG - Holiday Inn, Reno, NV	Franchise agreement negotiation
IHG - Holiday Inn, Sacramento, CA	ADA compliance and defense, litigation
IHG – Holiday Inn, San Francisco Chinatown, San Francisco, CA	Litigation, management agreement, franchise agreement, labor and employment, land use, financing
<b>IHG – Holiday Inn,</b> San Francisco Convention Center, San Francisco, CA	Management agreement
<b>IHG – Holiday Inn,</b> San Francisco Fisherman's Wharf, San Francisco, CA	Management agreement, joint venture, labor and employment, bankruptcy
IHG - Holiday Inn, Santa Fe, NM	Management agreement
IHG - Holiday Inn, Santa Maria, CA	Management agreement
IHG - Holiday Inn, Santa Monica, CA	Acquisition/buy-side
IHG - Holiday Inn, Staten Island, NY	Acquisition/buy-side
IHG – Holiday Inn, Strongsville, OH	Reposition hotel, RFP for operator, negotiate management agreement
IHG - Holiday Inn, Universal Studios, Studio City, CA	Acquisition/buy-side
IHG – Holiday Inn, Vallejo, CA	Acquisition/buy-side
IHG – Holiday Inn, Ventura, CA	Financing
IHG – Holiday Inn, Woodland Hills, CA	Acquisition/sell-side
IHG – Hotel Indigo, College Park, TX	Acquisition/buy-side
IHG – Hotel Indigo, Hollywood, CA	Entitlements
IHG – Hotel Indigo, Sarasota, FL	Management agreement and franchise agreement

IHG - InterContinental Hotel, Century City, Los Angeles, CA

IHG - Intercontenental Hotel, Miraflores, Lima, Peru

IHG - InterContinental Hotel, Bali Canggu,

IHG - InterContinental Hotel, California Plaza,

Bali, Indonesia

Los Angeles, CA

Management Agreement

Management agreement

Management agreement, financing, bankruptcy, loan workout, acquisition/sell-side

Management agreement, financing, land use, labor and employment

Inn by the Sea, Carmel, CA

Property/Project	Engagement
IHG – InterContinental Hotel, MidPlaza, Jakarta, Indonesia	Management agreement termination, litigation, new management agreement
IHG – InterContinental Hotel, Portland, OR	Management agreement
IHG - InterContinental Hotel, Seattle, WA	Management agreement
IHG - Kimpton - Aspen Club Lodge, Aspen, CO	Financing
IHG – Kimpton – Beverly Renaissance, Los Angeles, CA	Land use and entitlement
IHG - Kimpton - Hotel Argyle, Hollywood, CA	Acquisition/buy-side
IHG - Kimpton - Hotel George, Washington, DC	Management agreement
IHG - Kimpton - Hotel Helix, Washington, DC	Management agreement
IHG – Kimpton – Hotel Madera, Washington, DC	Management agreement
IHG – Kimpton – Hotel Marlowe, Cupertino, CA	Management agreement
IHG - Kimpton - Hotel Monaco, Alexandria, VA	ADA compliance and defense
IHG - Kimpton - Hotel Monaco, Cambridge, MA	Acquisition/buy-side, management agreement
IHG - Kimpton - Hotel Monaco, San Francisco, CA	Management agreement
IHG - Kimpton - Hotel Monticello, San Francisco, CA	Management agreement
IHG - Kimpton - Hotel Palomar, Dallas, TX	Acquisition/sell-side, management agreement, liquor license, operations issues
IHG - Kimpton - Hotel Palomar, San Francisco, CA	Management agreement
IHG – Kimpton – Hotel Palomar, Westwood, Los Angeles, CA	Acquisition/sell-side, management agreement, liquor license, operations issues
IHG - Kimpton - Hotel Rouge, Washington, DC	Management agreement
IHG – Kimpton – Hotel Villa Florence, San Francisco, CA	Management agreement
IHG - Kimpton - Prescott Hotel, San Francisco, CA	Management agreement
<b>IHG – Kimpton – Tivoli Village,</b> Summerlin, Las Vegas, NV	Management agreement
IHG – Kimpton – Topaz Hotel, Washington, DC	Management agreement
<b>IHG – Kimpton Hotel &amp; Residences,</b> Papagayo, Costa Rica	Acquisition/buy-side, development, management agreement
IHG - Kimpton Hotel Solamar, San Diego, CA	Development
IHG - Kimpton Hotel, Koreatown, Los Angeles, CA	Management agreement
IHG – Kimpton Hotel, Las Vegas, NV	Management agreement
IHG – Kimpton La Peer, West Hollywood, CA	Construction financing
IHG - Staybridge Suites, Jacksonville, FL	Franchise agreement, conversion, litigation
Il Cielo Restaurant, Beverly Hills, CA	Restaurant lease
Ilikai Nikko Waikiki Hotel, Honolulu, HI	Acquisition/sell-side
Indian Springs Resort, Calistoga, CA	Management agreement
Indian Wells Resort, Indian Wells, CA	ADA compliance and defense
Inn at Laguna Beach, Laguna Beach, CA	Management agreement, acquisition/sell-side
Inn at Lost Creek, Mountain Village, CO	Management agreement termination, restructuring, loan workout, receivership, new management agreement, franchise agreement, litigation
Inn at Schoolhouse Creek, Mendocino, CA	ADA compliance and defense, litigation
Inn at Spanish Bay, Pebble Beach, CA	Trademark
Inn at Venice Beach, Venice Beach, CA	Management agreement

Ground lease restructuring

#### Engagement

Inn of the Anasazi, Santa Fe, NM Financing, ownership, management agreement, acquisition/buy-side

Inn on the Park, Honolulu, HI Management agreement

InterContinental Hotel See "IHG – InterContinental Hotel"

International Hotel – LAX, Los Angeles, CA Sandwich lease

Isla Navidad, Jalisco, MexicoManagement agreementIsland Colony Hotel, Honolulu, HIManagement agreementIsland Hotel (The), Newport Beach, CAManagement agreementJack in the Box, El Paseo, CAADA compliance and defense

 Jack in the Box, Mission Viejo, CA
 ADA compliance and defense

 Jackson Family Winery Hotel, Santa Rosa, CA
 Management agreement

Jade Hotel Greenwich Village, New York, NYADA compliance and defenseJamaica Bay Inn, Marina del Rey, CAManagement agreement

James Hotel (The), West Hollywood, CA

Management agreement, labor and employment, collective bargaining agreement

Joie de Vivre Hotel See "Two Roads – Joie de Vivre Hotel"

Jonathan Club, Los Angeles, CA Labor and employment, collective bargaining

Jumby Bay Island Resort, Terminate Rosewood management agreement, new management with

Jumby Bay Island, Antigua, West Indies Oetker.

JW Marriott See "Marriott – JW Marriott Hotel"

Kaanapali Beach Hotel, Maui, HI Acquisition/buy-side
Kah Nee Ta Resort, Warm Springs, OR Timeshare formation

Kapalua Bay Hotel & Villas, Maui, HI Acquisition/buy-side, financing

Kauai Resort Hotel, Kauai, HI Acquisition/buy-side, management agreement, franchise agreement, entitlement,

bankruptcy and receivership, acquisition/sell-side

Kempinski Plaza Jakarta Hotel, Jakarta, Java, Management agreement, litigation

Indonesia

**Kensington Park Hotel,** San Francisco, CA

Leasing, operations issues

**Kenwood Inn & Spa,** Sonoma Valley, CA Acquisition/buy-side, financing, refinancing

Kila Tahoe, Lake Tahoe, CACondo hotel, financingKimptonSee "IHG – Kimpton"King George Hotel, San Francisco, CALeasing, operations issuesKinney Hotel, Venice Beach, CAManagement agreement

**Knickerbocker Hotel,** New York, NY EB-5 financing for major redevelopment

Kona Kai Resort and Marina, San Diego, CA Restructuring, bankruptcy, management agreement, franchise agreement,

acquisition/sell-side

Korea Town Hotel, Los Angeles, CA

L'Auberge Del Mar, Del Mar, CA

Loan workout, litigation

L'Enfant Plaza Hotel, Washington, DC Labor and employment, collective bargaining, plant closure

La Costa Resort & Spa, Carlsbad, CA Acquisition/buy-side

La Entrada Hotel, Santa Barbara, CA EB-5 financing

La Jolla Cove Suites, La Jolla, CA Management agreement

La Jolla de Mismaloya Resort, Puerto Vallarta, Mexico Labor and employment, acquisition/buy-side, tax, joint venture, operations issues

La Posada de Sante Fe, Santa Fe, NM Litigation analysis and construction defect analysis

La Quinta Resort & Country Club, La Quinta, CA Restructuring, workout, financing

La Quinta, Atlanta, GA

Management agreement, joint venture, acquisition/sell-side

# **Engagement**

La Quinta, Bellevue, WA	Management agreement, joint venture, acquisition/sell-side
La Quinta, Orlando, FL	Management agreement, joint venture, acquisition/sell-side
La Quinta, Richmond, VA	Management agreement, joint venture, acquisition/sell-side
La Quinta, San Diego, CA	Management agreement, joint venture, acquisition/sell-side
La Quinta, San Francisco, CA	Management agreement, joint venture, acquisition/sell-side
La Quinta, Santa Fe, NM	Management agreement, joint venture, acquisition/sell-side
La Quinta, Seattle, WA	Management agreement, joint venture, acquisition/sell-side
La Quinta, St. Petersburg, FL	Management agreement, joint venture, acquisition/sell-side

Ladera Hotel & Residences, Ladera, Mangilao, Guam Development advisory, condo hotel, EB-5 financing

Laguna Beach Golf & Bungalows, Laguna Beach, CA Financing

Lake Arrowhead Resort & Spa, Lake Arrowhead, CA

Labor and employment, negotiate new collective bargaining agreement

Lake Elsinore Development, Lake Elsinore, CA

Development, management agreement, franchise agreement, ownership issues

 Landry's Restaurant, Concord, CA
 ADA compliance and defense

 Landry's Restaurant, Fremont, CA
 ADA compliance and defense

Larkspur Landing All Suite Hotel, Bellevue, WAConversionLarkspur Landing All Suite Hotel, Hillsboro, ORConversionLarkspur Landing All Suite Hotel, Milpitas, CAConversionLarkspur Landing All Suite Hotel, Pleasanton, CAConversionLarkspur Landing All Suite Hotel, Sacramento, CAConversion

Las Cabezas Luxury Resort, Punta Mita, Mexico Management agreement

Las Ramblas Resort, Las Vegas, NV Conducted RFP for operator, management agreement

Las Ventanas al Paraiso, Cabo San Lucas, Mexico Management agreement, financing, condominium, vacation ownership

Laurel Inn, San Francisco, CAADA compliance and defenseLe MéridienSee "Marriott – Le Méridien"

Le Royal Tahitien Hotel, Papeete, French Polynesia Acquisition/sell-side

**Lexington Inn,** San Luis Obispo, CA ADA compliance and defense

**Lighthouse Lodge,** Pacific Grove, CA

Bankruptcy

 Lodge & Spa at Cordillera, Avon, CO
 Management agreement

 Lodge at CordeValle, San Martin, CA
 Management agreement

**Lodge at Pebble Beach,** Pebble Beach, CA Trademark

Lodge at Rancho Mirage, Rancho Mirage, CA Acquisition/buy-side, expansion, condo hotel advice

Lodge at Skylonda, Woodside, CA Management agreement

**Lodge at Sonoma**, Sonoma, CA Development, financing, joint venture, management agreement

**Lodge at Tiburon,** Tiburon, CA Acquisition/buy-side, management agreement, franchise agreement, financing

Lodge at Ventana Canyon, Tucson, AZ Acquisition/buy-side, financing, labor and employment, trademark

Loews Coronado Bay Resort, Coronado, CA Financing

Loews Santa Monica Beach Hotel, Santa Monica, CA Financing

London (The), West Hollywood, CAAcquisition/buy-side, entitlements, ADA complianceLong Beach Sails Hotel, Long Beach, CAManagement agreement, franchise agreement, trademark

Long Point Resort (Marineland), Palos Verdes, CA

Acquisition/buy-side, restructuring, loan workout

Los Cabos Vacation Rentals, Los Cabos, Mexico

Management agreement, condo hotel advice

Lovers Point Inn Monterey, Pacific Grove, CA Restructuring, management agreement, joint venture

#### Engagement

Luxe Hotel Beverly Hills, Beverly Hills, CA Franchise agreement, labor and employment, trademark, operations issues, financing

**Luxe Hotel City Center Hotel,** Los Angeles, CA

Leasing, management agreement, franchise agreement, liquor license, labor and employment, collective bargaining agreement, trademark, operations issues,

acquisition/buy-side, restaurant lease, land use & entitlements

**Luxe Hotel Sunset,** Los Angeles, CA Franchise agreement, labor and employment, trademark, operations issues

 Luxze Hitotsuba, Miyazaki, Japan
 Management agreement

 Mahekal Beach Resort, Playa del Carmen, Mexico
 Joint venture, financing

MainStay Suites See "Choice – MainStay Suites"

Majestic Hotel, San Francisco, CA Financing, securities, tax

Malibu Inn, Malibu, CA Joint venture, loan restructuring

Mammoth 8050, Mammoth Lakes, CACondo hotel advice, land use, entitlementsMandalay Beach Resort, Oxnard, CALoan workout, bankruptcy, financing

Management agreement, pre-opening and operations issues

Playa Manzanillo, Costa Rica

Mandarin Oriental Hotel & Residences, Chicago, IL Acquisition/buy-side, development, financing, joint venture, hotel mixed-use, condo

hotel advice, management agreement

Mandarin Oriental Hotel & Residences, Dallas, TX

Condo hotel advice, management agreement

Mandarin Oriental Hotel, Los Angeles, CA

Management agreement

Mandarin Oriental Hotel, Miami, FL Management agreement, operations issues

Mandarin Oriental Hotel, Tuscany, Italy

Management agreement

Mandarin Oriental Kahala Hotel, Honolulu, HI Management agreement, financing

Management agreement

Management agreement

Costa Mesa, CA

Maralisa Hotel, Acapulco, Mexico Acquisition/sell-side

Marco Beach Ocean Resort, Marco Island, FLFinancing, operations issuesMarina del Rey Hotel, Marina del Rey, CAManagement agreementMarina International Hotel, Marina del Rey, CAReceivership, bankruptcyMarina Pacific Hotel and Suites, Venice, CAManagement agreement

Mariposa Lodge, Yosemite, CA ADA compliance and defense, litigation

Marriott – AC by Marriott, Los Angeles, CA

Joint venture, franchise agreement, management agreement, development agreement

Marriott – aloft Hotel, El Paso, TX Management agreement and franchise agreement

 Marriott – aloft Hotel, Fort Lauderdale, FL
 Management agreement

 Marriott – aloft Hotel, Las Vegas, NV
 Management agreement

 Marriott – aloft Hotel, Leawood, KS
 Acquisition/buy-side

Marriott – aloft Hotel, San Diego, CA Franchise agreement, management agreement, EB-5 financing

Marriott – aloft Hotel, Tempe, AZ Acquisition/buy-side, financing

Marriott - Autograph Collection (Grand Bohemian), EB-5 financing; construction financing

Asheville, NC

Marriott - Autograph Collection (The Elliott),

Minneapolis, MN

Construction financing, EB-5 financing

Marriott - Autograph Collection, Houston, TX Franchise agreement

Marriott – Autograph Collection, Vancouver, BC Management agreement (dual branded JW Marriott and Autograph)

Marriott – Courtyard by Marriott Disneyland, Acquisition/buy-side, franchise agreement, management agreement, liquor license,

Anaheim, CA employment and labor

Marriott – Courtyard by Marriott L.A. Live!, Labor and employment

Los Angeles, CA

Marriott - Fairfield Inn by Marriott, Canton, OH

Marriott - Fairfield Inn by Marriott, Champaign, IL

Marriott - Fairfield Inn by Marriott, Cheyenne, WY

Marriott - Fairfield Inn by Marriott, Coon Rapids, MN

Property/Project	Engagement
Marriott - Courtyard by Marriott, Akron, OH	Financing, securitization
Marriott - Courtyard by Marriott, Atlanta, GA	Reposition hotel, RFP for operator, negotiate management agreement
Marriott - Courtyard by Marriott, Bloomington, IL	Financing, securitization
Marriott - Courtyard by Marriott, Champaign, IL	Financing, securitization
Marriott - Courtyard by Marriott, Jacksonville, FL	Acquisition/buy-side
<b>Marriott – Courtyard by Marriott,</b> King Kamehameha's Kona Beach, Kona, HI	Management agreement, franchise agreement, financing
Marriott – Courtyard by Marriott, Lafayette, LA	Repositioning, operator RFP, management agreement
Marriott - Courtyard by Marriott, Lancaster, CA	Franchise Agreeement
Marriott - Courtyard by Marriott, Lubbock, TX	Financing, securitization
Marriott - Courtyard by Marriott, Oakland, CA	Management agreement, franchise agreement
Marriott - Courtyard by Marriott, Paducah, KY	Management agreement
Marriott - Courtyard by Marriott, Pasadena, CA	Acquisition/buy-side, due diligence, financing
Marriott - Courtyard by Marriott, Peoria, IL	Financing, securitization
Marriott - Courtyard by Marriott, Richmond, CA	Financing
Marriott - Courtyard by Marriott, Santa Monica, CA	Labor and employment, entitlement and development, management agreement
Marriott - Courtyard by Marriott, Springfield, IL	Financing, securitization
Marriott - Courtyard by Marriott, Tulsa, OK	Management agreement
Marriott – Edition, Scottsdale, AZ	Management agreement; EB-5 financing
<b>Marriott – element Hotel,</b> Fort Lauderdale, FL (dual branded)	\$100 million EB-5 financing, franchise agreement, management agreement
<b>Marriott – element Hotel,</b> New York Times Square West, New York, NY	ADA compliance and defense
Marriott – element Hotel, Philadelphia, PA	Management agreement, EB-5 financing (first ever dual branded W and element with 755 rooms)
Marriott – Fairfield Inn & Suites by Marriott, Indianapolis, IN	Acquisition/buy-side
Marriott – Fairfield Inn by Marriott, Colorado Springs, CO	Financing, securitization
Marriott – Fairfield Inn by Marriott, Fairview Heights, IL	Financing, securitization
Marriott – Fairfield Inn by Marriott, Rancho Cordova, CA	ADA compliance and defense
Marriott - Fairfield Inn by Marriott, Abilene, TX	Financing, securitization
Marriott - Fairfield Inn by Marriott, Amarillo, TX	Financing, securitization
Marriott - Fairfield Inn by Marriott, Appleton, WI	Financing, securitization
Marriott - Fairfield Inn by Marriott, Ashland, KY	Financing, securitization
Marriott – Fairfield Inn by Marriott, Bay City, MI	Financing, securitization
Marriott - Fairfield Inn by Marriott, Bismarck, ND	Financing, securitization
Marriott - Fairfield Inn by Marriott, Bozeman, MT	Financing, securitization
Marriott - Fairfield Inn by Marriott, Branson, MO	Financing, securitization

Financing, securitization

Financing, securitization

Financing, securitization

Financing, securitization

# Engagement

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Marriott - Fairfield Inn by Marriott, Coralville, IA	Financing, securitization
Marriott - Fairfield Inn by Marriott, Corpus Christi, TX	Financing, securitization
Marriott - Fairfield Inn by Marriott, Council Bluffs, IA	Financing, securitization
Marriott - Fairfield Inn by Marriott, Danville, IL	Financing, securitization
Marriott - Fairfield Inn by Marriott, Davenport, IA	Financing, securitization
Marriott - Fairfield Inn by Marriott, Dubuque, IA	Financing, securitization
Marriott - Fairfield Inn by Marriott, Duluth, MN	Financing, securitization
Marriott - Fairfield Inn by Marriott, Eden Prairie, MN	Financing, securitization
Marriott - Fairfield Inn by Marriott, Fairborn, OH	Financing, securitization
Marriott - Fairfield Inn by Marriott, Fargo, ND	Financing, securitization
Marriott – Fairfield Inn by Marriott, Fayetteville, AR	Financing, securitization
Marriott - Fairfield Inn by Marriott, Findlay, OH	Financing, securitization
Marriott - Fairfield Inn by Marriott, Forsyth, IL	Financing, securitization
Marriott - Fairfield Inn by Marriott, Fort Worth, TX	Financing, securitization
$\textbf{Marriott-Fairfield Inn by Marriott,} \ Galesburg, IL$	Financing, securitization
Marriott - Fairfield Inn by Marriott, Grand Forks, ND	Financing, securitization
Marriott - Fairfield Inn by Marriott, Great Falls, MT	Financing, securitization
Marriott - Fairfield Inn by Marriott, Greeley, CO	Financing, securitization
Marriott - Fairfield Inn by Marriott, Gurnee, IL	Financing, securitization
Marriott - Fairfield Inn by Marriott, Holland, MI	Financing, securitization
Marriott - Fairfield Inn by Marriott, Houston, TX	Financing, securitization
Marriott - Fairfield Inn by Marriott, Hudson, WI	Financing, securitization
Marriott - Fairfield Inn by Marriott, Humble, TX	Financing, securitization
Marriott - Fairfield Inn by Marriott, Jackson, MI	Financing, securitization
$\textbf{Marriott-Fairfield Inn by Marriott}, \mathrm{Juliet}, \mathrm{IL}$	Financing, securitization
Marriott - Fairfield Inn by Marriott, Kankakee, IL	Financing, securitization
Marriott - Fairfield Inn by Marriott, Kokomo, IN	Financing, securitization
Marriott - Fairfield Inn by Marriott, Mesquite, TX	Financing, securitization
Marriott - Fairfield Inn by Marriott, Mission Viejo, CA	Acquisition/buy-side
Marriott – Fairfield Inn by Marriott, New York, NY	Franchise agreement
Marriott - Fairfield Inn by Marriott, Oshkosh, WI	Financing, securitization
Marriott - Fairfield Inn by Marriott, Peru, IL	Financing, securitization
Marriott - Fairfield Inn by Marriott, Plano, TX	Financing, securitization
Marriott - Fairfield Inn by Marriott, Sacramento, CA	ADA compliance and defense
Marriott - Fairfield Inn by Marriott, Saint Cloud, MN	Financing, securitization
Marriott - Fairfield Inn by Marriott, San Marcos, CA	Franchise agreement
Marriott - Fairfield Inn by Marriott, Sioux Falls, SD	Financing, securitization
Marriott - Fairfield Inn by Marriott, South Bend, IN	Financing, securitization
Marriott - Fairfield Inn by Marriott, Temple, TX	Financing, securitization
Marriott - Fairfield Inn by Marriott, Terre Haute, IN	Financing, securitization
Marriott - Fairfield Inn by Marriott, Tinley Park, IL	Financing, securitization
Marriott - Fairfield Inn by Marriott, Tulsa, OK	Financing, securitization

Property/Project	Engagement
Marriott – Fairfield Inn by Marriott, Tyler, TX	Financing, securitization
Marriott - Fairfield Inn by Marriott, Victoria, TX	Financing, securitization
Marriott - Fairfield Inn by Marriott, Waco, TX	Financing, securitization
Marriott - Fairfield Inn by Marriott, Wichita Falls, TX	Financing, securitization
Marriott - Fairfield Inn by Marriott, Youngstown, OH	Financing, securitization
Marriott - Fairfield Inn by Marriott, Zanesville, OH	Financing, securitization
Marriott – Fairfield Inn by Marriott, Bryan/ College Station, TX	Financing, securitization
Marriott – Four Points by Sheraton, Philadelphia, PA	Management agreement
Marriott - Four Points by Sheraton, Emeryville, CA	Loan modification
<b>Marriott – Four Points by Sheraton,</b> LAX, Los Angeles, CA	Labor and employment
<b>Marriott – Four Points by Sheraton,</b> LAX, Los Angeles, CA	Joint venture, labor and employment, collective bargaining
<b>Marriott – Four Points by Sheraton,</b> Manhattan Chelsea, New York, NY	Labor and employment
Marriott - Four Points by Sheraton, Minot, ND	Management agreement, acquisition/sell-side, operations issues, restructuring
<b>Marriott – Four Points by Sheraton,</b> NY Midtown, New York, NY	Management agreement
Marriott - Four Points by Sheraton, San Diego, CA	Management agreement, franchise agreement, joint venture, development, golf agreements
Marriott - Four Points by Sheraton, San Rafael, CA	Franchise agreement
Marriott - Four Points by Sheraton, St. Louis, MO	Franchise agreement, financing
<b>Marriott – Four Points by Sheraton,</b> Ventura Harbor Resort, Ventura, CA	Franchise agreement
Marriott – Four Points Plaza Hotel and Casino, Las Vegas, NV	Franchise agreement
Marriott - JW Marriott Hotel, Anaheim, CA	Management agreement, construction financing
Marriott – JW Marriott Hotel, Century City, Los Angeles, CA	Management agreement, acquisition/buy-side, labor and employment
Marriott – JW Marriott Hotel, LA Downtown, Los Angeles, CA	Asset management agreement
<b>Marriott – JW Marriott Hotel,</b> Starr Pass Resort, Tucson, AZ	Financing, development, loan workout, management agreement
Marriott – JW Marriott Hotel, Vancouver, BC, Canada	Management agreement (dual branded JW Marriott and Autograph)
Marriott - Le Méridien, Abuja, Nigeria	Management agreement
<b>Marriott – Le Méridien,</b> Cancun Resort & Spa, Cancun, Mexico	Loan workout, restructuring, acquisition/sell-side
Marriott - Le Méridien, Cleveland, OH	Management agreement
Marriott - Le Méridien, Pasadena, CA	Development, financing, franchise agreement, management agreement, joint venture
Marriott - Le Méridien, San Diego, CA	Management agreement, franchise agreement, development, joint venture, financing
Marriott - Le Méridien, San Francisco, CA	Loan workout, restructuring
Marriott - Renaissance Hotel, Agoura Hills, CA	Acquisition/buy-side, management agreement
Marriott – Renaissance Hotel, Chicago O'Hare, Chicago, IL	Labor and employment, new collective bargaining agreement
Marriott - Renaissance Hotel, Cleveland, OH	Franchise agreement, management agreement
Marriott - Renaissance Hotel, Hollywood, CA	Labor and employment, development, joint venture, management agreement

Property/Project
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Property/Project	Engagement
Marriott - Renaissance Hotel, Houston, TX	Management agreement
Marriott - Renaissance Hotel, Las Vegas, NV	Financing
Marriott - Renaissance Hotel, Pittsburgh, PA	Financing
Marriott - Renaissance Hotel, Reno, NV	Franchise agreement, management agreement
Marriott - Renaissance Hotel, Scottsdale, AZ	Acquisition/buy-side
Marriott - Renaissance Hotel, Syracuse, NY	Acquisition/buy-side, acquisition/sell-side, management agreement, franchise agreement, joint venture
Marriott - Renaissance Resort & Spa, Jackson Hole, WY	Acquisition/sell-side
Marriott - Residence Inn, Amarillo, TX	Financing, securitization
Marriott - Residence Inn, Appleton, WI	Financing, securitization
Marriott - Residence Inn, Canton, OH	Financing, securitization
Marriott - Residence Inn, Cedar Rapids, IA	Financing, securitization
Marriott - Residence Inn, Corpus Christi, TX	Financing, securitization
Marriott - Residence Inn, Davenport, IA	Financing, securitization
Marriott - Residence Inn, Dedham, MA	RFP for operator, negotiate management agreement
Marriott - Residence Inn, Eastlake, OH	Franchise agreement
Marriott - Residence Inn, El Segundo, CA	Financing
Marriott - Residence Inn, Houston, TX	Franchise agreement
Marriott - Residence Inn, Kauai, HI	Management agreement
Marriott - Residence Inn, LA Live, Los Angeles, CA	Labor and employment
Marriott - Residence Inn, Lansing, MI	Financing, securitization
Marriott - Residence Inn, LAX, Los Angeles, CA	Franchise agreement, management agreement, construction contracts
Marriott - Residence Inn, Lewisville, TX	Financing, securitization
Marriott - Residence Inn, Little Rock, AR	Management agreement
Marriott - Residence Inn, Long Beach, CA	Management agreement
Marriott - Residence Inn, Long Island, NY	Management agreement
Marriott - Residence Inn, Madison, WI	Financing, securitization
Marriott – Residence Inn, NY World Trade Center, New York, NY	Management agreement and franchise agreement
Marriott - Residence Inn, Peoria, IL	Financing, securitization
Marriott - Residence Inn, Rockville, IL	Financing, securitization
Marriott - Residence Inn, Salt Lake City, UT	Restructuring
Marriott - Residence Inn, San Marcos, CA	Franchise agreement
Marriott - Residence Inn, Sioux Falls, SD	Financing, securitization
Marriott - Residence Inn, Topeka, KS	Financing, securitization
Marriott - Residence Inn, Torrance, CA	Restructuring, loan participation issues
Marriott - Residence Inn, Waco, TX	Financing, securitization
Marriott - Residence Inn, Westminster, TX	Financing, securitization

Marriott - Residence Inn, Woodlands, TX

Marriott - Residence Inn, Youngstown, OH

Marriott - Ritz Carlton Reserve, San Diego, CA

Marriott - Ritz-Carlton Residences, Lake Tahoe, CA

Financing, securitization

Financing, securitization

Management agreement

Litigation

Marriott - Sheraton Hotel, Norwalk, CA

Marriott - Sheraton Hotel, NY Tribeca,

Marriott - Sheraton Hotel, Ontario, CA

Marriott - Sheraton Hotel, Parsippany, NJ

New York, NY

Property/Project	Engagement
Marriott – Ritz-Carlton, Bali Resort & Spa, Jimbaran, Bali, Indonesia	Management agreement, litigation, project expansion
Marriott - Ritz-Carlton, Barcelona, Spain	Management agreement, joint venture, acquisition/sell-side
Marriott - Ritz-Carlton, Boston, MA	Financing, acquisition/buy-side, tax, financing
Marriott - Ritz-Carlton, Dana Point, CA	Acquisition/buy-side, financing, joint venture, management agreement, franchise agreement
Marriott - Ritz-Carlton, Houston, TX	Management agreement, development
Marriott - Ritz-Carlton, Huntington, Pasadena, CA	Acquisition/buy-side
Marriott - Ritz-Carlton, Kapalua, Maui, HI	Management agreement, foreclosure/deed-in-lieu, acquisition/sell-side, condo hotel advice
<b>Marriott – Ritz-Carlton,</b> LA Live Hotel and Residences, Los Angeles, CA	Asset management agreement
Marriott - Ritz-Carlton, Napa Valley, CA	Financing, acquisition/buy-side, management agreement
Marriott - Ritz-Carlton, New Orleans, LA	Management agreement
Marriott - Ritz-Carlton, New York, NY	Condo hotel advice and condominium documentation
Marriott - Ritz-Carlton, Newport Beach, CA	Management agreement, development
Marriott - Ritz-Carlton, Northstar, Lake Tahoe, CA	Loan workout, restructuring, litigation
Marriott - Ritz-Carlton, Rancho Mirage, CA	Financing, condo hotel advice
<b>Marriott – Ritz-Carlton,</b> Reynolds Plantation, Greensboro, GA	Acquisition/buy-side, joint venture, bond financing, management agreement
Marriott – Ritz-Carlton, San Diego, CA	Acquisition/buy-side, joint venture, management agreement, franchise agreement, litigation, entitlement, ground lease
Marriott - Ritz-Carlton, San Francisco, CA	Management agreement, acquisition/sell-side, financing, acquisition/buy-side
Marriott - Ritz-Carlton, Vancouver, BC, Canada	Management agreement
Marriott – Sheraton Grande Ocean Resort, Miyazaki, Japan	Management agreement
Marriott - Sheraton Hotel, Albuquerque, NM	Acquisition/buy-side, franchise agreement
Marriott - Sheraton Hotel, Anaheim, CA	Bankruptcy, refinance, acquisition/sell-side
Marriott - Sheraton Hotel, Chapel Hill, NC	Acquisition/buy-side, management agreement, franchise agreement, financing, joint venture
Marriott - Sheraton Hotel, Chicago O'Hare, Chicago, IL	Franchise agreement
<b>Marriott – Sheraton Hotel,</b> Colony Square, Atlanta, GA	Financing, management agreement
Marriott - Sheraton Hotel, Denver, CO	Loan workout
Marriott - Sheraton Hotel, Lake Buena Vista, FL	Management agreement
Marriott – Sheraton Hotel, LAX, Los Angeles, CA	Acquisition/buy-side, management agreement, franchise agreement, labor and employment
Marriott - Sheraton Hotel, Long Beach, CA	Acquisition/buy-side
Marriott - Sheraton Hotel, Los Angeles, CA	Financing, operations, litigation
Marriott - Sheraton Hotel, Mexico City, Mexico	Financing
Marriott - Sheraton Hotel, Minneapolis, MN	Acquisition/buy-side, management agreement, franchise agreement, financing
Marriott - Sheraton Hotel, Needham, NH	Financing, management agreement

ADA compliance and defense

Financing, management agreement

Restructuring

Transactional

Property/Project	
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Marriott – Sheraton Hotel, Pasadena, CA Financing, loan modification
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Marriott - Sheraton Hotel, Philadelphia, PA Management agreement, franchise agreement, acquisition/buy-side, financing

Marriott - Sheraton Hotel, Phoenix Airport, Acquisition/buy-side, financing

Phoenix, AZ

Marriott - Sheraton Hotel, San Antonio, TX Acquisition/buy-side

Marriott - Sheraton Hotel, San Diego, CA Financing, management agreement

Marriott - Sheraton Hotel, San Juan, Puerto Rico Management agreement, development, financing

Marriott - Sheraton Hotel, SF Fisherman's Wharf, Management agreement, operations issues

San Francisco, CA

Marriott - Sheraton Hotel, St. Louis, MO Foreclosure/receivership, workout, acquisition/sell-side

Marriott - Sheraton Hotel, Syracuse, NY Acquisition/sell-side

Marriott - Sheraton Hotel, Tacoma, WA Management agreement, franchise agreement

Marriott - Sheraton Hotel, Universal City, CA Foreclosure/receivership, acquisition/sell-side, ADA compliance and defense, insurance

Marriott - Sheraton Hotel, Labor and employment, collective bargaining

Tysons Corner, VA

Marriott - Sheraton Phoenix Seagaia Golf Resort,

Miyazaki, Japan

Management agreement

Marriott - Sheraton Suites, Kansas City, MO Management agreement

Marriott - Springhill Suites, Pinehurst, NC Management agreement Marriott - Springhill Suites, San Antonio, TX Acquisition/buy-side

Marriott - St. Regis Aspen, Aspen, CO Acquisition/buy-side Marriott - St. Regis New York, New York, NY Condo hotel advice

Marriott - St. Regis Vanderbilt Club, San Juan, PR Management agreement, development, financing

Marriott - TownPlace Suites, Houston, TX Financing, securitization

Marriott - Tribute Hotel, Denver, CO Franchise agreement, management agreement

Marriott - Tribute Hotel, Fort Lauderdale, FL \$100 million EB-5 financing, franchise agreement, management agreement

(dual branded)

Marriott - Tribute Hotel, San Diego, CA Franchise agreement, management agreement Marriott - W Hotel & Residences, Baltimore, MD

Marriott - W Hotel & Residences, Boston, MA Financing

Marriott - W Hotel & Residences, Dallas, TX Condo hotel advice (new development), management agreement

Marriott - W Hotel & Residences, Hollywood, CA Financing, EB-5 financing, land use, litigation, loan workout, restructuring,

Marriott - W Hotel, Austin, TX Acquisition/sell-side

Marriott - W Hotel, Houston, TX Management agreement; EB-5 financing

Marriott - W Hotel, Las Vegas, NV Management agreement, condo hotel advice, acquisition/buy-side, joint venture

Marriott - W Hotel, Philadelphia, PA Management agreement, EB-5 financing (first ever dual branded W and element with

Management agreement, development, financing

755 rooms)

Marriott - W Hotel, San Francisco, CA Development, construction, financing, joint venture, management agreement, franchise

agreement

Marriott - W Hotel, San Mateo, CA Management agreement, development, joint venture, financing

Marriott - W Hotel, Scottsdale, CA Management agreement; financing, loan modification

Marriott - Westin Century Plaza Hotel, Management agreement termination, financing, acquisition/buy-side

Los Angeles, CA

Marriott - Westin Hotel, Anaheim, CA Franchise agreement

Marriott - Westin Hotel, Annapolis, MD Management agreement, development, financing

Marriott Hotel, Detroit, MI

#### Engagement

Marriott - Westin Hotel, Atlanta North Perimeter, Financing Atlanta, GA Marriott - Westin Hotel, Bermuda Dunes, CA Management agreement, development, joint venture Marriott - Westin Hotel, Cincinnati, OH Marriott - Westin Hotel, Denver Tabor Center, Management agreement, labor and employment Denver, CO Marriott - Westin Hotel, Hilton Head Island Resort & Loan workout, receivership, restructuring Spa, Hilton Head Island, SC Marriott - Westin Hotel, Kauai, HI Restructuring, foreclosure/deed-in-lieu, insurance issues, tax, labor and employment, acquisition/sell-side, acquisition/buy-side, litigation, management agreement, timeshare Marriott - Westin Hotel, Los Angeles Bonaventure, Bankruptcy, foreclosure Los Angeles, CA Marriott - Westin Hotel, New Orleans, LA Acquisition/buy-side Marriott - Westin Hotel, Orlando Resort & Spa, Management agreement, joint venture, development, financing Orlando, FL Marriott - Westin Hotel, Pasadena, CA Management agreement, development Marriott - Westin Hotel, Portland, OR Management agreement Marriott - Westin Hotel, Rancho Mirage, CA Acquisition/buy-side, land use, amenity agreements, financing Marriott - Westin Hotel, Sainte Claire, San Jose, CA Management agreement, development, joint venture Marriott - Westin Hotel, Saipan, Ojbian Beach, Management agreement, development, financing, joint venture Saipan, Marianas Marriott - Westin Hotel, San Diego Ballpark Hotel, Management agreement San Diego, CA Marriott - Westin Hotel, San Diego Horton Plaza, Financing, development San Diego, CA Marriott - Westin Hotel, San Jose, CA Acquisition/buy-side, labor and employment, collective bargaining agreement Marriott - Westin Hotel, San Sebastian Hotel, Management agreement, technical services agreement, ancillary arrangements Saint Augustine, FL Marriott - Westin Hotel, Tucson La Paloma Resort & Loan workout, receivership, restructuring Spa, Tucson, AZ Marriott - Westin Hotel, Waltham, MA Financing Marriott - Westin Hotel, Washington, DC Financing Marriott - Westin, Seattle, WA Management agreement Marriott Hotel, Anaheim, CA Leasing, condemnation, litigation Marriott Hotel, Atlanta, GA Acquisition/buy-side, management agreement Marriott Hotel, Biscayne Bay, Miami, FL Ground lease restructure Marriott Hotel, Buckhead, GA Management agreement Marriott Hotel, BWI Airport, Baltimore, MD Financing Marriott Hotel, Cancun, Mexico Management agreement Marriott Hotel, Charlotte Executive Park, Charlotte, NC Acquisition/buy-side Marriott Hotel, Charlotte, NC Refinancing, franchise agreement termination Marriott Hotel, Coronado, CA Management agreement Marriott Hotel, Curação Beach Resort & Emerald Casino, Management agreement Willemstad, Curação Marriott Hotel, Del Mar, CA Management agreement, development, joint venture Marriott Hotel, Denver, CO Management agreement

Management agreement

# Engagement

Marriott Hotel, Fort Collins, CO Financing

Marriott Hotel, Irvine, CA Acquisition/buy-side, due diligence, financing

Marriott Hotel, Kansas City, MOAcquisition/buy-sideMarriott Hotel, Kauai, HIAcquisition/sell-sideMarriott Hotel, Long Beach, CAManagement agreementMarriott Hotel, Mexico City, MexicoManagement agreement

Marriott Hotel, Oakland Hotel & Convention Center, Restructuring, financing, corporate, real estate, tax

Oakland, CA

Marriott Hotel, Omaha Capitol District, Omaha, NE EB-5 financing, litigation, restructuring

Marriott Hotel, Portland, OR Management agreement, operations, leasing

Marriott Hotel, Puerto Vallarta, Mexico Management agreement

Marriott Hotel, Rancho Cordova, CA

Acquisition buy-side, franchise agreement

Marriott Hotel, Rancho Las Palmas, Palm Desert, CA

Management agreement, lease, litigation

Marriott Hotel, San Antonio, TX Acquisition/buy-side, development, joint venture, management agreement, financing

Marriott Hotel, San Diego Gas Lamp, San Diego, CA Franchise agreement

Marriott Hotel, San Diego Symphony Towers,

San Diego, CA

Marriott Hotel, San Diego, CA Franchise agreement

Marriott Hotel, Sawgrass, Jacksonville, FL Management agreement, operations issues, development, acquisition/sell-side

Financing

Marriott Hotel, Scottsdale Safari Riverwalk, Management agreement, development

Scottsdale AZ

Marriott Hotel, Seaview, Galloway, NJ Acquisition/buy-side

Marriott Hotel, Torrance, CA Restructuring

Marriott Hotel, Tulsa, OK Acquisition/buy-side

Marriott Hotel, Visalia Convention Center, Visalia, CA Acquisition/buy-side

Marriott Hotel, Walnut Creek, CA Management agreement

Marriott Hotel, Wardman Park – Washington, DC Management agreement, litigation, labor and employment

Marriott Hotel, Warner Center, Woodland Hills, CA Foreclosure/deed-in-lieu

Marriott Hotel, Wind Watch, Hauppauge, NY Management agreement

Marriott Hotel, Woodlands Hotel & Conference Center,

The Woodlands, TX

Development, joint venture, hotel mixed-use, management agreement, financing

Marriott Suites, Long Beach, CA Management agreement, development, land use

Mars World Amusement Park & Hotel, Las Vegas, NV Financing, management agreement

Maruko Lexton, LAX, Los Angeles, CA Acquisition/buy-side, development, construction, financing, bankruptcy,

acquisition/sell-side

Maxim Hotel & Casino, Las Vegas, NV Acquisition/sell-side

**Mayfair Hotel DTLA,** Los Angeles, CA Management agreement, restaurant management agreement

**Mayfair Hotel,** Los Angeles, CA Acquisition/buy-side, management agreement, food and beverage management

agreement

Meritage Resort & Spa, Napa, CALabor and employmentMetodo Hotel, Rosemead, CALand use and entitlementsMGM Hotel, Arlington, TXManagement agreementMGM Hotel, Cabo San Lucas, MexicoManagement agreementMGM Hotels (nationwide)Management agreementsMGM Mirage, Las Vegas, NVCondo hotel advice

Property/Project
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Milliken Creek Inn Napa Valley, Napa, CA Acquisition/buy-side

Milner Hotel DTLA (The), Los Angeles, CA Management agreement

 Miramar Hotel, Santa Barbara, CA
 Financing

 Mission Hills Country Club, Rancho Mirage, CA
 Restructuring

 Mission Plaza, Mission Valley, CA
 Receivership

Miyako Hotel, Los Angeles, CAManagement agreement, franchise agreementMiyako Hotel, San Francisco, CAManagement agreement, franchise agreementMiyako Hotel, Tokyo, JapanManagement agreement, franchise agreement

Miyako Hotels, (21 hotels worldwide, including 19 in

Monarch Beach, Laguna Niguel, CA

Japan)

Cambria, CA

Reposition hotels, management agreement, franchise agreement, operating issues

Acquisition/buy-side, development, joint venture, tax, financing, golf course operations,

hotel operations

Mondrian Hotel, Los Angeles, CA Acquisition/buy-side, management agreement, technical services, franchise agreement

negotiations

Montage Hotel Beverly Hills, Beverly Hills, CAADA compliance and defenseMontage Hotel Deer Valley, Park City, UTADA compliance and defenseMontage Hotel Tokyo, Tokyo, JapanManagement agreementMontage Royal Island, Royal Island, BahamasManagement agreement

Monterey Bay Inn, Monterey Bay, CA
Management agreement, acquisition/sell-side

Monterey Bay Shores Resort, Sand City, CA Development, joint venture, financing, loan workout, restructuring, litigation, financing

Monterey Hotel, Monterey, CA Restructuring, acquisition/buy-side, financing, loan workout, restructuring,

receivership, construction completion

Monterey Motor Lodge, Monterey, CA

Management agreement, acquisition/sell-side

Monticello Inn, San Francisco, CA Management agreement

Morgans Hotel Group, Playa del Carmen, Mexico Management agreement, technical services agreement, license agreement negotiation

Morningside Country Club, Rancho Mirage, CA
Acquisition/buy-side, management agreement
Motel 6 (select properties throughout CA)
ADA compliance and defense, litigation

Motel 6, Anderson, IN Lease litigation

Motel 6, Hesperia, CA

Loan workout, foreclosure/deed-in-lieu

Mukul Resort, Golf & Spa, Playa Manzanillo, Nicaragua Management agreement

Muse Hotel, New York, NYADA compliance and defenseNewport Beach Hotel, Newport Beach, CAADA compliance and defenseNikki Beach Clubs (throughout US)Management agreementNorth Star Club, Steamboat Springs, CAADA compliance and defenseNorthStar Club, Truckee, CAADA compliance and defenseNorwalk Inn, Norwalk, CAReceivership, restructuring

NYLO Hotel, Chicago, IL Franchise agreement

Oakland Portal, Oakland, CA

ADA compliance and defense

Ocean Dome (The), Miyazaki, Japan

Management agreement

Oceanpoint Ranch, (formerly San Simeon Pines),

Management agreement

Olive Garden Restaurants (throughout CA)

ADA compliance and defense, litigation

Omni Hotel & Convention Center, Boston, MA

Management agreement

Omni Hotel & Convention Center, Dallas, TX

Management RFP, management agreement

# **Engagement**

Omni Hotel, Indianapolis, IN Acquisition/buy-side Omni Hotel, Orrington-Evanston, IL Acquisition/buy-side

Omni Hotel, Richardson, TX Loan workout, franchise agreement, acquisition/sell-side

Omni Hotel, San Diego, CA Development, management agreement

One & Only Resort, Syracuse, Sicily, Italy Management agreement, financing, condo hotel

Onsen at Shosenkyu, Miyazaki, Japan Management agreement Orchard Tree Inn, Palm Springs, CA Note acquisition/buy-side Ormsby House Hotel & Casino, Carson City, NV Acquisition/buy-side

Oxford Suites, Chico, CA ADA compliance and defense Oxford Suites, Lancaster, CA ADA compliance and defense Oxford Suites, Pismo Beach, CA ADA compliance and defense Oxford Suites, Redding, CA ADA compliance and defense Oxford Suites, Silverdale, WA ADA compliance and defense

Pacific Grove Plaza, Pacific Grove, CA Timeshare condominium foreclosure

Pacific Shores Hotel, Santa Monica, CA Bankruptcy, lease

Pacifica Hotels (all hotels) Management agreement (master form)

Pacifica Suites, Santa Barbara, CA Management agreement Pala Mesa Resort, Fallbrook, CA Management agreement

Palihouse, Santa Monica, CA Financing

Acquisition/buy-side, renovation, repositioning Palms, Palm Springs, CA

Palomino Euro Bistro, Los Angeles, CA Restaurant lease Paradise Atrium Suites, Las Vegas, NV Loan workout

Paradise Pier Hotel, Anaheim, CA Operations issues, leasing, labor and employment

Paradise Village, Puerto Vallarta, Mexico Acquisition/sell-side, condo hotel advice, timeshare, retail, golf, hotel, yacht club,

country club, other real estate uses

Park Inn See "Carlson - Park Inn" Park Plaza See "Carlson - Park Plaza" Park Shore, Honolulu, HI Acquisition/buy-side, financing

Pasadera Country Club, Monterey, CA Bankruptcy, loan workout, restructuring, financing

Paws Up Dude Ranch, Greenough, MT Structure liability containment program

Peaks at Telluride, Telluride, CO Acquisition/buy-side, financing, labor and employment, trademark

Pelican Inn & Suites, Cambria, CA Management agreement

Peninsula Beverly Hills, Beverly Hills, CA Labor and employment, operating and regulatory issues

Petite Ermitage, West Hollywood, CA ADA compliance and defense

**PGA Plum Creek Tournament Players Club Course,** Development, restructuring, foreclosure, acquisition/sell-side

Carmel, IN

**PGA Starpass Tournament Players Club Course,** 

Golf course and residential development, lending, restructuring, acquisition/sell-side Tucson, AZ

PGA West Hotel site, La Quinta, CA Restructuring

Phoenician, Phoenix, AZ Financing

Phoenix Kogen Country Club, Miyazaki, Japan Management agreement Piccadilly Inn, Fresno, CA Loan workout, restructuring

Pickwick, San Francisco, CA Labor and employment, acquisition/buy-side, due diligence Pierre Marques, Acapulco, Mexico Management agreement, litigation, operations issues

# Engagement

Pines RV Resort, Yosemite, CA Management agreement

Pizza Hut, (numerous locations in California, Nevada, ADA compliance and defense

Oregon and Washington)

 Pizza Hut, Palms, CA
 ADA compliance and defense

 Pizza Hut, Riverside, CA
 ADA compliance and defense

 Plaza Hotel & Casino Downtown Las Vegas,
 Franchise agreement, repositioning

Las Vegas, NV

Plaza Hotel (The), New York, NY Acquisition/buy-side, management agreement, tax, labor and employment

Plaza La Reina Westwood, Los Angeles, CA Restaurant joint venture, lease

Plaza Suites, Seattle, WAAcquisition/buy-sidePointe Anaheim, Anaheim, CADevelopment, land usePoipu Beach Villas, Poipu Beach, Kauai, HIFranchise agreementPortofino Hotel, Redondo Beach, CAAcquisition/buy-side

Post Ranch Inn, Big Sur, CA

Construction lending, EB-5 financing, ADA compliance and defense

Prescott Hotel, San Francisco, CA

Management agreement, franchise agreement, financing, acquisition/buy-side

Preserve (Bel Air) (The), Los Angeles, CA

Development advisory

Princess Hotel & Resort, San Diego, CA

Acquisition/sell-side

Princess Hotel, Acapulco, Mexico Management agreement, litigation, operations issues

Princess Hotel, Hamilton, BermudaManagement agreement, operations issuesPrincess Hotel, South Hampton, BermudaManagement agreement, operations issues

PruneYard Inn, Campbell, CA Management agreement

Ptarmigan Inn, Banff, Canada Acquisition/buy-side, management agreement, franchise agreement, bankruptcy,

acquisition/sell-side

 Puerto Vallarta, Puerto Vallarta, Mexico
 Acquisition/buy-side

 Pullman Hotel
 See "Accor – Pullman"

Quality Inn / Quality Suites See "Choice – Quality Inn" and "Choice – Quality Suites"

Queen Mary (Ship and Hotel), Long Beach, CA

Bankruptcy, loan workout, management agreement, land use, entitlements, ground lease

acquisition, leases for entertainment center and hotel

Radisson See "Carlson – Radisson Hotel"

Raffles Hotels See "Accor – Raffles"

Ramada Hotel See "Wyndham – Ramada Hotel"

Red Lion – Hotel RL, Baltimore, MD Acquisition/buy-side, financing

Red Lion Hotel, Anaheim, CA Lease analysis

Red Lion Hotel, Aurora, CO Management agreement termination, new management agreement, litigation

**Red Lion Hotel,** Baltimore, MD Acquisition/buy-side, financing

Red Lion Hotel, San Francisco, CA Acquisition/buy-side

Red Lobster Restaurants (throughout CA) ADA compliance and defense, litigation

Red Robin Restaurant (all restaurants in Oregon and

Washington)

ADA compliance and defense (class action defense)

 Red Robin Restaurant, Los Angeles, CA
 ADA compliance and defense

 Red Robin Restaurant, Phoenix, AZ
 ADA compliance and defense

 Red Roof Inn, Buena Park, CA
 Franchise agreement termination

Red Roof Inns (138 hotels nationwide)

Litigation

Redbury (The), New York, NY Management agreement

Regent Hotel, Regent Palmas del Mar,

San Juan, Puerto Rico

# Property/Project

# **Engagement**

Redondo Beach Hotel (The), Redondo Beach, CA	Management agreement
Regal Alaskan, Anchorage, AK	Acquisition/buy-side
Regal Aurora Inn, Aurora, OH	Acquisition/buy-side
Regal Biltmore, Los Angeles, CA	Acquisition/buy-side
Regal Boston, Boston, MA	Acquisition/buy-side
Regal Cincinnati, Cincinnati, OH	Acquisition/buy-side
Regal Clarion Fourwinds, Bloomington, IN	Acquisition/buy-side
Regal Clarion Inn, Sacramento, CA	Acquisition/buy-side
Regal Comfort Inn Atlanta Airport, Atlanta, GA	Acquisition/buy-side
Regal Comfort Inn SLC Airport, Salt Lake City, UT	Acquisition/buy-side
Regal Comfort Inn Vail/Beaver Creek, Avon, CO	Acquisition/buy-side
Regal Constellation, Ontario, Canada	Acquisition/buy-side
Regal Harvest House, Boulder, CO	Acquisition/buy-side
Regal Knickerbocker, Chicago, IL	Acquisition/buy-side
Regal McCormick, Scottsdale, AZ	Acquisition/buy-side
Regal Minneapolis, Minneapolis, MN	Acquisition/buy-side
Regal Nashville, Nashville, TN	Acquisition/buy-side
Regal Park Inn Club, Bradenton, FL	Acquisition/buy-side
Regal Quality Inn South Mountain, Phoenix, AZ	Acquisition/buy-side
Regal Riverfront, St. Louis, MO	Acquisition/buy-side
Regal Sheraton Inn Buffalo Airport, Buffalo, NY	Acquisition/buy-side
Regal Sheraton Inn Saleside, Kissimmee, FL	Acquisition/buy-side
Regal UN Plaza, New York, NY	Acquisition/buy-side
Regal University, Durham, NC	Acquisition/buy-side
Regal Wynfield Inn Main Gate, Kissimmee, FL	Acquisition/buy-side
Regal Wynfield Inn, Westwood, Orlando, FL	Acquisition/buy-side
Regal/Richfield Portfolio (25-hotel portfolio)	Acquisition/buy-side
Regent Beverly Wilshire Hotel, Beverly Hills, CA	Acquisition/sell-side, ownership issues, management agreement
Regent Hotel & Residences, Papagayo, Costa Rica	Acquisition/buy-side, development, management agreement
Regent Hotel Portfolio	Acquisition/buy-side of Regent brand worldwide and all hotel and management agreement assets, including brand and trademark
Regent Hotel, Abu Dhabi, UAE	Management agreement, condo hotel, international business advice
Regent Hotel, Bali, Indonesia	Management agreement, condo hotel, international business advice
Regent Hotel, Beijing, China	Management agreement, condo hotel, international business advice
Regent Hotel, Berlin, Germany	Acquisition/buy-side, management agreement, trademark
Regent Hotel, Bordeaux, France	Acquisition/buy-side, management agreement, trademark
Regent Hotel, Doha, Qatar	Management agreement, condo hotel, international business advice
Regent Hotel, Hainan, China	Management agreement, condo hotel, international business advice
Regent Hotel, Kuala Lumpur, Malaysia	Management agreement, condo hotel, international business advice
Regent Hotel, Phuket Cape Panwa, Thailand	Management agreement, condo hotel, international business advice
<b>Regent Hotel,</b> Regent Grand-Providenciales, Turks & Caicos	Acquisition/buy-side, management agreement, trademark

Management agreement, condo hotel, international business advice

#### Engagement

Regent Hotel, Regent Palms Grace Bay, Turks & Caicos Management agreement, condo hotel, international business advice

Regent Hotel, Zagreb, Croatia Acquisition/buy-side, management agreement, trademark

Remington Las Montanas Resort Hotel, Management agreement, development, condo hotel

Indian Wells, CA

Renaissance Hotel See "Marriott – Renaissance Hotel"

Residence Inn by Marriott See "Marriott – Residence Inn"

ResidenSea – The World of ResidenSea Management agreement for condo ship

Resort at Squaw Creek, Lake Tahoe, CA Management agreement, condo hotel advice, litigation, ADA compliance and defense

Retreat at Laguna (The), Laguna Beach, CA Acquisition/buy-side, joint venture, management agreement

Richelieu Hotel, San Francisco, CA Foreclosure, acquisition/sell-side

Rimba Jimbaran Hotel, Bali, Indonesia Management agreement

Ritz Plaza South Beach, South Beach, Miami, FL Management agreement, joint venture, financing

**Ritz-Carlton** See "Marriott – Ritz-Carlton"

Riverdale Resort, Sacramento, CA Transactional

Riverfront Hotel, Spokane, WA Acquisition/buy-side, joint venture, tax, management agreement, operations

Riverhouse Hotel & Convention Center, Bend, OR Management agreement

Riviera Golf and Tennis Resort, Palm Springs, CA Acquisition/buy-side

Robles Del Rio Lodge, Carmel Valley, CA Joint venture

Rockridge Resort, Keystone, CO Management agreement

Rodeway Inn See "Choice – Rodeway Inn"

Roosevelt Hotel, Seattle, WA Acquisition/buy-side

Roseville Hotel & Conference Center, Roseville, CA Management agreement, RFP

Rowland Heights Project, Rowland Heights, CA Acquisition/buy-side, development advisory, hotel mixed-use, condo hotel

Royal Bahamas Island, Grand Bahama Island, Bahamas Management agreement

Royal Coach Hotel, Anaheim, CA Ownership structure, tax

Royal Plaza Hotel, Disney World, Orlando, FL Acquisition/buy-side

Runaway Bay Marina, Gold Coast, Australia Acquisition/buy-side

Safari Riverwalk Hotel, Scottsdale, AZ Management agreement

Saipan Hotel, Saipan, Marianas Acquisition/buy-side

San Bernardino Hotel & Convention Center, Acquisition/buy-side, development, construction, financing, franchise agreement,

San Bernardino, CA bankruptcy, acquisition/sell-side

San Bruno Inn, San Bruno, CAADA compliance and defense, litigationSan Mateo Park Hotel, San Mateo, CAManagement agreement, joint ventureSan Pedro Marina Hotel, San Pedro, CAAcquisition/buy-side, land use, regulatory

San Vicente Bungalows, West Hollywood, CA ADA compliance and defense

San Ysidro Ranch, San Ysidro, CA
Management agreement, litigation, operations issues

Sandcastle Inn, Pismo Beach, CA Management agreement

Sandman Inn, Santa Barbara, CA

ADA compliance and defense, redevelopment

Santa Barbara Beach & Golf Resort Curaçao,

Porta Blancu, Nieuwpoort, Curaçao

Management agreement termination, litigation

Santa Barbara Beach Hotel, Santa Barbara, CA Acquisition/buy-side

Santa Catalina Hotel, Resort & Residences, Condo hotel advice, development, acquisition/buy-side, ground lease, infrastructure,

Catalina, CA financing, management agreement

Santa Catalina Island Company, Santa Catalina, CA ADA compliance and defense (island-wide)

#### Engagement

Santa Maria Inn, Santa Maria, CA Acquisition/buy-side, management agreement, franchise agreement,

acquisition/sell-side

Savannah Inn, Savannah, GA

Management agreement, acquisition/sell-side

Savoy Hotel, San Francisco, CA

Acquisition/buy-side

Sawgrass Marriott Resort and Beach Club,

Acquisition/sell-side

Pointe Verda Beach, FL

sbe Supper Club, Alto Palato, Los Angeles, CALeasesbe Supper Club, Bedford, West Hollywood, CALeasesbe Supper Club, Chrone, Los Angeles, CALease

**sbe Supper Club,** Katsuya, Brentwood, CA Licensing Issues, lease

**sbe Supper Club,** Prey, Los Angeles, CA Lease

Schloss Hotel, Schloss Velden, Austria Management agreement termination, litigation

Seabird Lodge, Mendocino, CA ADA compliance and defense

Seal Rock Inn, San Francisco, CA ADA compliance and defense, litigation

Seattle Convention Center Hotel, Seattle, WA Hotel management agreement, brand and operator RFP

Setai Resort Puerto Vallarta, Puerto Vallarta, Mexico Management agreement

Shadowridge Golf Course, Vista, CA Restructuring, loan workout

Shadowrock Hotel & Resort, Palm Springs, CA
Management agreement, mixed-use structuring, condo hotel advice, land use, litigation

Shangri-La Boston Hotel & Residences, Boston, MA Management agreement, condo hotel advice (new development)

Shattuck Hotel, Berkeley, CA Transactional

Shelbourne Hotel, Dublin, Ireland Management agreement termination, litigation

Shilo Inn, Pomona, CA Bankruptcy, workout

Shilo Inn, Portland, OR ADA compliance and defense, litigation

Shores Resort & Spa (The), Daytona Beach, FL

Management agreement

Shutters on the Beach, Santa Monica, CA

ADA compliance and defense

Siddhu Hotel, Goa, India

Management agreement

Sierra Suites, Sierra Vista, AZ

ADA compliance and defense

Silverado Country Club & Resort, Napa, CA

Management agreement, litigation

Silverton Resort & Casino, Las Vegas, NV Condo hotel advice, land use, entitlements

Six Senses Resort, Battlecreek, MI Management agreement, condo hotel

 Sixty Hotel, Montreal, Canada
 Management agreement

 Sleep Inn
 See "Choice – Sleep Inn"

 Snake River Lodge & Spa, Jackson Hole, WY
 Acquisition/sell-side

 Sofitel Hotels
 See "Accor – Sofitel"

Solage Hotel, Scottsdale, AZ Management agreement, ground lease, reciprocal easements

Sommerset Suites Hotel, San Diego, CA Management agreement

Sonoma Mission Inn, Sonoma, CAFinancing, acquisition/sell-sideSonoma Valley Inn, Sonoma, CARestructuring, loan workout

**Spindrift Inn,** Monterey Bay, CA Management agreement, acquisition/sell-side

Sports Arena TraveLodge, San Diego, CA Acquisition/buy-side, franchise agreement, management agreement, bankruptcy,

acquisition/sell-side

 Springhill Suites
 See "Marriott – Springhill Suites"

 Springs of Palm Springs, Palm Springs, CA
 Financing, acquisition/buy-side

**Spyglass Inn,** Pismo Beach, CA Management agreement

# Engagement

St. Regis	See "Marriott – St. Regis"
Stags Leap Winery, Napa, CA	Acquisition/buy-side, licensing, franchise agreement, trademark
Standard (The), DTLA, Los Angeles, CA	ADA compliance and defense
Standard (The), Hollywood, CA	ADA compliance and defense
Stanford Inn, Anaheim, CA	Management agreement
Staples Los Angeles Sports Arena, Los Angeles, CA	Development, construction, leasing, management agreement
Stone Eagle Golf Club, Palm Desert, CA	Golf club formation and membership agreements
Stouffer Esmeralda, Indian Wells, CA	Golf and amenity use agreements, financing
Strand House, Manhattan Beach, CA	Acquisition/buy-side, leasing, JV, liquor license, entitlements
Summit Hotel Rodeo Drive, Beverly Hills, CA	Labor and employment
Sunrise Suites and Casino, Las Vegas, NV	Bankruptcy
Sunset Tower Hotel, West Hollywood, CA	ADA compliance and defense
<b>Sunterra Resorts Harbour Lights,</b> Gaslamp District, San Diego, CA	Acquisition/sell-side, timeshare formation, multi-state registration
Sunterra San Luis Bay Inn, San Luis Obispo, CA	Timeshare, acquisition/sell-side
Super 8 Motel	See "Wyndham – Super 8"
T.G.I. Fridays, Brea, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, Carlsbad, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, Compton, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, Corona, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, Costa Mesa, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, Fresno, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, La Jolla, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, Laguna Niguel, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, Long Beach, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, Los Angeles, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, Ontario, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, Orange, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, Oxnard, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, Porter Ranch, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, Rancho Cucamonga, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, Rancho Santa Margarita, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, Riverside, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, Rosemead, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, Rowland Heights, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, San Bernardino, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, San Diego, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, San Diego, CA (Jamacha Rd.)	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, San Diego, CA, (5th Ave)	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, San Diego, CA, (Camino del Rio S)	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, Santa Clarita, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, Simi Valley, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, Temecula, CA	ADA compliance and defense (against class action involving 38 restaurants)
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# Engagement

T.G.I. Fridays, Thousand Oaks, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, Torrance, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, Union City, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, West Covina, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, Westminster, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, Woodland Hills, CA	ADA compliance and defense (against class action involving 38 restaurants)
T.G.I. Fridays, Yorba Linda, CA	ADA compliance and defense (against class action involving 38 restaurants)
Taco Bell, Inc. (corporate)	Consumer litigation and business advisory

Tarrytown House Estate, Tarrytown, NY ADA compliance and defense

Tempe Diablo Stadium, Tempe, AZ Acquisition/buy-side, development, financing, operations issues

Teton Mountain Lodge & Spa, Teton Village, WY Financing, securitization Tharaldson Inn, Toledo, OH Financing, securitization

**Thompson Hotel** See "Two Roads - Thompson Hotel"

Tides Oceanview Inn & Cottages (The), Management agreement

Pismo Beach, CA

Toll House Hotel, Los Gatos, CA Acquisition/buy-side, financing, management agreement, IP issues

Tom Watson Golf, Miyazaki, Japan Management agreement

tommie Hotel See "Two Roads - tommie Hotel"

Topaz Hotel, Washington, DC Management agreement

Topnotch Resort & Spa, Stowe, VT Acquisition/buy-side, financing, management agreement, IP issues

**TownPlace Suites** See "Marriott - TownPlace Suites" **Travelodge** See "Wyndham - Travelodge" **Tribute** See "Marriott - Tribute" Triton Hotel, San Francisco, CA ADA compliance and defense

Troutrun, Frederick City, NJ Acquisition/buy-side, rezoning

Trump Castle, Atlantic City, NJ Acquisition/buy-side Trump Condominium Hotel, Amman, Jordan Management agreement Trump Farallon at Cap Cana, Cap Cana, Management agreement

Trump Hotel, Giza, Egypt Management agreement

Trump International Hotel & Tower Chicago, Condo hotel advice Chicago, IL

Dominican Republic

New York, NY

Trump International Hotel & Tower Las Vegas, Condo hotel advice Las Vegas, NV

Trump International Hotel Waikiki Beach Walk, Condo hotel advice, acquisition/buy-side, financing Honolulu, HI

Trump Ocean Club, International Hotel & Tower, Management agreement, condo hotel advice

Panama City, Panama

Trump Plaza Hotel & Casino, Atlantic City, NJ Acquisition/buy-side, development Trump SoHo Hotel Condominium New York, Condo hotel advice, litigation

Trusthouse Forte Viscount Hotel, Los Angeles, CA

See "Wyndham - Tryp Hotel" **Tryp Hotel** 

Turnberry Isle Resort & Club, Aventura, FL Management agreement, acquisition/sell-side, franchise agreement Tustin Legacy, Tustin, CA Management agreement, development, joint venture, financing

Acquisition/buy-side

#### Engagement

Twin Towers Motel, El Segundo, CA ADA compliance and defense

Two Bunch Palms, Desert Hot Springs, CA Acquisition/buy-side, joint venture, management agreement, restructuring, liquor

license

Two Roads – Dream Hotel, Chicago, IL Management agreement, financing, construction, development

Two Roads – Dream Hotel, Dallas, TX Management agreement, financing, construction, development

Two Roads - Dream Hotel, Hollywood, CA Acquisition /buy-side, development advisory, EB-5 financing, construction financing,

management agreement

Two Roads – Dream Hotel, Houston, TX Management agreement, financing, construction, development

Two Roads – Dream Inn (a Joie de Vivre), ADA compliance and defense

Santa Cruz, CA

Two Roads – Joie de Vivre Dream Inn, Management agreement

Santa Cruz, CA

Two Roads – Joie de Vivre Hotel Angeleno, Land use

Los Angeles, CA

Two Roads – Joie de Vivre Hotel Erwin, Management agreement

Santa Monica, CA

Two Roads – Joie de Vivre Hotel Maya, Management agreement

Long Beach, CA

Two Roads - Thompson Hotel, Hollywood, CA Acquisition/buy-side, management agreement, restaurant management agreement,

equity and debt financing documents

Two Roads – Thompson Hotel, Hollywood, CA Management agreement

Two Roads - Thompson Hotel, Portland, OR Management agreement, residential management agreement, technical services

agreement.

 Two Roads - Thompson Hotel, Salt Lake City, UT
 Management agreement

 Two Roads - Thomspon Hotel, Montreal, Canada
 Management agreement

 Two Roads - tommie Hotel, Hollywood, CA
 Management agreement

University Club, San Francisco, CA Refinancing

Union Square Plaza Hotel, San Francisco, CA

Urban Commons Master, Norwalk, CA Acquisition/buy-side, development advisory, land use and master plan covenants

Labor and employment

Vagabond Inn, Carmel, CAADA compliance and defenseVagabond Inn, Glendale, CAADA compliance and defenseVagabond Inn, Solvang, CAADA compliance and defense

Vail Plaza Hotel, Vail, CO Loan workout, restructure; bankruptcy

Valencia Hotel, Loveland, CO Management agreement

Valley River Inn, Eugene, OR Acquisition/sell-side, land use, litigation

Value Place, Alexandria, LAMulti-state receivership and sale by receivershipValue Place, Kansas City, MOMulti-state receivership and sale by receivershipValue Place, Omaha, NEMulti-state receivership and sale by receivership

Venetian Hotel, Las Vegas, NVLabor and employment, operations and regulatory issuesViceroy, Palm Springs, CACondo hotel advice (conversion), land use, entitlementsViceroy, Santa Monica, CACondo hotel advice (conversion), land use, entitlements

Victorian Inn, Monterey Bay, CA

Management agreement, acquisition/sell-side

Villa Carlotta, Laguna Beach, CA

ADA compliance and defense

Villa Florence Hotel, San Francisco, CA

Management agreement

Villa Vera, Acapulco, Guerrero, Mexico Management agreement, franchise agreement, acquisition/sell-side

Vintage Court Hotel, San Francisco, CA Financing

# **Engagement**

W Hotel See "Marriott –W Hotel"

W Hotel & Residences See "Marriott –W Hotel and Residences"

Waikiki Gateway Hotel, Honolulu, HI Acquisition/buy-side
Waikiki Grand, Honolulu, HI Management agreement

Waldorf Astoria See "Hilton – Waldorf Astoria"

Walt Disney World, Orlando, FL Development advisory, ground lease

Warner Springs Resort, Warner Springs, CA Restructuring

Wayfarer Hotel (The), Santa Barbara, CA
Management agreement
Weligama Bay Resort, Southern Province, Sri Lanka
Mixed-use development
Wendy's Restaurant, Brooklyn, NY (3)
ADA compliance and defense
Wendy's Restaurant, Jamaica, NY
ADA compliance and defense
Wendy's Restaurant, Long Island City, NY
ADA compliance and defense
Wendy's Restaurant, New York, NY (4)
ADA compliance and defense

West Paces See "Capella"

Westcoast Gateway Hotel, Seattle, WA Acquisition/buy-side
Westcoast Long Beach Hotel, Long Beach, CA Acquisition/buy-side
Westcoast Wenatchee Hotel, Wenatchee, WA Acquisition/buy-side

Western Lodging, Bodega Bay, CA

Labor and employment, operations and regulatory issues, joint venture, management

Management agreement

agreement, litigation, ownership issues

Western Lodging, Half Moon Bay, CA

Labor and employment, operations and regulatory issues, joint venture, management

agreement, litigation, ownership issues

Western Lodging, Lafayette Park Hotel, Lafayette, CA

Labor and employment, operations and regulatory issues, joint venture, management

agreement, litigation, ownership issues

Western Lodging, Monterey, CA

Labor and employment, operations and regulatory issues, joint venture, management

agreement, litigation, ownership issues

Western Lodging, Napa Valley Lodge,

Labor and employment, operations and regulatory issues, joint venture, management

Yountville, CA agreement, litigation, ownership issues

Western Lodging, Stanford Park Hotel,

Labor and employment, operations and regulatory issues, joint venture, management

Menlo Park, CA agreement, litigation, ownership issues

Westin See "Marriott – Westin"

Westwind Motor Inn, Monterey, CA Restructuring, bankruptcy
Westwood Extended Stay Apartments, Management agreement

Los Angeles, CA

West Elm Hotel, Savannah, GA

White Oaks Hotel, Lompoc, CA Acquisition/buy-side, management agreement, franchise agreement,

acquisition/sell-side

Wilshire Grand Hotel, Los Angeles, CA

Management agreement

Wolfgang Puck Cafes, Domestic and International Franchise and license advice, franchise agreement

Woodfin Suites, Brea, CA
Restructuring
Woodfin Suites, Cypress, CA
Restructuring
Woodfin Suites, Dublin, OH
Restructuring
Woodfin Suites, Rockland, MD
Restructuring
Woodfin Suites, Sunnyvale, CA
Restructuring
Woolley's Classic Suites Denver Airport, Aurora, CO
Financing

Wyndham – Days Inn, Alexandria, VA

Acquisition/sell-side

Wyndham – Days Inn, Bloomington, IL

Financing, securitization

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Wyndham – Days Inn, Cedar Rapids, IA	Financing, securitization
Wyndham – Day's Inn, College Park, GA	Acquisition/sell-side
Wyndham – Days Inn, Davenport, IA	Financing, securitization

Wyndham - Days Inn, Fairfield, CA Acquisition/buy-side, receivership, restructuring

Wyndham – Days Inn, Grand Forks, ND Financing, securitization

Wyndham – Days Inn, Hollywood, CA ADA compliance and defense

Wyndham – Days Inn, Mankato, MN Financing, securitization

Wyndham – Days Inn, Mission Bay, CA
Management agreement, franchise agreement, acquisition/sell-side, operations,

financing

Wyndham - Days Inn, Portland, OR Management agreement, franchise agreement, acquisition/sell-side, operations,

financing

Wyndham – Days Inn, San Diego, CA Management agreement, franchise agreement, acquisition/sell-side, operations,

financing

Wyndham – Days Inn, Santa Ana, CA

Loan workout, foreclosure, franchise agreement, acquisition/sell-side

Wyndham - Days Inn, Topeka, KS Financing, securitization

Wyndham – Hawthorn Suites, Hollywood, CA Entitlement

Wyndham – Hawthorn Suites, Naperville, IL Financing, securitization

Wyndham – Howard Johnson Hotel, Construction financing

Anaheim, CA

Wyndham - Howard Johnson, Pickwick, Franchise agreement negotiation, acquisition/buy-side

San Francisco, CA

Wyndham – Howard Johnson, Yuma, AZ Receivership

Wyndham – Ramada, Agoura Hills, CA Restructuring

**Wyndham – Ramada,** Commerce, CA Franchise agreement, operations issues, reservation agreement, satellite communication

agreement

Wyndham – Ramada, Las Vegas, NV Acquisition/buy-side, management agreement, franchise agreement, bankruptcy,

acquisition/sell-side

Wyndham – Ramada, San Diego, CA

Management agreement

Wyndham – Ramada, San Francisco, CA

Acquisition/buy-side

Wyndham – Ramada, San Jose, CA
Acquisition/buy-side, ADA compliance and defense
Wyndham – Ramada, Santa Barbara, CA
ADA compliance and defense, labor and employment

Wyndham – Ramada, Santa Maria, CA Acquisition/sell-side, bankruptcy

Wyndham - Ramada, South San Francisco, CA Acquisition/buy-side, labor and employment

Wyndham - Ramada, West Hollywood, CA

Condo hotel advice, joint venture, land use, entitlements

Wyndham – Super 8 Motel, Anaheim, CA Acquisition/sell-side
Wyndham – Super 8 Motel, Austin, TX Franchise dispute

Wyndham – Super 8 Motel, Bloomington, IN Financing, securitization

Wyndham – Super 8 Motel, Danville, IL Financing, securitization

Wyndham – Super 8 Motel, Evansville, IN Financing, securitization

Wyndham – Super 8 Motel, Fond du Lac, WI Financing, securitization

Wyndham - Super 8 Motel, Monticello, MN Management agreement, acquisition/sell-side, operations issues, restructuring

Wyndham – Super 8 Motel, Owensboro, KY
Financing, securitization
Wyndham – Super 8 Motel, Racine, WI
Financing, securitization
Wyndham – Super 8 Motel, Washington, IL
Financing, securitization
Wyndham – Super 8 Motel, Waterloo, IA
Financing, securitization

# Engagement

Wyndham - Super 8, Monticello, MN Management agreement, repositioning, litigation

Wyndham – Super 8, Mountainview, CA

ADA compliance and defense

Wyndham – Travelodge, Carmel, CA

ADA compliance and defense

Wyndham – Travelodge, Hermosa Beach, CA Acquisition/sell-side

Wyndham - Travelodge, Monterey, CA ADA compliance and defense

Wyndham - Tryp Hotel Times Square, New York, NY Franchise agreement Wyndham - Tryp Hotel Times Square, New York, NY Management agreement Wyndham Garden, Brookfield, WI Acquisition/buy-side Wyndham Garden, Charlotte, NC Acquisition/buy-side Wyndham Garden, Chelsea West, New York, NY Franchise agreement Wyndham Garden, Dallas Park Central, Dallas, TX Acquisition/buy-side Wyndham Garden, LaGuardia Airport, New York, NY Acquisition/buy-side Wyndham Garden, Las Colinas, TX Acquisition/buy-side

Wyndham Garden, Newark Airport, Newark, NJ Acquisition, franchise agreement, financing, labor and employment

Wyndham Garden, Novi, Detroit, MI
Acquisition/buy-side
Wyndham Garden, Overland Park, KS
Acquisition/buy-side
Wyndham Garden, Pleasanton, CA
Acquisition/buy-side
Wyndham Garden, Schaumburg, IL
Acquisition/buy-side
Wyndham Garden, Wood Dale, IL
Acquisition/buy-side

Wyndham Hotel, Newark, NJ Financing

Wyndham, Anatole Hotel, Dallas, TX

Management agreement

Wyndham, Bel Age, West Hollywood, CA

Acquisition/buy-side

Wyndham, DFW Airport North, Dallas, TX

Reposition hotel, RFP for operator, negotiate management agreement

Wyndham, LAX, Los Angeles, CA Acquisition/buy-side, financing, strategic advice, condemnation, labor and employment

Wyndham, San Diego, CA Acquisition/buy-side, land use, financing, operations

Wynn Encore, Las Vegas, NV Construction and design documents
Wynn Las Vegas, Las Vegas, NV ADA compliance and defense

Yamashiro Restaurant, Los Angeles, CA Land use

Yarramalong Resort and Golf Course, Acquisition/buy-side

Yarramalong, Australia

YMCA Hotel, San Francisco, CA ADA compliance and defense

Yotel San Francisco, San Francisco, CA Management agreement, restaurant lease, operations issues, liquor license

Yountville Inn, Yountville, CA

Management agreement

ZinBurger, Boca Raton, FL

ADA compliance and defense

**ZinBurger**, Sunrise, FL ADA compliance and defense

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