23rd Annual MEET the MONEY[®] Hotel Debt & Equity Conference

Hotel Retail-Mixed Use

Moderator:

Jim Butler, Chairman, Global Hospitality Group®

Panelists:

John Alderson, Development Director, Westfield Corporation Bruce Baltin, Senior Vice President, PKF Consulting Guy Maisnik, Partner, Jeffer Mangels Butler & Mitchell LLP Dupree Scovell, Managing Director, Woodbine Development Corporation

May 7, 2013

THEWESTIN KIERLAND RESORT & SPA PHOENIX-SCOTTSDALE

Scottsdale, Arizona

Kierland Commons Land Size: 38 Acres Retail: 699,765 SF Office: 124,214 SF Restaurant: 64,034

Resort and Spa Land Size: 262 Acres Room Count: 732 Meeting Space: 199,000 SF

Condos Land Size: 5.195 Acres Units: 84

Partners Woodbine, Hunt, Herberger, Macerich/CalPERS, Starwood

WOODBINE



This highly lauded 730-acre destination resort community includes Kierland Commons, The Westin Kierland Resort & Spa and The Plaza Lofts, all developed by Woodbine. In 2009, the Urban Land Institute honored Kierland Commons as one of 10 Awards for Excellence winners in the Americas — the organization's highest honor.



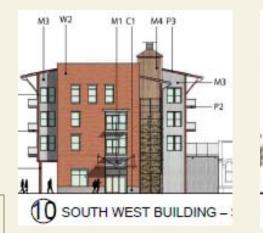






San Antonio, TX

Mixed-Use Redevelopment Hotel: 146 room, Kimpton Project Start: 2011 Leasable Area: 157,000 SF Pearl Parkway North: 58,000 SF (retail, restaurant, office) Pearl Parkway South: 98,600 SF (retail, multifamily residential)





Project Summary

Woodbine was hired by an affiliate of Silver Ventures, Inc. to manage development of the 22-acre mixed-use former Pearl Brewery site on the River Walk in San Antonio. The Pearl Parkway project encompasses 157,000 square feet of leasable area and will be used for a combination of multifamily residential, retail, restaurants and office space

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SOUTH EAST BUILDING - NORTH FACADE

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Tysons Corner, VA (Washington, DC)

Hotel Development Project Start: 2012 Site Size: 30,000 SF Building Size: 290,000 SF Stories: 17 floors Guest Rooms: 300 Meeting Space: 15,000 SF Brand: Hyatt





Project Summary: Woodbine has been engaged by Macerich to develop this upper-upscale, fourstar, full-service hotel at the marquee entrance of Tysons Corner mall. This project is being developed concurrently with an office tower and a residential tower. The design is modern/contemporary.



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